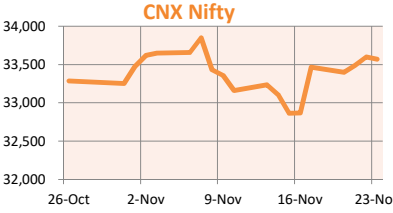



| PRP Market Snapshot | | | 23-Nov-17 | |
|---|----------------------|---------------------|--|------------------|
| Debt Market Indicators | | | Global Bond Yield | |
| Indicators | Date | | US 10 Yr | 2.321 |
| Call Rate | 23-Nov | 6.00 | UK 10 Yr | 1.280 |
| MIBOR | 22-Nov | 6.04 | German 10 Yr | 0.345 |
| 3 M CP | 22-Nov | 6.80 | Japan 10 Yr | 0.025 |
| 3 M CD | 22-Nov | 6.18 | Global Equity Indices | |
| 3 Y G-Sec | 23-Nov | 6.692 | NASDAQ (22-Nov) | 6,867.36 4.88 |
| 5 Y G-Sec | 23-Nov | 6.869 | FTSE (22-Nov) | 7,419.02 7.68 |
| 10 Y G-Sec | 23-Nov | 6.962 | CAC 40 (22-Nov) | 5,352.76 13.39 |
| Indian Equity Market Indicators (23-Nov) | | | DAX (22-Nov) | 13,015.04 152.50 |
| S&P BSE Sensex | 33,568.56 | 7.01 | Straits Times (23-Nov) | 3,429.01 1.01 |
| CNX Nifty | 10,348.75 | 6.45 | Nikkei 225 (23-Nov) | 22,523.15 106.67 |
| Currencies VS Rupee | | | Hang Seng (23-Nov) | 30,025.39 21.90 |
| 1 US \$ | 64.84 | 0.08 | Commodities | |
| 1 Euro € | 76.71 | 0.04 | Gold (INR/10 Grms) | 29,530.00 183 |
| 1 GBP £ | 86.43 | 0.01 | Silver (INR/Kg) | 39,569.00 269 |
| 1 Japanese ¥ | 0.583 | 0.009 | Crude Oil (INR/BBL) | 3,747.00 69 |
| FII & MF Investment | | | Commodities | |
| Rs CR | Net FII Flows | |  <p>34,000 33,500 33,000 32,500 32,000</p> <p>26-Oct 2-Nov 9-Nov 16-Nov 23-Nov</p> | |
| | FII Equity | FII Debt | | |
| 22-Nov-17 | (246.03) | 1,360.82 | | |
| MTD | 15,320.91 | 970.21 | | |
| YTD | 52,729.41 | 146,895.97 | | |
| Rs CR | Net MF Flows | |  <p>7.10 7.00 6.90 6.80 6.70 6.60 6.50</p> <p>26-Oct 2-Nov 9-Nov 16-Nov 23-Nov</p> | |
| | MF Equity | MF Debt | | |
| 10-Nov-17 | 2,325.93 | 2,867.35 | | |
| MTD | 3,825.20 | 27,341.61 | | |
| YTD | 100,455.62 | 356,654.85 | | |
| Money Market Operations (22-Nov) | | | | |
| Heads | Volume | Wtd.Avg.Rate | | |
| Call Money | 171.69 | 5.91 | | |
| CBLO | 1,368.18 | 5.98 | | |
| Market Repo | 509.32 | 5.93 | | |
| Total | 2,049.19 | 5.96 | | |

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø High Court refuses to stay probe in RIL gas price issue
- Ø Power Grid sees \$25 bn bounty from Modi's power plan
- Ø Maruti may shift entire Swift production to Gujarat
- Ø ArcelorMittal team visits Essar Steel, Bhushan Steel plants
- Ø Tata Tele users to be moved to Airtel under ICR pact

Source :- Business Standard

- Ø April-Oct trade deficit soars 60% to \$88 billion: DBS report
- Ø Trai seeks hike in spectrum cap from 25% to 35%
- Ø Theresa May govt sets aside extra 3 billion pounds for Brexit
- Ø Electric vehicle fleet can create \$300 bn domestic battery mkt: Niti report
- Ø UBI gets SEBI approval for Rs 1,000-cr equity issue via QIP

