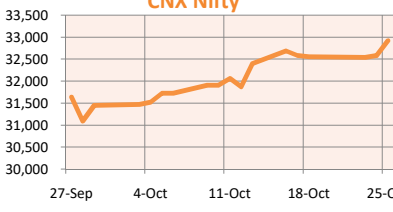
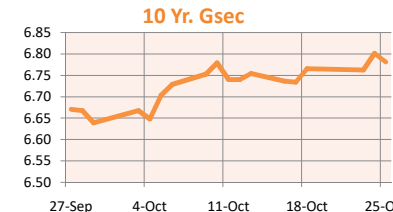


PRP Market Snapshot			25-Oct-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.421	
Call Rate	25-Oct	6.00	UK 10 Yr	1.354	
MIBOR	24-Oct	6.00	German 10 Yr	0.473	
3 M CP	24-Oct	6.75	Japan 10 Yr	0.072	
3 M CD	24-Oct	6.20	Global Equity Indices		
3 Y G-Sec	25-Oct	6.477	Straits Times (25-Oct)	3,337.39	2.72
5 Y G-Sec	25-Oct	6.686	Nikkei 225 (25-Oct)	21,820.88	15.71
10 Y G-Sec	25-Oct	6.781	FTSE (24-Oct)	7,526.54	2.09
Indian Equity Market Indicators (25-Oct)			Hang Seng (25-Oct)	28,381.38	226.41
S&P BSE Sensex	32,916.15	308.81	DAX (24-Oct)	13,013.19	10.02
CNX Nifty	10,274.25	66.55	NASDAQ (24-Oct)	6,598.43	11.60
Currencies VS Rupee			CAC 40 (24-Oct)	5,394.80	7.99
1 US \$	65.12	0.06	Commodities		
1 Euro €	76.54	0.02	Gold (INR/10 Grms)	29,541.00	4
1 GBP £	85.53	0.05	Silver (INR/Kg)	39,722.00	188
1 Japanese ¥	0.572	0.004	Crude Oil (INR/BBL)	3,431.00	48
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
24-Oct-17	333.79	573.69			
MTD	(4,194.45)	12,622.84			
YTD	30,158.61	142,484.95			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
17-Oct-17	946.83	2,774.27			
MTD	6,412.64	26,504.95			
YTD	93,052.56	326,729.70			
Money Market Operations (24-Oct)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	148.71	5.86			
CBLO	1,272.21	5.85			
Market Repo	429.47	5.84			
Total	1,850.39	5.85			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Infy cuts FY18 guidance, Q2 net up 7% at Rs 3,726 cr
- Ø Tata among top 5 in India's attractive brands index
- Ø RBI imposes \$20 million penalty on IDFC Bank
- Ø IMF chief warns of 'dark future' over climate change
- Ø Modi govt tightens noose on black money after \$1 billion jackpot

Source :- Business Standard

- Ø Govt to infuse Rs 2.11 lakh cr into PSU banks over two years
- Ø Over 20 mn affordable houses to be built in 3 years: govt
- Ø No fine for delayed filing of Aug, Sept GST returns
- Ø SBI's credit profile hinges on NPA resolution: Moody's
- Ø Govt to sell 5% stake in NLC at Rs 94 per share, may fetch Rs 800 cr

Source :- Financial Express

- Ø Govt hikes wheat MSP by Rs 110/quintal; pulses, Rs 200/mtl
- Ø SAIL supplies 33,500 tonnes of steel for Agra-Lucknow Expressway
- Ø SDL issuance may rise upto Rs 5 trillion in current fiscal: Icara
- Ø DIPP clears Reebok's proposal to set up retail stores in India
- Ø Crackdown on India shell companies unearths \$1 billion cash
- Ø Govt banks on additional divestment proceeds to balance extra expenditure

Source :- Mint

- Ø Bitcoin hits \$100 billion four times faster than Apple
- Ø Reliance Communications to shut down DTH business
- Ø GMR's fundraising lifts investor hopes but caution called for
- Ø Trai suggests norms for app based calling on telcos' network
- Ø M&M, EESL join hands for LED installation programme
- Ø NIA IPO opens on 1 November, price band at Rs770-800 per share

LAF : Fixed Rate Reverse Repo Operations on 24-Oct-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	34
Amount (value in ₹ Bill)	76.31

Bonds Traded in Secondary on 24-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-147 7.95 BD 12MR27 FVRS10LAC	AAA IND DT- 09.03.2017	7.55	3.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.10	1.00
ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED 9.35 NCD 04JL26 FVRS10LAC	AA+ ICRA DT- 25.05.16	8.45	0.70
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.70	0.10
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	10.22	0.45
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.30	0.10
IKF FINANCE LIMITED SR-1-250 BR NCD 11NV20 FVRS10LAC	A- CARE DT- 09.05.17	11.98	5.80

CDs Traded in Secondary on 24-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 18JUL18	A1+ ICRA	6.5300	250
INDUSIND BANK LIMITED CD 12JUN18	A1+ CRISIL	6.5248	225
IDFC BANK LIMITED CD 31OCT17	A1+ ICRA	6.0150	130
AXIS BANK LIMITED CD 08NOV17	A1+ CARE	6.0790	120
YES BANK LIMITED CD 23FEB18	A1+ ICRA	6.2750	75

CPs Traded in Secondary on 24-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ADANI PORTS AND SEZ LTD 310D CP 21DEC17	A1+ ICRA	6.3175	100
THE TATA POWER COMPANY LTD 70D CP 27OCT17	A1+ ICRA	6.0428	35
SUN PHARMACEUTICAL IND. LTD. 88D CP 08DEC17	A1+ ICRA	6.1301	25
HINDUSTAN ZINC LIMITED 81D CP 19DEC17	A1+ CRISIL	6.0499	5
S. D. CORPORATION PVT LTD 242D CP 27OCT17	A1+ ICRA	7.4871	5
PNB HOUSING FINANCE LTD 178D CP 24NOV17	A1+ CARE	6.2196	5

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