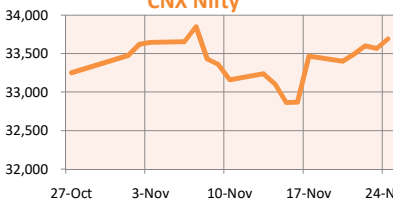
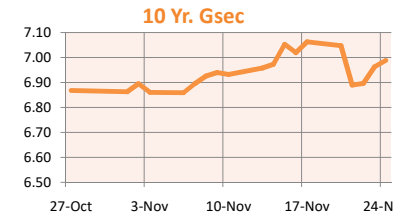


PRP Market Snapshot			24-Nov-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.345
Call Rate	24-Nov	6.00	UK 10 Yr	1.250
MIBOR	23-Nov	6.00	German 10 Yr	0.349
3 M CP	23-Nov	6.83	Japan 10 Yr	0.031
3 M CD	23-Nov	6.18	Global Equity Indices	
3 Y G-Sec	24-Nov	6.678	NASDAQ (22-Nov)	6,867.36 4.88
5 Y G-Sec	24-Nov	6.881	FTSE (23-Nov)	7,417.24 1.78
10 Y G-Sec	24-Nov	6.988	CAC 40 (23-Nov)	5,379.54 26.78
Indian Equity Market Indicators (24-Nov)			DAX (23-Nov)	13,008.55 6.49
S&P BSE Sensex	33,691.24	103.16	Straits Times (24-Nov)	3,434.90 11.73
CNX Nifty	10,377.00	28.25	Nikkei 225 (24-Nov)	22,451.55 71.60
Currencies VS Rupee			Hang Seng (24-Nov)	29,760.84 52.90
1 US \$	64.67	0.09	Commodities	
1 Euro €	76.62	0.12	Gold (INR/10 Grms)	29,439.00 91
1 GBP £	85.95	0.06	Silver (INR/Kg)	39,392.00 177
1 Japanese ¥	0.581	0.007	Crude Oil (INR/BBL)	3,798.00 51
FII & MF Investment			Commodities	
Rs CR	Net FII Flows		CNX Nifty	
	FII Equity	FII Debt		
	23-Nov-17	(243.36) 52.15		
MTD	15,077.55	1,022.36		
YTD	52,486.05	146,948.12		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
	10-Nov-17	2,325.93 2,867.35		
MTD	3,825.20	27,341.61		
YTD	100,455.62	356,654.85		
Money Market Operations (23-Nov)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	135.15	5.89		
CBLO	1,361.92	5.97		
Market Repo	427.28	5.91		
Total	1,924.35	5.95		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø IBC ordinance: Several cos say not 'wilful defaulters'
- Ø EPFO okays proposal to credit ETF units to PF a/cs
- Ø Bharti family pledges Rs 7K cr towards philanthropy
- Ø No proposal to withdraw bank cheque books: Govt
- Ø Economic slowdown has bottomed out: Report

Source :- Business Standard

- Ø RBI allows strong ARCs to hold more than 26% in sick units
- Ø Rupee spurts 34 paise to fresh 3-week high of 64.58 against dollar
- Ø Infra status of logistics to bring in investments, create jobs: CII
- Ø Havmor to sell ice cream business to South Korea's Lotte for Rs 1,020 cr
- Ø Govt exempts oil & gas PSU mergers like HPCL-ONGC deal from CCI approval

Source :- Financial Express

- Ø Google to prepare 1.3 lakh Indians for emerging technologies
- Ø HDFC Bank to develop 1,000 villages under CSR by FY19
- Ø Naredco asks government to halve GST for work contracts
- Ø AC, TV, Fridge may get costlier from January as input costs rise
- Ø Defaulters, firms with NPAs barred from bidding for assets under IBC
- Ø Govt nod for raising carpet area to boost sale of ready-built flats.

Source :- Mint

- Ø India's tea production heading to be less than 2016
- Ø Biocon launches oncologic biosimilar KRABEVA in India
- Ø German industrial giant ThyssenKrupp defends Tata steel merger
- Ø Railways saves over Rs. 5,000 cr in power bills in two years
- Ø BSE to auction investment limits for Rs. 8,300-cr corp bonds
- Ø Aamby Valley auction: SC asks Bombay HC receiver to help in bidding process

LAF : Fixed Rate Reverse Repo Operations on 23-Nov-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	40
Amount (value in ₹ Bill)	95.62

Bonds Traded in Secondary on 23-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA SR-LVIII 7.89 BD 09MR27 FVRS10LAC LOA UPTO 11JL17	AAA ICRA DT- 23.02.17	7.67	1.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.31	30.00
PUNE MUNICIPAL CORPORATION SR-I 7.59 BD 20JU27 FVRS10LAC	AA+ IND DT- 16.06.17	7.73	0.70
FUTURE ENTERPRISES LIMITED SR XVII-A 9.28 NCD 26AP24 FVRS10LAC LOA UPTO 26JL17	AA(SO) BWR DT- 18.04.17	8.92	0.10
ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC	AA ICRA DT- 07.07.17	7.86	2.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	12.76	0.10
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	9.89	28.20

CDs Traded in Secondary on 23-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 12JUN18	A1+ CRISIL	6.4900	250
IDFC BANK LIMITED CD 20FEB18	A1+ ICRA	6.2274	200
RBL BANK LIMITED CD 22JAN18	A1+ ICRA	6.2603	150
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.2202	125
RBL BANK LIMITED CD 22FEB18	A1+ ICRA	6.2802	100

CPs Traded in Secondary on 23-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
CHOLAMANDALAM INVESTMENT 320D CP 31JAN18	A1+ ICRA	6.8099	75
STEEL AUTHORITY OF INDIA LTD 91D CP 23JAN18	A1+ CARE	6.6650	50
AFCONS INFRASTRUCTURE LTD 155D CP 12DEC17	A1+ ICRA	6.5655	50
ENTERTAINMENT NETWORK 364D CP 23JAN18	A1+ CRISIL	6.4821	24
PIRAMAL ENTERPRISES LIMITED 90D CP 10JAN18	A1+ ICRA	6.3000	5
BAHADUR CHAND INVESTMENTS 54D CP 20DEC17	A1+ ICRA	6.4000	5

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