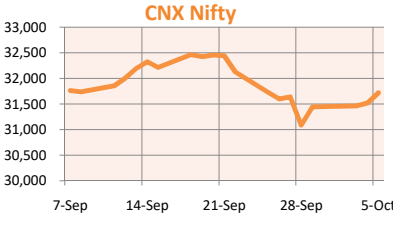



PRP Market Snapshot			05-Oct-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.327	
Call Rate	05-Oct	6.00	UK 10 Yr	1.379	
MIBOR	04-Oct	6.00	German 10 Yr	0.451	
3 M CP	04-Oct	6.57	Japan 10 Yr	0.051	
3 M CD	04-Oct	6.15	Global Equity Indices		
3 Y G-Sec	05-Oct	6.477	Straits Times (05-Oct)	3,258.44	21.79
5 Y G-Sec	05-Oct	6.680	Nikkei 225 (05-Oct)	20,630.41	3.75
10 Y G-Sec	05-Oct	6.703	FTSE (04-Oct)	7,467.58	0.53
Indian Equity Market Indicators (05-Oct)			Hang Seng (05-Oct)	28,379.18	205.97
S&P BSE Sensex	31,723.57	51.86	DAX (04-Oct)	12,970.52	67.87
CNX Nifty	9,929.15	14.25	NASDAQ (04-Oct)	6,534.63	2.92
Currencies VS Rupee			CAC 40 (04-Oct)	5,363.23	4.18
1 US \$	65.09	0.08	Commodities		
1 Euro €	76.50	0.03	Gold (INR/10 Grms)	29,406.00	103
1 GBP £	86.18	0.05	Silver (INR/Kg)	39,086.00	242
1 Japanese ¥	0.577	0.002	Crude Oil (INR/BBL)	3,266.00	45
FII & MF Investment			 <p>CNX Nifty</p>  <p>10 Yr. Gsec</p>		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
04-Oct-17	(437.51)	2,718.79			
MTD	639.80	2,585.26			
YTD	34,992.86	132,447.37			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
03-Oct-17	1,383.83	5,667.95			
MTD	1,383.83	5,667.95			
YTD	86,392.75	306,187.11			
Money Market Operations (04-Oct)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	95.49	5.87			
CBLO	1,252.20	5.78			
Market Repo	417.49	5.83			
Total	1,765.18	5.80			

\*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Inheritance tax on HNIs likely to be reintroduced
- Ø RBI pauses, revises growth forecast down sharply
- Ø Forex, G-sec buying to be made easier for retail clients
- Ø GST Council to decide on tax refunds on October 6
- Ø Rupee rebounds to 1 week high of 65.01; zooms 49 paise

Source :- Financial Express

- Ø RBI comes down heavily on MCLR, moots external benchmark
- Ø DoT approaches TRAI on review of spectrum caps for telcos
- Ø RBI ups inflation projection to 4.2-4.6% during second half
- Ø RBI to allow inter-operability in prepaid payment instruments
- Ø Government may hike import duty on wheat to 20-25 %

Source :- Business Standard

- Ø GST had an adverse impact on manufacturing: RBI
- Ø M&M bags EESL contract to supply 150 e-sedans
- Ø RBI issues regulations to make P2P lending safer
- Ø Fosun Pharma acquires 74% stake in Gland Pharma
- Ø India can do business with Donald Trump: Ajay Banga
- Ø Future Retail set to acquire HyperCity for Rs 700 cr

Source :- Mint

- Ø Sensex, Nifty close higher as RBI keeps rates steady
- Ø Godrej Agrovet IPO subscribed 53% on first day
- Ø ICICI Bank raises Rs475 crore via bonds
- Ø Sebi keeps Barbeque Nation's IPO in abeyance
- Ø Banks reluctant to convert RCom debt to equity under SDR
- Ø World Bank seeing more currency risk in Southeast Asia

LAF : Fixed Rate Reverse Repo Operations on 04-Oct-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	60
Amount (value in ₹ Bill)	280.05

Bonds Traded in Secondary on 04-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
THE GREAT EASTERN SHIPPING COMPANY LIMITED 8.25 NCD 25MY27 FVRS10LAC	AAA CARE DT-10.05.17	8.10	0.70
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.22	0.20
RAYMOND LIMITED SR-J 8.35 NCD 21AP20 FVRS10LAC	AA CARE DT-12.04.17	8.08	3.40
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-CS II RR NCD 25MR21 FVRS10LAC	AA-(SO) BWR DT- 28.07.17	8.50	330.00
SINTEX PREFAB AND INFRA LIMITED 10.7 LOA 30SP21 FVRS10LAC	A+ CARE DT 18.07.2017	10.17	37.50
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.22	0.30
IKF FINANCE LIMITED SR-1-250 BR NCD 11NV20 FVRS10LAC	A- CARE DT- 09.05.17	12.07	9.00

CDs Traded in Secondary on 04-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 11OCT17	A1+ FITCH	5.9511	350
IDFC BANK LIMITED CD 23FEB18	A1+ ICRA	6.3210	300
AXIS BANK LIMITED CD 08NOV17	A1+ CARE	6.0005	250
ICICI BANK LIMITED CD 19JUL18	A1+ ICRA	6.5560	100
THE SOUTH INDIAN BANK LTD. CD 05JAN18	A1+ CARE	6.2147	50

CPs Traded in Secondary on 04-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SHRIRAM TRANSPORT FINANCE 176D CP 20DEC17	A1+ CRISIL	6.6498	250
RELIANCE INDUSTRIES LIMITED 60D CP 06OCT17	A1+ CRISIL	6.0062	200
PNB HOUSING FINANCE LTD 91D CP 09OCT17	A1+ CARE	6.1518	175
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.3000	100
JYOTHY LABORATORIES LTD 156D CP 15DEC17	A1+ CARE	6.2502	75
KEC INTERNATIONAL LIMITED 62D CP 30OCT17	A1+ IND	6.3997	50

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