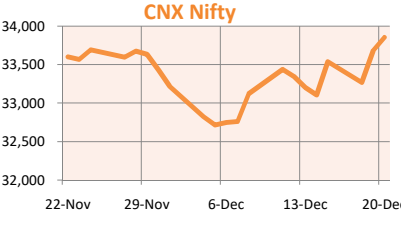



PRP Market Snapshot			20-Dec		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.450	
Call Rate	20-Dec	6.15	UK 10 Yr	1.225	
MIBOR	19-Dec	6.18	German 10 Yr	0.387	
3 M CP	19-Dec	6.95	Japan 10 Yr	0.045	
3 M CD	19-Dec	6.30	Global Equity Indices		
3 Y G-Sec	20-Dec	6.855	NASDAQ (19-Dec)	6,963.85	30.91
5 Y G-Sec	20-Dec	7.003	FTSE (19-Dec)	7,544.09	7.08
10 Y G-Sec	20-Dec	7.178	CAC 40 (19-Dec)	5,382.91	37.67
Indian Equity Market Indicators (20-Dec)			DAX (19-Dec)	13,215.79	96.51
S&P BSE Sensex	33,855.86	19.12	Straits Times (20-Dec)	3,398.81	5.66
CNX Nifty	10,467.65	4.45	Nikkei 225 (20-Dec)	22,884.32	16.32
Currencies VS Rupee			Hang Seng (20-Dec)	29,242.90	10.76
1 US \$	64.03	0.00	Commodities		
1 Euro €	75.85	0.03	Gold (INR/10 Grms)	28,422.00	48
1 GBP £	85.78	0.05	Silver (INR/Kg)	37,433.00	108
1 Japanese ¥	0.567	0.002	Crude Oil (INR/BBL)	3,696.00	31
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	19-Dec-17	118.19	713.83		
MTD	(3,269.02)	2,237.62			
YTD	53,867.13	148,693.92			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
	08-Dec-17	864.38	3,035.22		
MTD	4,436.27	16,113.94			
YTD	113,146.79	387,405.55			
Money Market Operations (19-Dec)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	119.32	6.02			
CBLO	1,223.88	6.14			
Market Repo	484.85	6.01			
Total	1,828.05	6.10			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø India a leading global power: New US security policy
- Ø Gross NPAs of banks cross Rs 8.50 lakh cr in 1st half
- Ø Oil cos ask Airtel to revert LPG subsidy payments
- Ø Taxmen go on bitcoin hunt, slap notices on high-worth traders
- Ø Govt plans to dispose off 'enemy' properties soon

Source :- Business Standard

- Ø Committee set up for revival of loss-making SAIL, RINL: Govt
- Ø Trai may reduce mobile number porting cost by 80% to Rs 4
- Ø Firms acquiring stressed assets under insolvency may get tax relief
- Ø GST, rating upgrade major achievements of 2017, says FinMin
- Ø Access to info utilities under bankruptcy law: IBBI proposes, RBI disposes

Source :- Financial Express

- Ø About Rs 5,000 crore spent on printing of new 500 notes
- Ø Farm loan waivers to raise state deficits by Rs 1,07,700 crore, says report
- Ø GSTN brings in option for monthly, quarterly filing of forms
- Ø Section of PSU bank unions threatens strike on December 27
- Ø Banks borrow nearly Rs 80K cr from repo windows on tax outflows
- Ø Notices to Centre, CAG on PIL over GST compensation act

Source :- Mint

- Ø CPPIB, GIC eye Baring PE's stake in RMZ Corp
- Ø Domestic pharma gets extended release from low growth
- Ø Oracle agrees to buy Australia's Aconex for \$1.19 billion
- Ø PEs, NBFCs move to take more control of real estate projects
- Ø United Spirits sees McDowell's No.1 brand driving sales growth
- Ø India a leading global power, says new US security policy

LAF : Fixed Rate Reverse Repo Operations on 19-Dec-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	37
Amount (value in ₹ Bill)	138.56

Bonds Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-U 9.5 NCD 25AP38 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	9.50	10.50
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR III 7.17 BD 23DC21 FVRS10LAC	AAA CARE DT- 19.12.16	7.44	70.00
AXIS BANK LIMITED SR-26 8.75 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 02.12.2016	8.96	500.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA-CRISIL DT- 23.09.14	11.50	60.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.61	500.00
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.15	30.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.71	10.00

CDs Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 12JAN18	A1+ ICRA	6.3493	1050
AXIS BANK LIMITED CD 12MAR18	A1+ ICRA	6.3298	1000
HDFC BANK LIMITED CD 20MAR18	A1+ IND	6.3110	475
INDUSIND BANK LIMITED CD 20DEC17	A1+ CRISIL	6.5347	365
EXPORT IMPORT BANK OF INDIA CD 01MAR18	A1+ CRISIL	6.3698	300

CPs Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDIABULLS COMMERCIAL 84D CP 20DEC17	A1+ CRISIL	6.2802	138
EXPORT IMPORT BOI 313D CP 14MAR18	A1+ CRISIL	6.3698	100
NATIONAL HOUSING BANK 43D CP 29DEC17	A1+ ICRA	6.3496	60
BAHADUR CHAND INVESTMENT 84D CP 02MAR18	A1+ ICRA	7.1962	50
HDFC LTD156D CP 28FEB18	A1+ ICRA	10.9898	32
LAND T HOUSING FINANCE L88D CP 26DEC17	A1+ CARE	6.2856	5

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