Source :- Financial Express

- Ø COAI seeks more time for new SIM re-verification modes
- Ø PE deals touch \$8.7 bn, M&A activity hits \$2.1 bn in September quarter, says report
- Ø Japan's JFE, India's JSW to bid together for Bhushan Steel as it faces insolvency
- Ø Spanish firm Eptisa Servicios de Ingenieria SL selected for Patna smart city project
- Ø Adani close to secure Chinese loans for its Australia project, says report

Source :- Mint

- Ø Cabinet nod for setting up of 15th Finance Commission
- Ø Govt mulling convening Winter Session of Parliament from 15 December
- Ø BIS to frame hallmark standards for 24 carat gold jewellery
- Ø SC bars Jaiprakash Associates directors, promoters from transferring personal assets
- Ø Paytm acquires stake in online loans firm CreditMate

| LAF : Fixed Rate Reverse Repo Operations on 22-Nov-17 | |
|---|---|
| Amount (face value in Crores) | Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate |
| Item | |
| Bids received/Accepted | |
| Number | 32 |
| Amount (value in ₹ Bill) | 87.45 |

| Bonds Traded in Secondary on 22-Nov-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|---------------------------|----------------|-----------------|
| POWER GRID CORPORATION OF INDIA SR-LVII 7.2 BD21DC21FVRS10LACLOAUPT025AP17 | AAA ICRA DT- 09.12.16 | 7.14 | 15.00 |
| L&T METRO RAIL (HYDERABAD) LIMITED 9.81 NCD 18JU35 FVRS10LAC LOA UPTO 17JU15 | AA (SO) ICRA DT- 11.06.15 | 8.10 | 86.90 |
| SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-B6 10 NCD 13NV24 FVRS10LAC | AA+ IND DT- 09.10.14 | 8.39 | 5.00 |
| CORPORATION BANK SR-I 9.51 LOA PERPETUAL FVRS10LAC | AA- CRISIL DT- 31.12.14 | 9.80 | 5.00 |
| HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC | A+(SO) IND DT-08.08.2013 | 8.82 | 1.10 |
| PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC | A+ CARE DT- 13.04.17 | 9.75 | 100.00 |
| TAMILNADU GENERATION AND DISTRIBUTION CORPORATION SR-II 9.2 BD 18DC24 FVRS10LAC | A (SO) IND DTD 24.10.2013 | 9.18 | 0.50 |

| CDs Traded in Secondary on 22-Nov-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--------------------------------------|----------------|----------------|-----------------|
| ICICI BANK LIMITED CD 23NOV17 | A1+ ICRA | 6.0965 | 770 |
| IDFC BANK LIMITED CD 08FEB18 | A1+ ICRA | 6.2173 | 700 |
| CREDIT SUISSE AG CD 24NOV17 | A1+ CRISIL | 6.0975 | 200 |
| AXIS BANK LIMITED CD 15JAN18 | A1+ ICRA | 6.0098 | 200 |
| NABARD CD 07FEB18 | A1+ ICRA | 6.2201 | 75 |

| CPs Traded in Secondary on 22-Nov-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--|----------------|----------------|-----------------|
| HINDALCO INDUSTRIES 180D CP 20MAR18 | A1+ CRISIL | 6.3001 | 100 |
| INFINA FINANCE PRIVATE 88D CP 24NOV17 | A1+ CRISIL | 6.2984 | 75 |
| INFRASTRUCTURE LEASING FIN 365D CP 09FEB18 | A1+ ICRA | 6.9597 | 50 |
| JULIUS BAER CAPITAL 135D CP 22DEC17 | A1+ ICRA | 6.9095 | 50 |
| DALMIA CEMENT 78D CP 29NOV17 | A1+ ICRA | 6.3012 | 50 |
| CHOLAMANDALAM INVESTMENT 320D CP 31JAN18 | A1+ ICRA | 6.7999 | 25 |

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