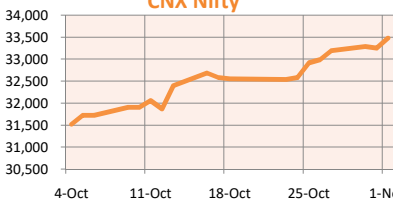
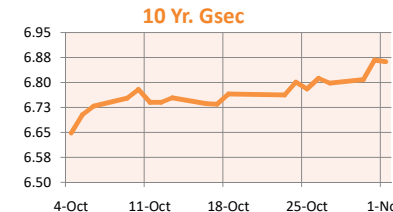


PRP Market Snapshot			01-Nov-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.388
Call Rate	01-Nov	5.95	UK 10 Yr	1.331
MIBOR	31-Oct	6.00	German 10 Yr	0.364
3 M CP	31-Oct	6.82	Japan 10 Yr	0.062
3 M CD	31-Oct	6.20	<b>Global Equity Indices</b>	
3 Y G-Sec	01-Nov	6.512	NASDAQ (31-Oct)	6,727.67 28.71
5 Y G-Sec	01-Nov	6.751	FTSE (31-Oct)	7,493.08 5.27
10 Y G-Sec	01-Nov	6.862	CAC 40 (31-Oct)	5,503.29 9.66
<b>Indian Equity Market Indicators (01-Nov)</b>			DAX (30-Oct)	13,229.57 12.03
S&P BSE Sensex	33,475.47	262.34	Straits Times (01-Nov)	3,385.82 11.74
CNX Nifty	10,405.85	70.55	Nikkei 225 (01-Nov)	22,301.20 289.59
<b>Currencies VS Rupee</b>			Hang Seng (01-Nov)	28,400.00 154.46
1 US \$	64.62	0.13	<b>Commodities</b>	
1 Euro €	75.16	0.23	Gold (INR/10 Grms)	29,153.00 231
1 GBP £	85.75	0.24	Silver (INR/Kg)	38,818.00 447
1 Japanese ¥	0.568	0.006	Crude Oil (INR/BBL)	3,528.00 15
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
Rs CR	<b>Net FII Flows</b>			
	FII Equity	FII Debt		
	31-Oct-17	55.89		
MTD	3,055.13	16,063.65		
YTD	37,408.19	145,925.76		
Rs CR	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	MF Equity	MF Debt		
	27-Oct-17	307.55		
MTD	8,620.70	29,298.60		
YTD	95,260.62	329,523.35		
<b>Money Market Operations (31-Oct)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	108.31	5.88		
CBLO	1,302.23	5.97		
Market Repo	544.56	5.90		
Total	1,955.10	5.95		

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Banks seek more clarity on RCom's debt recast plan
- Ø SBI cuts lending rates first time in 10 months, by 5 bps
- Ø Mphasis eyes \$1 bn revenue mark, tap digital opportunities
- Ø NTT DoCoMo receives \$1.2 bn as arbitration award from Tata Sons
- Ø Escorts Ltd Q2 net profit up 148% to Rs 78 cr riding on robust sales

### Source :- Business Standard

- Ø Jaitley vows more reforms to break into top 50
- Ø Jump in ease of doing biz to get India more FDI
- Ø Airtel's Q2 net profit goes down by a whopping 64%
- Ø BoE sees up to 75,000 finance job losses after Brexit
- Ø Bank credit to all major sectors continues to slow down

### Source :- Financial Express

- Ø Sensex feels the chill, logs first fall in seven sessions
- Ø Govt clears mega project to acquire 111 helicopters for Navy
- Ø Core sector growth hits 6 month high of 5.2% in September
- Ø RCEP trade ministers may take stock in Manila in mid-Nov
- Ø Trade between India, Italy can go beyond current \$8.8 billion: Modi
- Ø Compensation from Pratt & Whitney, Airbus has IndiGo net soaring fourfold

### Source :- Mint

- Ø IRB InvIT Fund declares 2nd distribution for FY18
- Ø Dr. Reddy's Q2 net profit falls to Rs305 crore, beats estimates
- Ø Decline in installation cost to drive growth of renewables: Fitch
- Ø Bitcoin futures could open to floodgates of institutional money
- Ø Goldman Sachs sees rate hike soon as India bank rescue to spur growth
- Ø Dabur India posts Rs 363 cr net profit; board declares 125% interim dividend

### LAF : Fixed Rate Reverse Repo Operations on 31-Oct-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	44
Amount (value in ₹ Bill)	190.98

Bonds Traded in Secondary on 31-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
EAST-NORTH INTERCONNECTION COMPANY LIMITED SR-58 9.25 LOA 30JU31 FVRS10LAC	AAA(SO) CRISIL DT-14.1.16	8.84	20.00
RENEW AKSHAY URJA PRIVATE LIMITED SR-3 8.75 NCD 30SP34 FVRS10LAC	AA+(SO) IND DT 15.09.17	9.03	129.00
U.P. POWER CORPORATION LIMITED SR-III-A 8.97 BD 15FB21 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.18	147.20
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-CS II RR NCD 25MR21 FVRS10LAC	AA-(SO) BWR DT- 28.07.17	8.44	15.00
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.78	2.40
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 1.25 NCD 28AG19 FVRS1000	A ICRA DT- 22.08.16	14.62	4.53
TANGLIN DEVELOPMENTS LIMITED 1.25 NCD 23JN20 FVRS1LAC	A-(SO) BWR DT- 26.10.16	13.12	20.00

CDs Traded in Secondary on 31-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
THE SOUTH INDIAN BANK LTD. CD 29JAN18	A1+ CARE	6.3002	500
INDUSIND BANK LIMITED CD 20DEC17	A1+ CRISIL	6.1001	100
IDFC BANK LIMITED CD 15NOV17	A1+ ICRA	6.0888	50
AXIS BANK LIMITED CD 29NOV17	A1+ ICRA	6.0997	30
RBL BANK LIMITED CD 29NOV17	A1+ ICRA	6.2002	25

CPs Traded in Secondary on 31-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KHYATI REALTORS PRIVATE LTD 90D CP 06NOV17	A1+ CARE	7.1537	200
EMAMI LIMITED 91D CP 02NOV17	A1+ CRISIL	6.2071	150
CHAMBAL FERTILISERS & CHEM 90D CP 28DEC17	A1+ ICRA	6.1731	100
NETWORK18 MEDIA & INVEST 87D CP 22DEC17	A1+ ICRA	6.1560	55
HCL INFOSYSTEMS LIMITED 182D CP 19DEC17	A1+ ICRA	9.8701	50
TALWANDI SABO POWER LTD 91D CP 06DEC17	A1+ CRISIL	6.3403	5

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