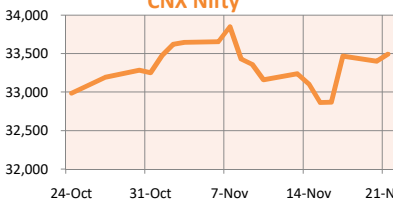
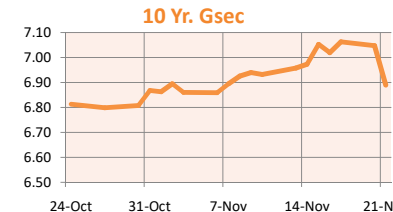


PRP Market Snapshot			21-Nov-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.367
Call Rate	21-Nov	6.00	UK 10 Yr	1.296
MIBOR	20-Nov	6.00	German 10 Yr	0.363
3 M CP	20-Nov	6.80	Japan 10 Yr	0.033
3 M CD	20-Nov	6.15	Global Equity Indices	
3 Y G-Sec	21-Nov	6.628	NASDAQ (20-Nov)	6,790.71 7.92
5 Y G-Sec	21-Nov	6.789	FTSE (20-Nov)	7,389.46 8.78
10 Y G-Sec	21-Nov	6.889	CAC 40 (20-Nov)	5,340.45 21.28
Indian Equity Market Indicators (21-Nov)			DAX (20-Nov)	13,058.66 64.93
S&P BSE Sensex	33,491.96	132.06	Straits Times (21-Nov)	3,423.19 36.00
CNX Nifty	10,336.05	37.30	Nikkei 225 (21-Nov)	22,458.68 196.92
Currencies VS Rupee			Hang Seng (21-Nov)	29,606.86 346.55
1 US \$	65.04	0.07	Commodities	
1 Euro €	76.34	0.03	Gold (INR/10 Grms)	29,370.00 320
1 GBP £	86.15	0.00	Silver (INR/Kg)	39,261.00 752
1 Japanese ¥	0.578	0.008	Crude Oil (INR/BBL)	3,663.00 22
FII & MF Investment			Commodities	
Rs CR	Net FII Flows		CNX Nifty	
	FII Equity	FII Debt		
	20-Nov-17	1,436.38 (82.90)		
	MTD	15,784.24 (1,370.45)		
	YTD	53,192.74 144,555.31		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
	10-Nov-17	2,325.93 2,867.35		
	MTD	3,825.20 27,341.61		
	YTD	100,455.62 356,654.85		
Money Market Operations (20-Nov)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	112.84	5.88		
CBLO	1,437.73	5.95		
Market Repo	464.45	5.79		
Total	2,015.02	5.91		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- ∅ Coal India may double supplies via road
- ∅ Govt raises Rs 14,500 crore from Bharat 22 ETF
- ∅ Wipro's Rs 11K cr share buyback to open on Nov 29
- ∅ Vodafone, Idea may face network issues post merger
- ∅ Council plans to further categorise GST rates, merge 12%, 18% slab

Source :- Business Standard

- ∅ Vijay Mallya's extradition trial confirmed from December 4
- ∅ Domestic institutions lend their weight as anchors in IPOs
- ∅ Farmers demand total debt waiver, remunerative crop prices
- ∅ Logistics gets infrastructure status, industry sees 50 bps savings
- ∅ Vedanta set to overtake Aditya Birla group as largest aluminium maker

Source :- Financial Express

- ∅ Corporates cut investment in gold ETF by 38% in a year
- ∅ Sebi puts penny stocks under scrutiny; to seek withdrawal of LTCC
- ∅ Transition to electric mobility system can save \$330 billion: Report
- ∅ Big impetus to logistics sector; infrastructure status to bring down costs
- ∅ Government is committed to tackling bad loans; takes two steps forward
- ∅ Mumbai down 10 slots, Delhi 7 on list of preferred investment destinations

Source :- Mint

- ∅ Moody's gives Baa2 rating for RIL's offshore dollar bonds issue
- ∅ Electronics appliance market set to grow at 10% CAGR: study
- ∅ Centre's solar plans get \$98-m loan from World Bank
- ∅ India can return to 8.5% growth rate: Arvind Subramanian
- ∅ GST rate cut: FMCG firms asked to update MRPs immediately
- ∅ Shell companies: Sebi panel to look into complaints of errors in classification

LAF : Fixed Rate Reverse Repo Operations on 20-Nov-17

Amount (face value in Crores)	3 Days Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	25
Amount (value in ₹ Bill)	59.36

Bonds Traded in Secondary on 20-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-O 9.14 NCD 25AP32 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.61	10.00
PUNJAB NATIONAL BANK SR-VIII.85 BD PERPETUAL FVRS10LAC LOA UPTO 02AP17	AA+ IND DT- 28.02.17	8.77	25.00
GRAND VIEW ESTATES PRIVATE LIMITED 10.05 NCD 23MR18 FVRS1CR LOA UPTO 19MY15	AA(SO) ICRA DT- 11.05.15	8.67	5.00
U.P. POWER CORPORATION LIMITED SR-III-D 8.97 BD 15FB24 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.26	30.10
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-LTMF NCD 22FB19 FVRS10LAC	AA-(SO) BWR DT- 18.08.17	8.43	5.00
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.82	2.00
TAMILNADU GENERATION AND DISTRIBUTION CORPORATION SR-II 9.2 BD 18DC24 FVRS10LAC	A (SO) IND DTD 24.10.2013	9.17	0.20

CDs Traded in Secondary on 20-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 04DEC17	A1+ ICRA	6.0809	135
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.2299	100
HDFC BANK LIMITED CD 21DEC17	A1+ CARE	6.0499	90
ORIENTAL BANK OF COMMERCE CD 30NOV17	A1+ CRISIL	5.9995	50
INDUSIND BANK LIMITED CD 23JAN18	A1+ CRISIL	6.2400	25

CPs Traded in Secondary on 20-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HINDALCO INDUSTRIES LTD 178D CP 23FEB18	A1+ CRISIL	6.2500	500
TALWANDI SABO POWER LTD 84D CP 31JAN18	A1+(SO) CRISIL	6.4950	250
UNITED SPIRITS LIMITED 84D CP 30JAN18	A1+ ICRA	6.4647	250
ENTERTAINMENT NETWORK 364D CP 23JAN18	A1+ CRISIL	6.4849	55
SUN PHARMA INDUSTRIES LTD. 88D CP 08DEC17	A1+ ICRA	6.1506	25
ADITYA BIRLA FINANCE LIMITED 77D CP 04DEC17	A1+ ICRA	6.4923	10

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