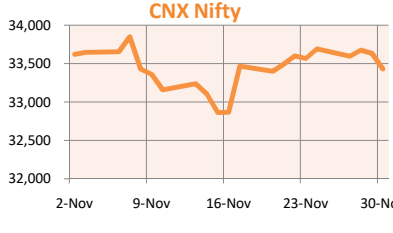



PRP Market Snapshot			30-Nov	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.385
Call Rate	30-Nov	6.00	UK 10 Yr	1.340
MIBOR	29-Nov	6.00	German 10 Yr	0.380
3 M CP	29-Nov	6.82	Japan 10 Yr	0.041
3 M CD	29-Nov	6.22	Global Equity Indices	
3 Y G-Sec	30-Nov	6.640	NASDAQ (29-Nov)	6,824.39
5 Y G-Sec	30-Nov	6.895	FTSE (29-Nov)	7,393.56
10 Y G-Sec	30-Nov	7.025	CAC 40 (29-Nov)	5,398.05
Indian Equity Market Indicators (30-Nov)			DAX (29-Nov)	13,061.87
S&P BSE Sensex	33,430.49	172.27	Straits Times (30-Nov)	3,422.57
CNX Nifty	10,308.70	52.60	Nikkei 225 (30-Nov)	22,590.55
Currencies VS Rupee			Hang Seng (30-Nov)	29,252.85
1 US \$	64.50	0.19	Commodities	
1 Euro €	76.50	0.27	Gold (INR/10 Grms)	29,223.00
1 GBP £	86.88	0.60	Silver (INR/Kg)	37,948.00
1 Japanese ¥	0.576	0.004	Crude Oil (INR/BBL)	3,678.00
FII & MF Investment			Commodities	
Rs CR	Net FII Flows		Commodities	
	FII Equity	FII Debt		
29-Nov-17	784.35	(33.30)	CNX Nifty	
MTD	20,350.09	402.58		
YTD	57,758.59	146,328.34	10 Yr. Gsec	
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
10-Nov-17	2,325.93	2,867.35		
MTD	3,825.20	27,341.61		
YTD	100,455.62	356,654.85		
Money Market Operations (29-Nov)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	141.82	5.88		
CBLO	1,367.75	5.88		
Market Repo	455.15	5.87		
Total	1,964.72	5.88		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø SBI raises bulk deposit rates by 100 bps
- Ø Govt may directly fund Rs 1.35-lakh cr bank recap
- Ø Moody's upbeat on steel cos, bets big on Tata Steel
- Ø Bitcoin blasts past \$11,000 hours after hitting \$10,000
- Ø Infosys Finacle launches blockchain systems for banks

Source :- Business Standard

- Ø Bank of Baroda to shut Hong Kong branch, Thailand office
- Ø Securities class action lawsuit served on Dr Reddy's in US
- Ø DLF plans to raise Rs 3,500 cr via QIP; board meeting on December 1
- Ø UP sugar mills urge Adityanath to clear Rs 475 cr power dues
- Ø NBFC funding to rise over total net worth of small business loans: Icr

Source :- Financial Express

- Ø Govt turns to PDS as onion, tomato prices soar
- Ø Mittal believes Trai will have another round of talks
- Ø India records 45% jump in nos of petrol pumps in last 6 years
- Ø Indian bond yields to remain range-bound on two-way action: DBS
- Ø Government wants RBI rate cut before March, says report
- Ø GES 2017: India moves up one spot to 68 on Global Entrepreneurship Index

Source :- Mint

- Ø GST may cloud GDP data for September quarter
- Ø NTPC looks to acquire stressed commissioned plants
- Ø SEBI slaps ₹10 lakh fine in WhatsApp-based investment scam
- Ø Yes Bank sets up \$1 bn debt programme to raise money
- Ø Auto component firms' debt-equity ratio falls to lowest in a decade
- Ø Nasdaq is said to plan bitcoin futures next year, joining biggest rivals

LAF : Fixed Rate Reverse Repo Operations on 29-Nov-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	43
Amount (value in ₹ Bill)	134.55

Bonds Traded in Secondary on 29-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-N 9.14 NCD 25AP31 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.61	3.60
FUTURE ENTERPRISES LIMITED SR-XVIII-A 8.8 NCD 26SP22 FVRS10LAC	AA(SO) BWR DT-22.09.17	8.78	21.00
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.37	205.00
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-LTMF NCD 22FB19 FVRS10LAC	AA-(SO) BWR DT- 18.08.17	8.34	15.00
HPCL-MITTAL ENERGY LIMITED SR I(A) 4 NCD 03SP20 FVRS10LAC	AA- ICRA DTD 09.08.2012	7.90	21.00
PIRAMAL REALTY PRIVATE LIMITED 12.3 LOA 22DC17 FVRS10LAC	A+(SO) ICRA DT- 15.12.14	9.47	20.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	9.94	0.05

CDs Traded in Secondary on 29-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.2391	250
AXIS BANK LIMITED CD 09FEB18	A1+ ICRA	6.1500	150
ORIENTAL BANK OF COMMERCE CD 30NOV17	A1+ CRISIL	5.8409	125
IDFC BANK LIMITED CD 31JAN18	A1+ ICRA	6.2200	125
IDFC BANK LIMITED CD 14FEB18	A1+ ICRA	6.2250	75

CPs Traded in Secondary on 29-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ALTICO CAPITAL INDIA PVT LTD 91D CP 01DEC17	A1+ IND	8.9834	235
TURQUOISE INVESTMENTS & FIN 88D CP 16FEB18	A1+ CRISIL	6.9502	100
TRAPTI TRADING & INVESTMENTS 88D CP 16FEB18	A1+ ICRA	6.9502	50
TATA MOTORS LIMITED 234D CP 29DEC17	A1+ ICRA	6.2049	35
PENINSULA LAND LIMITED 88D CP 19DEC17	A1+ ICRA	11.0586	18
PIRAMAL ENTERPRISES LIMITED 66D CP 22JAN18	A1+ ICRA	6.4999	5

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