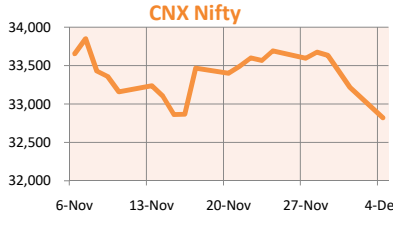
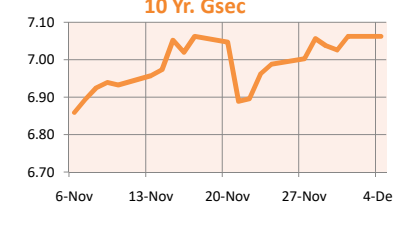


PRP Market Snapshot			04-Dec	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.404
Call Rate	04-Dec	6.00	UK 10 Yr	1.229
MIBOR	30-Nov	6.00	German 10 Yr	0.312
3 M CP	30-Nov	6.82	Japan 10 Yr	0.039
3 M CD	30-Nov	6.23	Global Equity Indices	
3 Y G-Sec	04-Dec	6.655	NASDAQ (03-Dec)	6,847.59
5 Y G-Sec	04-Dec	6.896	FTSE (01-Dec)	7,300.49
10 Y G-Sec	04-Dec	7.062	CAC 40 (01-Dec)	5,316.89
Indian Equity Market Indicators (04-Dec)			DAX (01-Dec)	12,861.49
S&P BSE Sensex	32,821.99	10.95	Straits Times (04-Dec)	3,438.77
CNX Nifty	10,106.40	15.40	Nikkei 225 (04-Dec)	22,793.72
Currencies VS Rupee			Hang Seng (04-Dec)	29,302.03
1 US \$	64.50	0.04	Commodities	
1 Euro €	76.56	0.09	Gold (INR/10 Grms)	29,209.00
1 GBP £	86.86	0.03	Silver (INR/Kg)	37,582.00
1 Japanese ¥	0.572	0.004	Crude Oil (INR/BBL)	3,762.00
FII & MF Investment				
Rs CR	Net FII Flows		 <p>6-Nov 13-Nov 20-Nov 27-Nov 4-Dec</p>	
	FII Equity	FII Debt		
30-Nov-17	(622.44)	127.96		
MTD	19,727.65	530.54		
YTD	57,136.15	146,456.30		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
27-Nov-17	299.63	(527.99)		
MTD	10,668.68	37,473.85		
YTD	107,299.10	366,787.09		
Money Market Operations (30-Nov)			 <p>6-Nov 13-Nov 20-Nov 27-Nov 4-Dec</p>	
Heads	Volume	Wtd.Avg.Rate		
Call Money	0.86	5.69		
CBLO	44.16	5.85		
Market Repo	--	--		
Total	45.02	5.84		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Bid deadline for stressed steel firms extended
- Ø 2/3 of Indians are yet to buy a house, says HDFC's Mistry
- Ø Co-location case: Probe gathers steam; SFIO may be roped in
- Ø Post wage hike, govt now asks Coal India to ramp up production
- Ø Jaquar eyes \$1 bn in sales by 2022 with 15 new global stores

Source :- Business Standard

- Ø Monetary panel set to hold rates citing inflation, revival
- Ø India opens e-comm talks at WTO; submits document
- Ø DoT imposes Rs 2.5 cr fine on Tikona for roll out delay
- Ø Indian healthcare market to hit \$372 billion by 2022
- Ø 'Indian firms in Germany generated 11b euro revenue'

Source :- Financial Express

- Ø First post-GST budget likely on February 1
- Ø Tata Motors beats Mahindra to become third largest carmaker
- Ø International Solar Alliance to become legal entity on December 6
- Ø Govt to prepare detailed research report to promote exports
- Ø Coal India Limited's supply to power plants rises 9% to 290 MT in April-November
- Ø Sebi suggestions on corporate governance not radical enough, says TV Mohandas Pai

Source :- Mint

- Ø BSE, NSE want to venture into AI, data analytics biz
- Ø Govt to start strategic sale in 3 or 4 PSUs soon
- Ø Infosys appoints Capgemini's Salil S. Parekh as CEO and MD
- Ø Mukesh Ambani signals the start of a new investment cycle
- Ø RBI may hold rates on 5 Dec citing inflation worries: Icar
- Ø Steel companies have to sustain by being competitive: Union minister

LAF : Fixed Rate Reverse Repo Operations on 30-Nov-17	
Amount (face value in Crores)	4 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	39
Amount (value in ₹ Bill)	121.31

Bonds Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 26 8.78 LOA 30SP29 FVRS10LAC	AAA(SO) CARE DT- 10.11.16	8.62	5.00
FUTURE ENTERPRISES LIMITED SR-XVIII-B 8.91 NCD 26SP24 FVRS10LAC	AA(SO) BWR DT-22.09.17	8.82	0.10
WALWHAN RENEWABLE ENERGY LIMITED SR-1 8 NCD 31JN22 FVRS10LAC	AA(SO) CARE DT- 24.01.17	8.39	35.00
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-CS II RR NCD 25MR21 FVRS10LAC	AA-(SO) BWR DT- 28.07.17	8.21	40.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	10.00	1.90
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.92	0.40
JANALAKSHMI FINANCIAL SERVICES LIMITED SR-33B 12.5 NCD 28MR19 FVRS10LAC	A ICRA DT-28.04.16	13.27	9.90

CDs Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 22MAR18	A1+ CRISIL	6.2716	300
IDFC BANK LIMITED CD 14FEB18	A1+ ICRA	6.2300	250
NATIONAL BANK FOR AGRICULTURE CD 07FEB18	A1+ CRISIL	6.2202	175
THE SOUTH INDIAN BANK LTD. CD 08DEC17	A1+ CARE	6.0488	75
DCB BANK LIMITED CD 26FEB18	A1+ CRISIL	6.4348	50

CPs Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TALWANDI SABO POWER LTD 84D CP 31JAN18	A1+(SO) CRISIL	6.4925	250
MAGMA FINCORP LIMITED 64D CP 01FEB18	A1+ CRISIL	9.3500	235
REDINGTON INDIA LIMITED 61D CP 04DEC17	A1+ ICRA	6.0173	150
DALMIA CEMENT (BHARAT) LTD 91D CP 27FEB18	A1+ ICRA	6.4750	90
JUBILANT LIFE SCIENCES LIMITED 62D CP 18DEC17	A1+ IND	6.3710	25
HCL INFOSYSTEMS LIMITED 182D CP 27DEC17	A1+ ICRA	9.7614	23.15

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