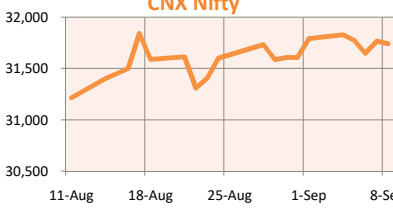
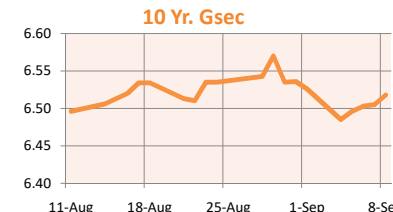


PRP Market Snapshot			08-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.042	
Call Rate	08-Sep	5.95	UK 10 Yr	0.975	
MIBOR	07-Sep	6.00	German 10 Yr	0.301	
3 M CP	07-Sep	6.65	Japan 10 Yr	0.001	
3 M CD	07-Sep	6.10	Global Equity Indices		
3 Y G-Sec	08-Sep	6.387	Straits Times (08-Sep)	3,225.75	2.31
5 Y G-Sec	08-Sep	6.506	Nikkei 225 (08-Sep)	19,295.94	100.58
10 Y G-Sec	08-Sep	6.518	FTSE (07-Sep)	7,396.98	42.85
Indian Equity Market Indicators (08-Sep)			Hang Seng (08-Sep)	27,697.29	174.37
S&P BSE Sensex	31,740.79	78.04	DAX (07-Sep)	12,296.63	82.09
CNX Nifty	9,959.15	29.25	NASDAQ (07-Sep)	6,397.87	4.56
Currencies VS Rupee			CAC 40 (07-Sep)	5,114.62	13.21
1 US \$	63.88	0.17	Commodities		
1 Euro €	77.12	0.18	Gold (INR/10 Grms)	30,282.00	207
1 GBP £	83.89	0.04	Silver (INR/Kg)	41,617.00	294
1 Japanese ¥	0.591	0.008	Crude Oil (INR/BBL)	3,143.00	12
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
07-Sep-17	(1,288.14)	1,389.95			
MTD	(2,662.57)	2,010.07			
YTD	41,558.95	130,325.89			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
31-Aug-17	719.18	3,090.56			
MTD	17,941.11	36,466.82			
YTD	69,183.08	268,369.51			
Money Market Operations (07-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	114.96	5.84			
CBLO	1,045.53	5.82			
Market Repo	465.79	5.83			
Total	1,626.28	5.83			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Composition scheme under GST may return
- Ø ECB keeps policy, guidance unchanged
- Ø Sebi explores blockchain use for share market
- Ø NBFCs' share of retail loans at a 10-year high
- Ø Sebi mulls physical settlement of stock derivatives

Source :- Financial Express

- Ø GDP growth set to pick up as GST impact fades
- Ø Maharashtra tops in GST migration and fresh registrations
- Ø Insurance brokers can offer up to Rs 10 crore without prior Irdai nod
- Ø China's fifth-largest bank downgraded to junk status
- Ø Tax evasion through stocks: Sebi revokes ban on 307 entities

Source :- Business Standard

- Ø RBI sends 2nd list of large NPAs for resolution
- Ø Sebi imposes Rs 2,423 crore penalty on PACL
- Ø CAD may widen to 3 per cent in Apr-June: Nomura
- Ø EPFO may pump in Rs 250-300 bn in equities in FY18
- Ø McDonald's row: NCLAT refuses to pass interim order
- Ø RBI's Viral Acharya suggests selling off PSU bank laggards

Source :- Mint

- Ø SME board fund-raising up 7-fold in 6 years
- Ø Dixon Technologies IPO subscribed 4.26 times on Day 2
- Ø ICICI Lombard IPO: Price band set at Rs651-661 per share
- Ø Jet Airways to focus on direct connectivity between tier-II cities
- Ø Equifax says cyber attack may have hit 143 million US customers
- Ø 21,000 people disclosed Rs4,900 crore black money under PMGKY: Govt official

LAF : Fixed Rate Reverse Repo Operations on 07-Sep-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	46
Amount (value in ₹ Bill)	82.58

Bonds Traded in Secondary on 07-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-M 9.14 NCD 25AP30 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.5968	1.80
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.3600	2.00
JK LAKSHMI CEMENT LIMITED SR-C 8.9 LOA 06JN22 FVRS10LAC	AA CARE DT- 14.12.16	8.3800	40.00
ANDHRA BANK 9.55 BD PERPETUAL FVRS10LAC LOA UPTO 25DC14	AA- CRISIL DT- 28.11.14	9.8000	12.30
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.2000	0.60
PUNE SOLAPUR EXPRESSWAYS PVT. LTD SR-A BRNCD 31MR29 FVRS99875 LOA UPTO 16JL15	A (SO) ICRA DT- 15.07.15	9.9200	79.74
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	10.7500	46.70

CDs Traded in Secondary on 07-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 28SEP17	A1+ ICRA	6.1005	318.75
HDFC BANK LIMITED CD 20MAR18	A1+ IND	6.2857	175
ICICI BANK LIMITED CD 18JUN18	A1+ ICRA	6.4800	100
AXIS BANK LIMITED CD 19JAN18	A1+ ICRA	6.2749	95
CREDIT SUISSE AG CD 31OCT17	A1+ CRISIL	6.2136	61

CPs Traded in Secondary on 07-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
JK LAKSHMI CEMENT LIMITED 91D CP 21NOV17	A1+ CARE	6.4700	50
GODREJ AGROVET LIMITED 84D CP 28SEP17	A1+ ICRA	6.1415	50
HERO FINCORP LIMITED 77D CP 27SEP17	A1+ CRISIL	6.7492	50
INDOSTAR CAPITAL FINANCE LIMITED 16D CP 20SEP17	A1+ CRISIL	6.4500	25
AFCONS INFRASTRUCTURE LIMITED 134D CP 15SEP17	A1+ ICRA	6.2958	10
GODREJ AND BOYCE MANUFACTURING COMPANY LIM	A1+ CRISIL	6.3797	5

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