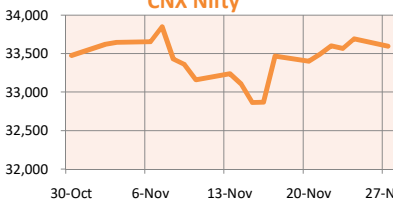
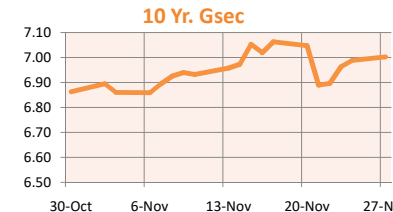


PRP Market Snapshot			27-Nov-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.345	
Call Rate	27-Nov	5.95	UK 10 Yr	1.250	
MIBOR	24-Nov	5.97	German 10 Yr	0.362	
3 M CP	24-Nov	6.80	Japan 10 Yr	0.036	
3 M CD	24-Nov	6.18	Global Equity Indices		
3 Y G-Sec	27-Nov	6.670	NASDAQ (24-Nov)	6,889.16	21.80
5 Y G-Sec	27-Nov	6.879	FTSE (24-Nov)	7,409.64	7.60
10 Y G-Sec	27-Nov	7.002	CAC 40 (24-Nov)	5,390.46	10.92
Indian Equity Market Indicators (27-Nov)			DAX (24-Nov)	13,059.84	51.29
S&P BSE Sensex	33,597.13	82.11	Straits Times (27-Nov)	3,436.45	5.70
CNX Nifty	10,358.05	31.65	Nikkei 225 (27-Nov)	22,505.00	45.85
Currencies VS Rupee			Hang Seng (27-Nov)	29,739.60	126.72
1 US \$	64.78	0.08	Commodities		
1 Euro €	77.23	0.04	Gold (INR/10 Grms)	29,380.00	59
1 GBP £	86.25	0.01	Silver (INR/Kg)	39,241.00	151
1 Japanese ¥	0.581	0.007	Crude Oil (INR/BBL)	3,807.00	9
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	24-Nov-17	1,376.76 (267.97)			
	MTD	16,454.31 754.39			
	YTD	53,862.81 146,680.15			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
	10-Nov-17	2,325.93 2,867.35			
	MTD	3,825.20 27,341.61			
	YTD	100,455.62 356,654.85			
Money Market Operations (24-Nov)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	326.55	5.91			
CBLO	764.04	5.18			
Market Repo	1,124.35	5.90			
Total	2,214.94	5.65			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø GDP growth to be better in Q2, experts say
- Ø L&T's H'bad Metro project delay raises cost by over 30%
- Ø BSE changes limit for risk reduction mode in currency futures
- Ø Unsold housing units fall to 685,000 in 7 cities; NCR has 34% of them
- Ø Aurobindo Pharma looks for inorganic growth prospects in East Europe

Source :- Business Standard

- Ø India has potential to be \$10 tn economy: McKinsey MD
- Ø Finmin confirms LIC's Rs 1.5 lakh crore Railway ticket
- Ø FPIs invest \$2.6 billion in capital markets in Nov
- Ø Taxmen to slap higher tax on fraudulently revised ITRs
- Ø Insolvency and Bankruptcy Code: Lenders, bidders split on assets valuation

Source :- Financial Express

- Ø Remission in levies notified for textiles, apparel post GST
- Ø Looming inflation to dash rate cut prospects, says Assocham
- Ø Time for consolidation of reforms initiated in 42 months, says NITI Aayog
- Ø Brokers' body asks government to reduce GST, scrap STT, dividend tax
- Ø Over one-third of 17 lakh registered companies out of business
- Ø Jindal Stainless gets nod for Rs 1,000 crore industrial park in Odisha

Source :- Mint

- Ø 'Look North-East' push from govt, tyre sector gathers pace
- Ø Dumping duty on caustic soda imports extended by one year
- Ø 'HDFC Bank does not see fintech companies posing a challenge'
- Ø ONGC wants higher gas price to produce KG, Kutch discoveries
- Ø Mahindra eyes US car market with South Korean subsidiary
- Ø Uber sees India development centres driving global innovations

LAF : Fixed Rate Reverse Repo Operations on 24-Nov-17

Amount (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	78
Amount (value in ₹ Bill)	309.64

Bonds Traded in Secondary on 24-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-150 7.03 BD 07SP22 FVRS10LAC	AAA IND DT 09.08.2017	7.40	80.00
FULLERTON INDIA HOME FINANCE COMPANY LIMITED SR-3 7.95 NCD 28AG20 FVRS10LAC	AA+ CARE DT 08.08.2017	8.14	5.00
FUTURE ENTERPRISES LIMITED SR XVII-A 9.28NCD26AP24FVRS10LACLOAUPTO26JL17	AA(SO) BWR DT- 18.04.17	8.85	0.10
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.26	335.00
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.90	20.00
CENTURY TEXTILES AND INDUSTRIES SR-XVII 8.29 NCD 15AP20 FVRS10 LAC LOA UPTO 09FB17	AA- CRISIL DT- 14.11.16	7.87	5.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	10.15	10.00

CDs Traded in Secondary on 24-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RBL BANK LIMITED CD 23FEB18	A1+ ICRA	6.2802	200
IDFC BANK LIMITED CD 21DEC17	A1+ ICRA	6.0495	100
YES BANK LIMITED CD 23FEB18	A1+ ICRA	6.2802	75
ORIENTAL BANK OF COMMERCE CD 30NOV17	A1+ CRISIL	5.9005	25
THE SOUTH INDIAN BANK LTD. CD 08DEC17	A1+ CARE	6.0914	7

CPs Traded in Secondary on 24-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HINDALCO INDUSTRIES LTD 178D CP 23FEB18	A1+ CRISIL	6.2500	400
JSW STEEL LIMITED 90D CP 25JAN18	A1+ CARE	6.4702	225
GODREJ & BOYCE MANUFACTURE 91D CP 29JAN18	A1+ CRISIL	6.2975	200
STEEL AUTHORITY OF INDIA LTD 91D CP 23JAN18	A1+ CARE	6.6647	150
ESSEL MINING AND INDUSTRIES 148D CP 15FEB18	A1+ ICRA	6.6701	100
ALKEM LABORATORIES LIMITED 60D CP 27NOV17	A1+ CRISIL	6.0011	50

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658