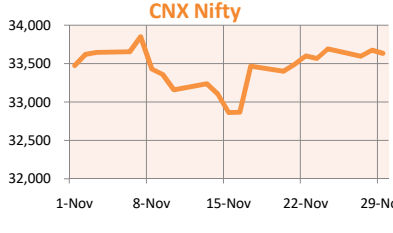
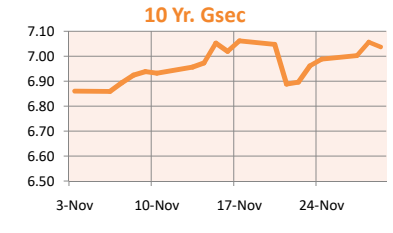


PRP Market Snapshot			29-Nov	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.326
Call Rate	29-Nov	6.00	UK 10 Yr	1.253
MIBOR	28-Nov	6.00	German 10 Yr	0.348
3 M CP	28-Nov	6.80	Japan 10 Yr	0.031
3 M CD	28-Nov	6.22	<b>Global Equity Indices</b>	
3 Y G-Sec	29-Nov	6.646	NASDAQ (28-Nov)	6,912.36
5 Y G-Sec	29-Nov	6.886	FTSE (28-Nov)	7,460.65
10 Y G-Sec	29-Nov	7.037	CAC 40 (28-Nov)	5,390.48
<b>Indian Equity Market Indicators (29-Nov)</b>			DAX (28-Nov)	13,059.53
S&P BSE Sensex	33,635.13	16.54	Straits Times (29-Nov)	3,443.58
CNX Nifty	10,373.00	2.75	Nikkei 225 (29-Nov)	22,552.03
<b>Currencies VS Rupee</b>			Hang Seng (29-Nov)	29,582.02
1 US \$	64.48	0.07	<b>Commodities</b>	
1 Euro €	76.39	0.14	Gold (INR/10 Grms)	29,393.00
1 GBP £	86.11	0.22	Silver (INR/Kg)	38,619.00
1 Japanese ¥	0.578	0.002	Crude Oil (INR/BBL)	3,738.00
<b>FII &amp; MF Investment</b>			<b>Commodities</b>	
Rs CR	<b>Net FII Flows</b>		 <p>34,000 33,500 33,000 32,500 32,000</p> <p>1-Nov 8-Nov 15-Nov 22-Nov 29-Nov</p>	
	FII Equity	FII Debt		
28-Nov-17	3,003.88	(93.03)		
MTD	19,565.74	435.88		
YTD	56,974.24	146,361.64		
Rs CR	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
10-Nov-17	2,325.93	2,867.35		
MTD	3,825.20	27,341.61		
YTD	100,455.62	356,654.85		
<b>Money Market Operations (28-Nov)</b>			 <p>7.10 7.00 6.90 6.80 6.70 6.60 6.50</p> <p>3-Nov 10-Nov 17-Nov 24-Nov</p>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	131.04	5.85		
CBLO	1,339.52	5.89		
Market Repo	514.29	5.89		
<b>Total</b>	<b>1,984.85</b>	<b>5.89</b>		

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Sebi framing algo trading rules for retail investors
- Ø Modi invites global entrepreneurs to invest in India
- Ø IBC ordinance may throw spanner in JSW's Jaypee deal
- Ø Telcos, Internet firms differ on Trai proposals
- Ø Chinese lender offers Indian banks a risky Reliance

### Source :- Business Standard

- Ø Trai proposes to keep internet free with some exemptions
- Ø RCom to sell BIG TV to Pantel Tech, Veecon Media for undisclosed sum
- Ø I-T notices to 116,000 for cash deposits above Rs 25 lakh after note ban
- Ø Moody's: Indian insurers likely to benefit from strong economic growth
- Ø Crackdown on shell firms: I-T Dept searches 33 premises linked to 3 groups

### Source :- Financial Express

- Ø Economic growth set to end five-quarter slide: Poll
- Ø GST mop-up, compliance unlikely to improve near-term, says report
- Ø Formalisation of economy needed a shake-up, says Arun Jaitley
- Ø Singapore's DBS Bank lowers India's FY18 GDP growth to 6.6%
- Ø India's chemical industry to hit \$300 bn by 2025: Govt
- Ø Commerce Ministry to address pepper growers' woes on imports, prices

### Source :- Mint

- Ø L&T may sell some assets by March to fund acquisition spree
- Ø Dharmendra Pradhan pitches for GST on natural gas
- Ø Clean energy taps limited CSR funding, report says
- Ø Hindustan Coca-Cola aims to clock \$2.5 billion in revenue by 2020
- Ø ICICI Prudential's Bharat 22 ETF rises 3.50% on market debut
- Ø GST anti-profiteering clause will reveal how competitive FMCG is

LAF : Fixed Rate Reverse Repo Operations on 28-Nov-17	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	38
Amount (value in ₹ Bill)	58.33

Bonds Traded in Secondary on 28-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SP JAMMU UDHAMPUR HIGHWAY LIMITED 9.15 NCD 30JU30 FVRS10LAC LOA UPTO 30SP15	AAA (SO)ICRA DT- 27.07.15	8.39	3.40
EDELWEISS AGRI VALUE CHAIN LIMITED SR-B 9.82 NCD 08AP19 FVRS10LAC	AA(SO) CARE DT- 31.05.16	9.12	39.50
SINTEX INDUSTRIES LIMITED 10.7 NCD 30SP21 FVRS10LAC LOA UPTO 29SP14	AA CARE DT- 23.07.14	10.75	37.50
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XX SR-OPI 9.25 LOA 28OT22 FVRS10LAC	AA+ ICRA DT 29.09.2017	9.23	0.40
VEDANTA LIMITED 8.7 NCD 20AP20 FVRS10LAC	AA- CRISIL DT- 28.09.16	7.92	5.00
RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED TRANCHE-I 9 LOA 24DC26 FVRS10LAC	A+(SO) BWR DT- 11/11/14	8.76	1.00
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	10.74	0.30

CDs Traded in Secondary on 28-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.2502	225
THE SOUTH INDIAN BANK LTD. CD 08DEC17	A1+ CARE	6.0691	75
HDFC BANK LIMITED CD 20MAR18	A1+ IND	6.2401	75
AXIS BANK LIMITED CD 04DEC17	A1+ ICRA	6.0528	75
ICICI BANK LIMITED CD 23MAY18	A1+ ICRA	6.5001	40

CPs Traded in Secondary on 28-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BHARTI TELECOM LIMITED 89D CP 31JAN18	A1+ ICRA	6.7032	270
INDIA INFOLINE HOUSING FIN59D CP 01DEC17	A1+ ICRA	6.2447	225
EXPORT IMPORT BANK OF INDIA 91D CP 09FEB18	A1+ CRISIL	6.2502	200
SMALL INDUSTRIES DEVELOP. 78D CP 31JAN18	A1+ CARE	6.0201	200
HINDALCO INDUSTRIES LTD 180D DCP 20MAR18	A1+ CRISIL	6.2899	100
BHADUR CHAND INVESTMENTS 89D CP 24JAN18	A1+ ICRA	6.8698	5

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