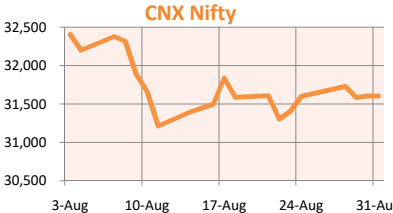
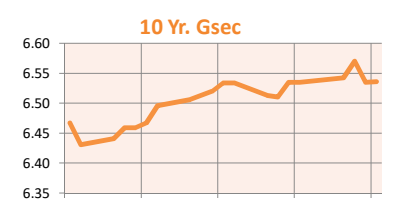


PRP Market Snapshot			01-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.127	
Call Rate	01-Sep	5.85	UK 10 Yr	1.032	
MIBOR	31-Aug	6.00	German 10 Yr	0.356	
3 M CP	31-Aug	6.50	Japan 10 Yr	0.005	
3 M CD	31-Aug	6.12	Global Equity Indices		
3 Y G-Sec	01-Sep	6.406	Straits Times (31-Aug)	3,277.26	12.00
5 Y G-Sec	01-Sep	6.500	Nikkei 225 (01-Sep)	19,643.67	2.57
10 Y G-Sec	01-Sep	6.526	FTSE (31-Aug)	7,430.62	65.36
Indian Equity Market Indicators (01-Sep)			Hang Seng (01-Sep)	28,064.82	94.52
S&P BSE Sensex	31,791.90	61.41	DAX (31-Aug)	12,055.84	53.37
CNX Nifty	9,935.90	18.00	NASDAQ (31-Aug)	6,428.66	60.35
Currencies VS Rupee			CAC 40 (31-Aug)	5,085.59	29.25
1 US \$	63.88	0.02	Commodities		
1 Euro €	76.01	0.11	Gold (INR/10 Grms)	29,745.00	190
1 GBP £	82.63	0.02	Silver (INR/Kg)	39,798.00	77
1 Japanese ¥	0.581	0.004	Crude Oil (INR/BBL)	3,038.00	81
FII & MF Investment			 		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
31-Aug-17	98.22	709.93			
MTD	(14,293.49)	15,249.11			
YTD	44,221.52	128,315.82			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
29-Aug-17	447.31	1,636.35			
MTD	14,276.74	30,578.62			
YTD	62,763.28	257,794.91			
Money Market Operations (31-Aug)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	146.88	5.83			
CBLO	1,330.64	5.67			
Market Repo	442.26	5.77			
Total	1,919.78	5.70			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- ∅ India's Q1 GDP growth slips to 3-year low of 5.7%
- ∅ Govt eyes RBI surplus to keep fiscal math in check
- ∅ Homebuyers of Jaypee Wish Town banking on IRP
- ∅ Fiscal deficit reaches 92.4% of full-year target in Jul
- ∅ RBI chief Urjit Patel warns against farm loan waivers

Source :- Financial Express

- ∅ Stock exchanges propose extending trade hours till 7.30 pm
- ∅ Paytm Payments Bank in talks to partner full-service banks
- ∅ CAIT urges finance ministry to waive penalty on late filing of GSTR
- ∅ Companies get socially more responsible, CSR spend up 47%: Report
- ∅ Pay dues or allow others to take control of business: FM Arun Jaitley to debtors

Source :- Business Standard

- ∅ Slowdown of GDP growth not attributable to demonetisation: CSO
- ∅ Sebi to alter investment advisory norms for MF distributors
- ∅ Rs 2.89 lakh cr deposited post note ban by 0.97 mn people under I-T radar
- ∅ China July services trade deficit falls to \$21 bn
- ∅ Govt must settle retrospective taxation issue: Vedanta's Anil Agarwal
- ∅ SC refuses permission to sell shares in Fortis Healthcare

Source :- Mint

- ∅ Sembcorp buys IDFC's 28% in Indian green arm for Rs1,400cr
- ∅ Bonds issued outside can get listed on IFSC exchanges: SEBI
- ∅ Note ban helped root out fake currency: DEA Secretary
- ∅ Cognizant keen to 'pick up' pace of acquisitions
- ∅ Govt defers BSNL stake sale decision in wake of Reliance Jio turmoil
- ∅ Wells Fargo says 3.5 million accounts involved in scandal

LAF : Fixed Rate Reverse Repo Operations on 31-Aug-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	72
Amount (value in ₹ Bill)	382.05

Bonds Traded in Secondary on 31-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INTIME PROPERTIES LIMITED RR NCD 25JL23 FVRS902000	AAA (SO) IND DT-15.07.14	7.6799	15.33
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.2212	26.00
WELSPUN RENEWABLES ENERGY PRIVATE LIMITED SR-1 8 NCD 31JN22 FVRS10LAC	AA(SO) CARE DT- 24.01.17	8.3265	15.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	10.2200	6.00
ULTRATECH CEMENT LIMITED 6.37 NCD 29SP17 FVRS10LAC	A1+ CRISIL DT- 27.06.17	6.2400	75.00
TAMILNADU GENERATION AND DISTRIBUTION CORPORATION SR-I 10.5 BD 10FB24 FVRS10LAC	A (SO) IND DTD 24.10.2013	9.0639	0.90
TANGLIN DEVELOPMENTS LIMITED 1.25 LOA 22NV19 FVRS1LAC	A-(SO) BWR DT- 20.09.16	12.3129	10.69

CDs Traded in Secondary on 31-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 11SEP17	A1+ IND	5.8753	383
ICICI BANK LIMITED CD 28SEP17	A1+ ICRA	6.0158	225
THE SOUTH INDIAN BANK LTD. CD 05JAN18	A1+ CARE	6.4374	200
RBL BANK LIMITED CD 04SEP17	A1+ ICRA	5.7981	125
DCB BANK LIMITED CD 29NOV17	A1+ CRISIL	6.3173	125

CPs Traded in Secondary on 31-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
DEEPAK FERTILIZERS AND PETROCHEMICALS CORPOR	A1+ ICRA	6.5084	25
COX AND KINGS LIMITED 90D CP 25SEP17	A1+ CARE	6.8723	25
PENINSULA LAND LIMITED 192D CP 25SEP17	A1+ ICRA	11.0224	15
HCL INFOSYSTEMS LIMITED 182D CP 27DEC17	A1+ ICRA	10.1473	10
CENTURY TEXTILES AND INDUSTRIES LIMITED 68D CP	A1+ CARE	6.5700	5
SBI GLOBAL FACTORS LIMITED 85D CP 29SEP17	A1+ CARE	6.2505	5

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