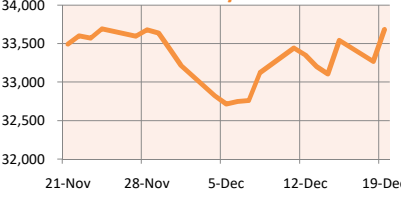



PRP Market Snapshot			19-Dec		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.394	
Call Rate	19-Dec	6.20	UK 10 Yr	1.148	
MIBOR	18-Dec	6.25	German 10 Yr	0.313	
3 M CP	18-Dec	6.95	Japan 10 Yr	0.041	
3 M CD	18-Dec	6.30	Global Equity Indices		
3 Y G-Sec	19-Dec	6.852	NASDAQ (18-Dec)	6,994.76	58.18
5 Y G-Sec	19-Dec	7.008	FTSE (18-Dec)	7,537.01	46.44
10 Y G-Sec	19-Dec	7.184	CAC 40 (18-Dec)	5,420.58	71.28
Indian Equity Market Indicators (19-Dec)			DAX (18-Dec)	13,312.30	208.74
S&P BSE Sensex	33,683.84	82.16	Straits Times (19-Dec)	3,418.64	3.82
CNX Nifty	10,412.15	23.40	Nikkei 225 (19-Dec)	22,904.94	3.17
Currencies VS Rupee			Hang Seng (19-Dec)	29,300.54	250.13
1 US \$	64.17	0.07	Commodities		
1 Euro €	75.63	0.00	Gold (INR/10 Grms)	28,472.00	218
1 GBP £	85.83	0.07	Silver (INR/Kg)	37,539.00	334
1 Japanese ¥	0.570	0.003	Crude Oil (INR/BBL)	3,666.00	15
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
18-Dec-17	(870.05)	404.12			
MTD	(3,387.21)	1,523.79			
YTD	53,748.94	147,980.09			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
08-Dec-17	864.38	3,035.22			
MTD	4,436.27	16,113.94			
YTD	113,146.79	387,405.55			
Money Market Operations (18-Dec)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	117.65	6.02			
CBLO	1,169.47	6.13			
Market Repo	469.54	5.96			
Total	1,756.66	6.08			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø India a leading global power: New US security policy
- Ø Gross NPAs of banks cross Rs 8.50 lakh cr in 1st half
- Ø Oil cos ask Airtel to revert LPG subsidy payments
- Ø Taxmen go on bitcoin hunt, slap notices on high-worth traders
- Ø Govt plans to dispose off 'enemy' properties soon

Source :- Business Standard

- Ø Committee set up for revival of loss-making SAIL, RINL: Govt
- Ø Trai may reduce mobile number porting cost by 80% to Rs 4
- Ø Firms acquiring stressed assets under insolvency may get tax relief
- Ø GST, rating upgrade major achievements of 2017, says FinMin
- Ø Access to info utilities under bankruptcy law: IBBI proposes, RBI disposes

Source :- Financial Express

- Ø About Rs 5,000 crore spent on printing of new 500 notes
- Ø Farm loan waivers to raise state deficits by Rs 1,07,700 crore, says report
- Ø GSTN brings in option for monthly, quarterly filing of forms
- Ø Section of PSU bank unions threatens strike on December 27
- Ø Banks borrow nearly Rs 80K cr from repo windows on tax outflows
- Ø Notices to Centre, CAG on PIL over GST compensation act

Source :- Mint

- Ø CPPIB, GIC eye Baring PE's stake in RMZ Corp
- Ø Domestic pharma gets extended release from low growth
- Ø Oracle agrees to buy Australia's Aconex for \$1.19 billion
- Ø PEs, NBFCs move to take more control of real estate projects
- Ø United Spirits sees McDowell's No.1 brand driving sales growth
- Ø India a leading global power, says new US security policy

LAF : Fixed Rate Reverse Repo Operations on 18-Dec-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	32
Amount (value in ₹ Bill)	39.19

Bonds Traded in Secondary on 18-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BUSINESS BROADCAST NEWS HOLDINGS LIMITED SR-C 9.5 NCD 11SP20 FVRS10LAC	AAA(SO) CARE DT-09.09.15	10.20	5.00
SHRIRAM TRANSPORT FINANCE COMPANY SR-FPI-01 7.6414 NCD 10NV20 FVRS10LAC	AA+ CRISIL DT- 09.08.17	8.07	10.00
TALWANDI SABO POWER LIMITED 7.85 LOA 04AG20 FVRS10LAC	AA(SO) CRISIL DT-03.08.17	8.32	6.00
TATA REALTY AND INFRASTRUCTURE LIMITED SR-VII NCD 20MY20 FVRS10LAC	AA CRISIL DT- 24.10.16	8.15	0.20
PIRAMAL ENTERPRISES LIMITED 8.2 NCD 27JL20 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 22.06.17	8.36	6.00
JUBILANT LIFE SCIENCES LIMITED SR-3 8.65 LOA 27JN21 FVRS10LAC	AA- IND DATED-24.01.2017	9.23	6.10
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.89	0.11

CDs Traded in Secondary on 18-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
THE KARUR VYSYA BANK LIMITED CD 16MAR18	A1+ CRISIL	6.2774	200
INDUSIND BANK LIMITED CD 15MAR18	A1+ CRISIL	6.3500	100
DCB BANK LIMITED CD 27FEB18	A1+ CRISIL	6.3899	100
YES BANK LIMITED CD 23FEB18	A1+ ICRA	6.3203	100
RBL BANK LIMITED CD 19MAR18	A1+ ICRA	6.3000	100

CPs Traded in Secondary on 18-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ONGC MANGALORE PETROCHEM 90D CP 20DEC17	A1+ ICRA	6.2802	138
REDINGTON INDIA LIMITED 90D CP 08MAR18	A1+ ICRA	6.3698	100
GODREJ INDUSTRIES LIMITED 90D CP 08MAR18	A1+ ICRA	6.3496	60
ADANI GAS LIMITED 177D CP 22DEC17	A1+ CARE	7.1962	50
PENINSULA LAND LIMITED 88D CP 19DEC17	A1+ ICRA	10.9898	32
THE RAMCO CEMENTS LIMITED 51D CP 12JAN18	A1+ ICRA	6.2856	5

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