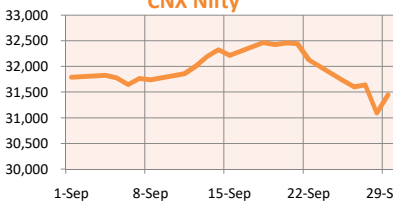
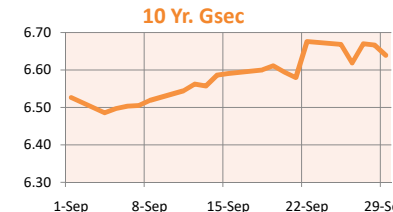


PRP Market Snapshot			29-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.318	
Call Rate	29-Sep	6.05	UK 10 Yr	1.376	
MIBOR	28-Sep	6.00	German 10 Yr	0.474	
3 M CP	28-Sep	6.60	Japan 10 Yr	0.064	
3 M CD	28-Sep	6.12	Global Equity Indices		
3 Y G-Sec	29-Sep	6.462	Straits Times (29-Sep)	3,210.71	16.43
5 Y G-Sec	29-Sep	6.667	Nikkei 225 (29-Sep)	20,334.68	28.43
10 Y G-Sec	29-Sep	6.639	FTSE (28-Sep)	7,322.82	9.31
Indian Equity Market Indicators (29-Sep)			Hang Seng (29-Sep)	27,527.38	105.78
S&P BSE Sensex	31,444.22	161.74	DAX (28-Sep)	12,704.65	47.24
CNX Nifty	9,825.05	56.10	NASDAQ (28-Sep)	6,453.45	0.19
Currencies VS Rupee			CAC 40 (28-Sep)	5,293.77	11.81
1 US \$	65.31	0.19	Commodities		
1 Euro €	76.92	0.22	Gold (INR/10 Grms)	29,608.00	50
1 GBP £	87.60	0.38	Silver (INR/Kg)	39,750.00	18
1 Japanese ¥	0.580	0.002	Crude Oil (INR/BBL)	3,373.00	43
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
		FII Equity			
28-Sep-17	(518.24)	(44.15)			
MTD	(6,714.53)	2,530.71			
YTD	39,030.80	131,043.93			
Rs CR	Net MF Flows				
		MF Equity	MF Debt		
27-Sep-17	1,424.09	95.78			
MTD	11,817.50	30,356.95			
YTD	81,000.58	298,726.46			
Money Market Operations (28-Sep)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	150.37	5.83			
CBLO	1,396.25	5.86			
Market Repo	499.61	5.83			
Total	2,046.23	8.85			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø India's economic expansion slowed to its lowest level in three years
- Ø Government finds Rs 3 lakh crore bounty to showcase note ban a success
- Ø India's flagging economy draws dire warnings of recession
- Ø Buffett has edge on wealth managers flattered by debt
- Ø Market Now: IT stocks gain as Accenture results beat estimates

Source :- Financial Express

- Ø Arun Jaitley vows crackdown against black money in bank accounts
- Ø Kerala CM Pinarayi Vijayan to launch ieMalayalam app today
- Ø NBFC delinquencies likely to swell by 20-50 basis points: Icria report
- Ø In meet with Arun Jaitley, beleaguered industry, exporters raise GST concerns
- Ø Government says may borrow over Rs 2.08 lakh cr target if situation warrants

Source :- Business Standard

- Ø Sun Pharmaceutical, Dr Reddy's line up new drugs amid price war
- Ø Bengaluru's Whitefield least expensive tech hub globally
- Ø US to collect social media data on all immigrants entering country
- Ø Saudi decree allowing women to drive cars is about politics, not religion
- Ø Kashmir sees 31% rise in terror-related deaths a year after surgical strike
- Ø India-Pak peace talks futile unless Islamabad stops fueling terrorism: US think tank

Source :- Mint

- Ø Indian economy looming as Achilles' heel of Modi govt
- Ø India's flagging economy draws dire warnings of recession
- Ø Government sticks to Rs2.08 trillion borrowing plan for FY18
- Ø Arun Jaitley hits out at Yashwant Sinha, calls him job applicant at 80
- Ø White House is said to review Donald Trump aides' use of private email
- Ø Weak monsoon raises the risk of earnings estimates cuts for agrochemical firms

LAF : Fixed Rate Reverse Repo Operations on 28-Sep-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	55
Amount (value in ₹ Bill)	356.77

Bonds Traded in Secondary on 28-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BUSINESS BROADCAST NEWS HOLDINGS LIMITED SR-B 9.5 NCD 13SP19 FVRS10LAC	AAA(SO) CARE DT-11.09.15	9.15	25.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.11	8.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-C 8.61 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 05.09.2017	8.43	5.50
KARNATAKA STATE FINANCIAL CORPORATION 9.24 BD 18OT24 FVRS10LAC LOA UPTO 15DC13	AA-(SO) CRISIL AND CARE	8.51	0.10
DALMIA CEMENT (BHARAT) LIMITED SR-I 9.9 NCD 04JN18 FVRS10LAC	AA- ICRA DT- 23.06.16	7.38	25.00
SINTEX PREFAB AND INFRA LIMITED 10.7 LOA 30SP21 FVRS10LAC	A+ CARE DT 18.07.2017	10.30	1.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.22	0.10

CDs Traded in Secondary on 28-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 20DEC17	A1+ ICRA	6.1699	500
THE SOUTH INDIAN BANK LTD. CD 18DEC17	A1+ CARE	6.2167	300
NATIONAL BANK FOR AGRICULTURE CD 02MAR18	A1+ CRISIL	6.4001	250
INDUSIND BANK LIMITED CD 09MAR18	A1+ CRISIL	6.4200	125
DCB BANK LIMITED CD 27DEC17	A1+ CRISIL	6.3173	100

CPs Traded in Secondary on 28-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
PIRAMAL ENTERPRISES LIMITED 63D CP 17NOV17	A1+ ICRA	6.0199	200
HINDALCO INDUSTRIES LIMITED 79D CP 29SEP17	A1+ CRISIL	6.3886	200
SUN PHARMACEUTICAL INDUS.. 88D CP 08DEC17	A1+ ICRA	6.2050	150
ALTICO CAPITAL INDIA PVT LTD 91D CP 01DEC17	A1+ IND	9.1497	135
JK LAKSHMI CEMENT LIMITED 91D CP 21NOV17	A1+ CARE	6.4684	50
HERO CYCLES LIMITED 90D CP 11DEC17	A1+ CRISIL	6.2648	30

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