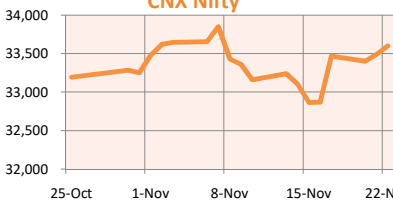
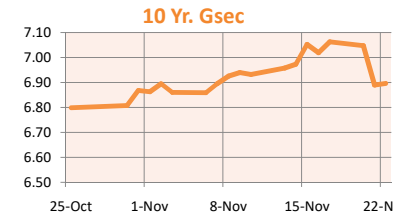


PRP Market Snapshot			22-Nov-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.358	
Call Rate	22-Nov	6.05	UK 10 Yr	1.273	
MIBOR	21-Nov	6.00	German 10 Yr	0.343	
3 M CP	21-Nov	6.80	Japan 10 Yr	0.025	
3 M CD	21-Nov	6.15	Global Equity Indices		
3 Y G-Sec	22-Nov	6.643	NASDAQ (21-Nov)	6,862.48	71.77
5 Y G-Sec	22-Nov	6.807	FTSE (21-Nov)	7,411.34	21.88
10 Y G-Sec	22-Nov	6.896	CAC 40 (21-Nov)	5,366.15	25.70
Indian Equity Market Indicators (22-Nov)			DAX (21-Nov)	13,167.54	108.88
S&P BSE Sensex	33,600.17	121.82	Straits Times (22-Nov)	3,434.73	11.35
CNX Nifty	10,361.05	34.15	Nikkei 225 (22-Nov)	22,611.33	194.83
Currencies VS Rupee			Hang Seng (22-Nov)	30,097.76	279.69
1 US \$	64.77	0.11	Commodities		
1 Euro €	76.03	0.11	Gold (INR/10 Grms)	29,347.00	23
1 GBP £	85.84	0.03	Silver (INR/Kg)	39,300.00	39
1 Japanese ¥	0.577	0.006	Crude Oil (INR/BBL)	3,678.00	15
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
21-Nov-17	(217.30)	979.84			
MTD	15,566.94	(390.61)			
YTD	52,975.44	145,535.15			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
10-Nov-17	2,325.93	2,867.35			
MTD	3,825.20	27,341.61			
YTD	100,455.62	356,654.85			
Money Market Operations (21-Nov)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	130.67	5.89			
CBLO	1,378.89	6.01			
Market Repo	471.02	5.91			
Total	1,980.58	5.98			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Kotak sees big money in India's \$207-bn bank mess
- Ø Tax dept asks hotels to pass on benefit to diners
- Ø Biyani sees a Rs 1.5 tn opportunity with Easyday stores
- Ø Trai favours removing cap on spectrum holding by telcos
- Ø Property deals set to be linked to Aadhaar: Hardeep Puri

Source :- Business Standard

- Ø L&T set to be first Indian firm to build metro outside India
- Ø OVL to acquire 15 per cent stake in Namibia block
- Ø India's hunger problem worse than North Korea, Myanmar: IFPRI report
- Ø Canara Bank to sell stake in three subsidiaries to improve capital base
- Ø Rupee jumps 22 paise to scale two-week high of 64.89 on Moody's upgrade

Source :- Financial Express

- Ø Submit audit reports for first half of FY18, BSE to brokers
- Ø Monthly hike in LPG, kerosene prices set to continue into FY19
- Ø In big boost, Centre's disinvestment revenue set to hit Rs 1 lakh cr mark
- Ø Air India ropes in SBI Caps, sets up 5 teams for divestment process
- Ø India's food processing sector may attract \$33 bn by 2014
- Ø Goldman Sachs too backs Modi, says India's economy will bounce back in 2018

Source :- Mint

- Ø Mahindra wants to sell electric vehicles in US
- Ø Brics Bank approves \$400 million loans for India, Russia
- Ø Satin Creditcare subsidiary gets housing finance licence
- Ø Reliance Communications faces risk of insolvency: SC Lowy
- Ø Moody's upgrade boosts already growing confidence in Indian debt
- Ø SAIL, ArcelorMittal to sign pact for auto-grade steel plant: Steel minister

LAF : Fixed Rate Reverse Repo Operations on 21-Nov-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	35
Amount (value in ₹ Bill)	81.77

Bonds Traded in Secondary on 21-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-O 9.14 NCD 25AP32 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.46	10.00
RELIANCE COMMERCIAL FINANCE LIMITED SR-B 06 TP II 9.23 NCD 13OT27 FVRS10LAC	CARE AA+ DT 18.09.2017	9.23	0.60
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.28	50.00
PIRAMAL FINANCE LIMITED SR-A 9.55 LOA 08MR27 FVRS10LAC	AA ICRA DT- 24.01.17	9.15	1.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	10.00	0.50
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.82	2.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	9.75	80.00

CDs Traded in Secondary on 21-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 19JAN18	A1+ ICRA	6.2275	300
UJIVAN SMALL FINANCE BANK LTD CD 20FEB18	A1+ ICRA	6.5849	75
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.2098	50
INDUSIND BANK LIMITED CD 12JUN18	A1+ CRISIL	6.4849	20
ICICI BANK LIMITED CD 29DEC17	A1+ ICRA	6.1754	10

CPs Traded in Secondary on 21-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
CHOLAMANDALAM INVESTMENT 365D CP 20FEB18	A1+ ICRA	6.9001	175
HT MEDIA LIMITED 92D CP 07FEB18	A1+ CRISIL	6.2999	140
ENTERTAINMENT NETWORK 364D CP 23JAN18	A1+ CRISIL	6.4848	26
PIRAMAL ENTERPRISES LIMITED 66D CP 23NOV17	A1+ ICRA	6.1523	15
ONGC MANGALORE PETROCHEM 60D CP 19JAN18	A1+ ICRA	6.6001	5
CHAMBAL FERTILISERS & CHEM 61D CP 04DEC17	A1+ ICRA	6.3490	5

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