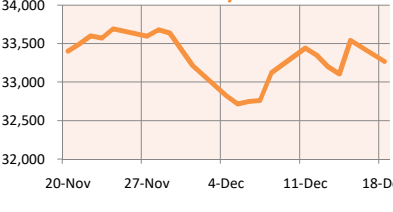



PRP Market Snapshot			18-Dec		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.367	
Call Rate	18-Dec	6.05	UK 10 Yr	1.146	
MIBOR	15-Dec	6.02	German 10 Yr	0.301	
3 M CP	15-Dec	6.95	Japan 10 Yr	0.044	
3 M CD	15-Dec	6.27	Global Equity Indices		
3 Y G-Sec	18-Dec	6.697	NASDAQ (15-Dec)	6,936.58	80.05
5 Y G-Sec	18-Dec	6.982	FTSE (15-Dec)	7,490.57	42.45
10 Y G-Sec	18-Dec	7.133	CAC 40 (15-Dec)	5,349.30	7.84
Indian Equity Market Indicators (18-Dec)			DAX (15-Dec)	13,103.56	35.48
S&P BSE Sensex	33,267.59	195.38	Straits Times (18-Dec)	3,409.76	7.18
CNX Nifty	10,279.00	54.25	Nikkei 225 (18-Dec)	22,861.97	308.75
Currencies VS Rupee			Hang Seng (18-Dec)	29,001.78	153.67
1 US \$	64.56	0.52	Commodities		
1 Euro €	75.94	0.64	Gold (INR/10 Grms)	28,254.00	63
1 GBP £	86.09	0.72	Silver (INR/Kg)	37,205.00	151
1 Japanese ¥	0.573	0.005	Crude Oil (INR/BBL)	3,681.00	15
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
15-Dec-17	464.85	(436.22)			
MTD	(2,517.16)	1,119.67			
YTD	54,618.99	147,575.97			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
08-Dec-17	864.38	3,035.22			
MTD	4,436.27	16,113.94			
YTD	113,146.79	387,405.55			
Money Market Operations (15-Dec)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	3.29	5.83			
CBLO	92.13	6.17			
Market Repo	0.70	6.75			
Total	96.12	6.16			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Govt to issue notices to assessees failing to file GST returns
- Ø Sebi asks mutual funds to downplay 'Sahi Hai' campaign
- Ø Govt should dilute stake in PSBs to 33% in next 3 yrs: CII
- Ø Indian exports to China soars 53% to \$1.24 bn in October
- Ø Nearly 140 mn PAN cards linked to Aadhaar so far: UIDAI

Source :- Business Standard

- Ø Drug makers may face sharper scrutiny from USFDA
- Ø Aurobindo, DLR in race for bankrupt Orchid's buyout
- Ø Bank credit may see a jump post IBC's implementation
- Ø Railway experts 'assessing' JSPL's rail producing plant
- Ø Over 22,000 indicted in China for net, telecom fraud

Source :- Financial Express

- Ø Panama: ED seizes over Rs 48 cr assets of Ahmedabad firm.
- Ø Coal India likely to increase dry fuel prices by 8-10% soon
- Ø 350 infra projects see cost overrun of Rs 1.95 lakh cr
- Ø India steel demand will take longer to peak: Worldsteel
- Ø Political factors to weigh more on economy, says ASSOCHAM
- Ø Foodgrain output to hit last year's record level; farmers in price trap

Source :- Mint

- Ø Parliament nod likely soon for Rs. 1.35-lakh cr bank recap bonds
- Ø UIDAI suspends Airtel, Airtel Payments Bank's eKYC licence
- Ø MF folio count jumps to all-time high of 6.5 cr at Nov-end
- Ø World's biggest exchange to start bitcoin futures trading
- Ø DoT mulls allotment of backhaul spectrum through auction
- Ø RIL, HDFC Bank contribute over one-third of Sensex's market cap gain in 2017

LAF : Fixed Rate Reverse Repo Operations on 15-Dec-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	20
Amount (value in ₹ Bill)	41.23

Bonds Traded in Secondary on 15-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-N 9.14 NCD 25AP31 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.69	0.60
INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD SR-I-G OPT-I 7.85 NCD 30DC22 FVRS1000	IND AAA DT 10.10.17	8.14	6.75
MAHINDRA RURAL HOUSING FINANCE LIMITED SR-DDD 8.5 NCD 15JU27 FVRS10LAC LOAUPT004JL17	AA+ IND DT- 02.06.17	8.50	1.00
SHRIRAM TRANSPORT FINANCE COMPANY SR-FPI-01 7.6414 NCD 10NV20 FVRS10LAC	AA+ CRISIL DT- 09.08.17	8.07	15.00
JM FINANCIAL PRODUCTS LIMITED TR-AK OPT II NCD 18JU18 FVRS10LAC	AA ICRA DT- 26.12.16	8.45	38.40
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.15	20.20
TAMILNADU GENERATION AND DISTRIBUTION CORP LTD SR-I 9.72 BD 16JL24 FVRS10LAC	A (SO) IND DTD 24.10.2013	9.18	0.30

CDs Traded in Secondary on 15-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.2898	500
IDFC BANK LIMITED CD 20DEC17	A1+ ICRA	6.0528	325
RBL BANK LIMITED CD 18DEC17	A1+ ICRA	6.0539	295
SMALL INDUSTRIES DEVELOPMENT CD 25MAY18	A1+ CARE	6.6999	100
EXPORT IMPORT BANK OF INDIA CD 01MAR18	A1+ CRISIL	6.2498	25

CPs Traded in Secondary on 15-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ONGC MANGALORE PETRO 90D CP 20DEC17	A1+ ICRA	6.5979	150
PIRAMAL ENTERPRISES LIMITED 91D CP 18DEC17	A1+ ICRA	6.0498	50
CENTURY TEXTILES & INDUSTRIES 60D CP 16JAN18	A1+ CRISIL	6.3001	50
AFCONS INFRASTRUCTURE LTD 180D CP 18DEC17	A1+ ICRA	6.5492	25
GRASIM INDUSTRIES LIMITED 70D CP 22DEC17	A1+ ICRA	6.0539	25
BHARAT ALUMINIUM COMPANY 90D CP 07FEB18	A1+ ICRA	6.3001	5

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