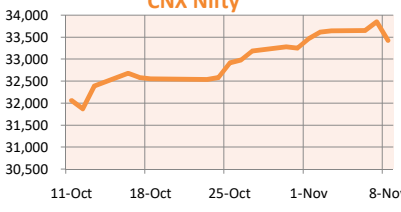



PRP Market Snapshot			08-Nov-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.311
Call Rate	08-Nov	6.00	UK 10 Yr	1.234
MIBOR	07-Nov	6.00	German 10 Yr	0.329
3 M CP	07-Nov	6.73	Japan 10 Yr	0.028
3 M CD	07-Nov	6.15	Global Equity Indices	
3 Y G-Sec	08-Nov	6.559	NASDAQ (07-Nov)	6,767.78 18.66
5 Y G-Sec	08-Nov	6.788	FTSE (07-Nov)	7,513.11 49.17
10 Y G-Sec	08-Nov	6.925	CAC 40 (07-Nov)	5,480.64 27.61
Indian Equity Market Indicators (08-Nov)			DAX (07-Nov)	13,379.27 89.52
S&P BSE Sensex	33,431.78	61.02	Straits Times (08-Nov)	3,409.28 3.82
CNX Nifty	10,370.70	20.55	Nikkei 225 (08-Nov)	22,908.96 28.64
Currencies VS Rupee			Hang Seng (08-Nov)	29,082.56 88.22
1 US \$	65.12	0.09	Commodities	
1 Euro €	75.51	0.15	Gold (INR/10 Grms)	29,437.00 93
1 GBP £	85.75	0.11	Silver (INR/Kg)	39,594.00 301
1 Japanese ¥	0.573	0.005	Crude Oil (INR/BBL)	3,734.00 43
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
07-Nov-17	738.10	(550.05)		
MTD	3,711.06	1,321.61		
YTD	41,119.56	147,247.37		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
01-Nov-17	(138.49)	2,656.71		
MTD	(138.49)	2,656.71		
YTD	96,491.93	331,969.95		
Money Market Operations (07-Nov)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	123.63	5.85		
CBLO	1,273.77	5.90		
Market Repo	467.19	5.84		
Total	1,864.59	5.88		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Govt plans phase-2 of digital payment push from Jan
- Ø Paradise Papers cases will be on individual merit: FM
- Ø 'Saudi banks freeze more than 1,200 a/cs in probe'
- Ø Qatar fund to sell 5% stake in Airtel via block deal
- Ø Infosys to open innovation hubs in the US: Nilekani

Source :- Business Standard

- Ø Government plans new telecom policy by February 2018
- Ø Lupin gets USFDA warning for Goa & Pithampur plants, stock tanks 15%
- Ø Crude oil up to \$65 a barrel not a worry
- Ø Bajaj Auto eyes 23% market share by end of FY18
- Ø Top trade union demands guarantees in Thyssenkrupp-Tata steel JV

Source :- Financial Express

- Ø Note ban, GST impact behind us, growth in sight: FM
- Ø Wheat sowing in full swing, says ICAR official
- Ø India home to 2,19,000 millionaires: Capgemini report
- Ø April- October direct tax collections rise 15.2% to Rs 4.39 lakh crore: CBDT
- Ø India begins anti-dumping probe into cheap paper imports
- Ø Number of small denomination notes rises from 14% to 26% post demonetisation

Source :- Mint

- Ø Sensex tanks 360 points as oil prices rally stokes inflation fears
- Ø HDFC Standard Life IPO subscribed 46% on Day 1 on institutional demand
- Ø Arun Jaitley hints at pruning more items in 28% GST slab
- Ø Cipla Q2 profit rises 19% to Rs423 crore
- Ø Bhel Q2 profit rises 6% to Rs115 crore, misses estimates
- Ø Qatari investor to sell 5% stake in Bharti Airtel for Rs9,500 crore

LAF : Fixed Rate Reverse Repo Operations on 07-Nov-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	38
Amount (value in ₹ Bill)	115.56

Bonds Traded in Secondary on 07-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BHOPAL DHULE TRANSMISSION COMPANY LIMITED STRPPS 1 7.85 LOA 30JU18 FVRS10LAC	AAA ICRA DT- 19.05.17	7.72	4.00
GMR AEROSPACE ENGINEERING LIMITED 8.55 LOA 06OT24 FVRS10LAC	AA(SO) ICRA DT-29.09.17	8.73	100.00
S. D. CORPORATION PRIVATE LIMITED TR-2 9.75 NCD 09AP20 FVRS1CR	AA(SO) CARE DT- 03.02.17	9.72	70.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26009.14	10.19	3.00
GRAND VIEW ESTATES PRIVATE LIMITED 10.05 NCD 23MR18 FVRS1CR LOA UPTO 19MY15	AA(SO) ICRA DT- 11.05.15	8.62	16.00
PIRAMAL ENTERPRISES LIMITED 7.6 LOA 15MR19 FVRS10LAC	AA ICRA DT 08.09.2017	7.68	115.00
KOLTE-PATIL DEVELOPERS LIMITED SR-I 12.25 LOA 11DC17 FVRS10LAC	A+ CRISIL DT- 13.10.14	9.97	15.00

CDs Traded in Secondary on 07-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 05FEB18	A1+ CRISIL	6.1902	300
NATIONAL BANK FOR AGRICULTURE CD 05JAN18	A1+ CRISIL	6.1955	160
KOTAK MAHINDRA BANK LIMITED CD 23FEB18	A1+ CRISIL	6.2201	115
HDFC BANK LIMITED CD 20MAR18	A1+ IND	6.2500	100
AXIS BANK LIMITED CD 09NOV17	A1+ ICRA	6.0062	100

CPs Traded in Secondary on 07-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BHARAT ALUMINIUM COMPANY 90D CP 09NOV17	A1+ ICRA	6.2436	95
VEDANTA LIMITED 91D CP 17NOV17	A1+ CRISIL	6.0984	75
THE SUPREME INDUSTRIES LTD 61D CP 04DEC17	A1+ CRISIL	6.2404	25
SHAPOORJI PALLONJI & COM 253D CP 20FEB18	A1+ ICRA	6.9850	20
AFCONS INFRASTRUCTURE LTD 180D CP 20DEC17	A1+ ICRA	6.6290	10
PIRAMAL ENTERPRISES LIMITED 91D CP 12DEC17	A1+ ICRA	6.1499	5

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