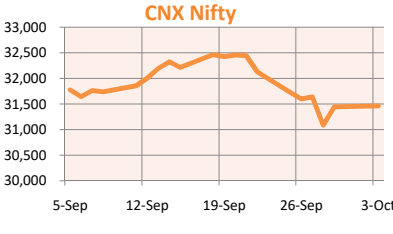
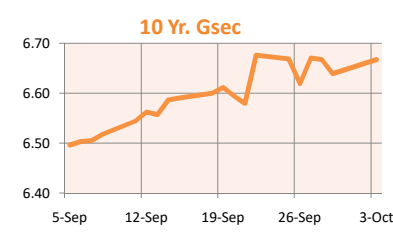


PRP Market Snapshot			03-Oct-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.353	
Call Rate	03-Oct	6.00	UK 10 Yr	1.328	
MIBOR	29-Sep	6.00	German 10 Yr	0.461	
3 M CP	29-Sep	6.57	Japan 10 Yr	0.084	
3 M CD	29-Sep	6.12	Global Equity Indices		
3 Y G-Sec	03-Oct	6.456	Straits Times (03-Oct)	3,245.96	16.14
5 Y G-Sec	03-Oct	6.660	Nikkei 225 (03-Oct)	20,585.81	185.03
10 Y G-Sec	03-Oct	6.667	FTSE (29-Sep)	7,438.84	66.08
Indian Equity Market Indicators (03-Oct)			Hang Seng (03-Oct)	27,999.26	444.96
S&P BSE Sensex	31,467.43	183.71	DAX (29-Sep)	12,902.65	73.79
CNX Nifty	9,838.50	49.90	NASDAQ (29-Sep)	6,516.72	20.76
Currencies VS Rupee			CAC 40 (29-Sep)	5,350.44	20.63
1 US \$	65.59	0.31	Commodities		
1 Euro €	76.78	0.17	Gold (INR/10 Grms)	29,557.00	51
1 GBP £	86.92	0.22	Silver (INR/Kg)	39,457.00	293
1 Japanese ¥	0.580	0.002	Crude Oil (INR/BBL)	3,373.00	0
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
29-Sep-17	(4,677.74)	(1,181.82)			
MTD	(11,392.27)	1,348.89			
YTD	34,353.06	129,862.11			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
28-Sep-17	4,008.34	1,792.70			
MTD	15,825.84	32,149.65			
YTD	85,008.92	300,519.16			
Money Market Operations (29-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	163.68	5.98			
CBLO	798.42	5.55			
Market Repo	777.18	5.92			
Total	1,739.28	5.75			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø RCom shares crack 9% as co calls off Aircel merger
- Ø Las Vegas gunman had 'bump-stock' device that could speed fire
- Ø PNC Infratech surges 12% on bagging Rs 2,159 crore contract in UP
- Ø Market expected to go up with small corrections: Deven Choksey
- Ø Tata Motors rallies 7% on securing Rs 1,120 crore order for 10,000 e-cars

Source :- Financial Express

- Ø North Korea threatens Japan with nuclear destruction
- Ø Invest in mutual funds via SIP in current market scenario
- Ø VP Venkaiah Naidu to open Rs 1,930 cr highway projects in Andhra Pradesh
- Ø SBI Life shares list at 5% gain on stock market debut to issue price of Rs 700
- Ø Sensex tops 31,600 ahead of RBI's policy meet; Tata Motors jumps nearly 7%

Source :- Business Standard

- Ø Airlines fight to create brand stickiness among customers
- Ø Insolvency reforms: Crucial year ahead for regulator
- Ø Adani plans Rs 1,500 cr international airport in Mundra
- Ø Ola to raise \$2 billion in fresh funding from Tencent, SoftBank
- Ø Spanish government crushes Catalan independence dreams - at a high price
- Ø Current valuations do not reflect underlying economic reality: Ambit Capital

Source :- Mint

- Ø NDA govt appoints Mandal 2.0, to redistribute OBC quota benefits
- Ø D-Mart's rising brand value shows that hyperlocal pays
- Ø Tesla falters with Model 3 as initial output trails forecast
- Ø White House rules out North Korea talks after Rex Tillerson remarks
- Ø Rupee weakens against US dollar on Asian cues
- Ø Inflation expectations higher than they were during last boom

LAF : Fixed Rate Reverse Repo Operations on 29-Sep-17	
Amount (face value in Crores)	4 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	81
Amount (value in ₹ Bill)	687.08

Bonds Traded in Secondary on 29-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-E 8.5 NCD 25AP22 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.05	15.00
TATA MOTORS LIMITED SR-E-27 I TR 1 7.28 LOA 29JL20 FVRS10LAC	AA+ CARE DT- 25.07.17	7.39	100.00
ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC	AA ICRA DT- 07.07.17	7.80	50.00
GP WIND (JANGI) PRIVATE LIMITED 9.25 LOA 08AG32 FVRS10LAC	AA-(SO) CARE DT- 26.07.17	9.45	30.00
RELIGARE FINVEST LIMITED SR-XLIX OPT IIIA 10.45 NCD 18MY18 FVRS10LAC	AA- IND DT- 15.05.2015	10.05	100.00
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 1.25 NCD 30MY19 FVRS10000	A ICRA DT- 06.05.16	14.57	3.50
TANGLIN DEVELOPMENTS LIMITED 1.25 NCD 23JN20 FVRS1LAC	A-(SO) BWR DT- 26.10.16	13.03	15.00

CDs Traded in Secondary on 29-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 09OCT17	A1+ ICRA	6.0984	815
NATIONAL BANK FOR AGRICULTURE CD 05JAN18	A1+ CRISIL	6.2577	375
IDFC BANK LIMITED CD 23FEB18	A1+ ICRA	6.3499	300
ICICI BANK LIMITED CD 19MAR18	A1+ ICRA	6.3480	250
HDFC BANK LIMITED CD 11OCT17	A1+ FITCH	6.1186	225

CPs Traded in Secondary on 29-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SHAPOORJI PALLONJI AND COM 260D CP 27FEB18	A1+ ICRA	7.1250	45
ONGC MANGALORE PETROCHEM 90D CP 08NOV17	A1+ ICRA	6.1494	34
ADANI TRANSMISSION LIMITED 310D CP 15DEC17	A1+ IND	6.2999	25
SURYA ROSHNI LIMITED 76D CP 28NOV17	A1+ ICRA	7.1003	17
JHAJJAR POWER LIMITED 57D CP 06OCT17	A1+ IND	8.9474	5
CENTURY TEXTILES AND INDUST.. 68D CP 18OCT17	A1+ CRISIL	6.0497	5

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