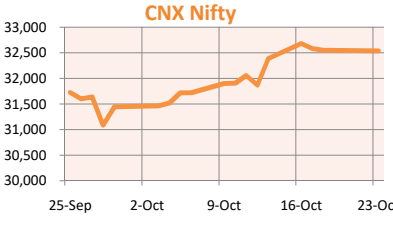
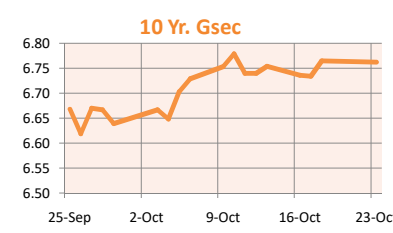


PRP Market Snapshot			23-Oct-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.381	
Call Rate	23-Oct	6.00	UK 10 Yr	1.328	
MIBOR	22-Oct	6.00	German 10 Yr	0.449	
3 M CP	18-Oct	6.70	Japan 10 Yr	0.075	
3 M CD	18-Oct	6.18	Global Equity Indices		
3 Y G-Sec	23-Oct	6.463	Straits Times (23-Oct)	3,342.24	1.51
5 Y G-Sec	23-Oct	6.661	Nikkei 225 (23-Oct)	21,697.57	239.93
10 Y G-Sec	23-Oct	6.762	FTSE (20-Oct)	7,523.23	0.19
Indian Equity Market Indicators (23-Oct)			Hang Seng (23-Oct)	28,298.88	188.36
S&P BSE Sensex	32,538.50	148.54	DAX (20-Oct)	12,991.28	1.18
CNX Nifty	10,201.70	55.15	NASDAQ (20-Oct)	6,629.05	23.98
Currencies VS Rupee			CAC 40 (20-Oct)	5,372.38	4.09
1 US \$	65.09	0.05	Commodities		
1 Euro €	76.60	0.06	Gold (INR/10 Grms)	29,554.00	125
1 GBP £	85.90	0.15	Silver (INR/Kg)	39,877.00	31
1 Japanese ¥	0.572	0.011	Crude Oil (INR/BBL)	3,372.00	13
FII & MF Investment			 <p>CNX Nifty</p>		
Rs CR	Net FII Flows		 <p>10 Yr. Gsec</p>		
	FII Equity	FII Debt			
18-Oct-17	(252.28)	508.09			
MTD	(3,408.07)	12,134.67			
YTD	30,944.99	141,996.78			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
17-Oct-17	946.83	2,774.27			
MTD	6,412.64	26,504.95			
YTD	93,052.56	326,729.70			
Money Market Operations (18-Oct)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	15.20	5.81			
CBLO	35.18	5.81			
Market Repo	--	--			
Total	50.38	5.81			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Govt finalises blueprint for modernisation of 12 major ports
- Ø NIA's Rs 10K-cr IPO to hit market in first week of Nov
- Ø Crude steel output jumps 6.8% to 8.3 mt in Sept
- Ø Honda overtakes Bajaj to seal No. 2 spot in domestic bike sales
- Ø Banks fear additional Rs 40,000-cr NPAs as RBI reclassifies Axis' accounts

Source :- Business Standard

- Ø FPIs infuse \$2 billion in debt market this month
- Ø MFs pump \$12 bn in equities during Apr-Sept period
- Ø EPFO to consider crediting ETF units to PF accounts
- Ø Sweden & Japan new allies in Modi's job hunt for Indians
- Ø Now original IDs mandatory for transactions above Rs 50K

Source :- Financial Express

- Ø PE inflows in Indian realty rise by 57%
- Ø Sebi bans Grass Root Finance, 13 others from markets
- Ø ONGC plans to raise oil output by 4 million tonne by 2020
- Ø Facing coal shortage, Nalco closes captive power plant
- Ø In big setback, power utilities losses jump 36 pct to Rs 89,603 cr in FY16
- Ø India's GVA growth may rise to 6.3% in September quarter, says Nomura report

Source :- Mint

- Ø GST rate structure needs complete overhauling: Adhia
- Ø SEBI may tighten norms to curb front-running
- Ø China's jobless rate lowest in years, but challenges persist
- Ø Maruti becomes No. 1 exporter of passenger vehicles from India
- Ø Emaar India plans to raise Rs500 crore by March 2018
- Ø Calcutta Stock Exchange seeks Sebi nod for setting up clearing corporation

LAF : Fixed Rate Reverse Repo Operations on 18-Oct-17	
Amount (face value in Crores)	5 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Bids received/Accepted	
Number	23
Amount (value in ₹ Bill)	40.88

Bonds Traded in Secondary on 18-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LIX 7.3 LOA 19JU27 FVRS10LAC	AAA ICRA DT- 09.06.17	7.46	7.80
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.11	43.00
HERO CYCLES LIMITED SR-III 9.2 NCD 07SP20 FVRS10LAC	AA+ CRISIL DT- 28.07.15	7.79	5.80
HANSDEEP INDUSTRIES & TRADING COMPANY 11.25 NCD 28SP20 FVRS10LAC UPTO 18OT15	AA(SO) CARE DT- 05.08.15	9.77	7.30
FUTURE ENTERPRISES LIMITED SR XV-G 9.5 NCD21DC21FVRS10LAC LOA UPTO08JN17	AA(SO) BWR DT-24.11.16	8.83	0.40
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	9.87	45.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VIII NCD 30MR20 FVRS10LAC	A+(SO) BWR DT- 01.02.17	9.39	2.80

CDs Traded in Secondary on 18-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 17NOV17	A1+ ICRA	6.1102	300
THE SOUTH INDIAN BANK LTD. CD 31OCT17	A1+ CARE	6.1200	155
AXIS BANK LIMITED CD 05DEC17	A1+ ICRA	6.1100	125
IDFC BANK LIMITED CD 31OCT17	A1+ ICRA	6.0495	75
NATIONAL BANK FOR AGRICULTURE CD 02MAR18	A1+ CRISIL	6.2701	25

CPs Traded in Secondary on 18-Oct-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TALWANDI SABO POWER LTD 64D CP 31OCT17	A1+ CRISIL	6.3513	255
GODREJ & BOYCE MANUFACTURE 91DCP 24OCT17	A1+ CRISIL	6.1016	200
ADANI PORTS AND SEZ LIMITED 10D CP 23OCT17	A1+ ICRA	6.2395	100
S. D. CORPORATION PVT LTD 242D CP 27OCT17	A1+ ICRA	7.5004	50
ARVIND LIMITED 60D CP 23OCT17	A1+ CARE	6.1664	50
POWER FINANCE CORP. LTD. 62D CP 06NOV17	A1+ CRISIL	6.3010	5

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