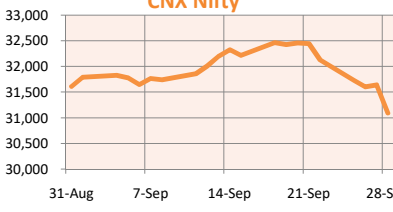
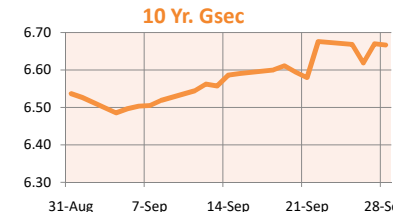


PRP Market Snapshot			28-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.339	
Call Rate	28-Sep	5.95	UK 10 Yr	1.377	
MIBOR	27-Sep	6.00	German 10 Yr	0.467	
3 M CP	27-Sep	6.60	Japan 10 Yr	0.072	
3 M CD	27-Sep	6.12	Global Equity Indices		
3 Y G-Sec	28-Sep	6.468	Straits Times (28-Sep)	3,239.93	3.78
5 Y G-Sec	28-Sep	6.671	Nikkei 225 (28-Sep)	20,364.83	97.78
10 Y G-Sec	28-Sep	6.667	FTSE (27-Sep)	7,313.51	27.77
Indian Equity Market Indicators (28-Sep)			Hang Seng (28-Sep)	27,538.02	104.41
S&P BSE Sensex	31,091.01	68.80	DAX (27-Sep)	12,657.41	52.51
CNX Nifty	9,696.10	39.65	NASDAQ (27-Sep)	6,453.26	73.10
Currencies VS Rupee			CAC 40 (27-Sep)	5,281.96	13.20
1 US \$	65.87	0.16	Commodities		
1 Euro €	77.27	0.10	Gold (INR/10 Grms)	29,658.00	214
1 GBP £	88.11	0.17	Silver (INR/Kg)	39,732.00	125
1 Japanese ¥	0.583	0.004	Crude Oil (INR/BBL)	3,416.00	14
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
27-Sep-17	(1,656.32)	(630.99)			
MTD	(6,196.29)	2,574.86			
YTD	39,549.04	131,088.08			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
25-Sep-17	1,116.43	2,468.79			
MTD	9,092.92	29,827.31			
YTD	78,276.00	298,196.82			
Money Market Operations (27-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	161.69	5.86			
CBLO	1,290.19	5.85			
Market Repo	498.75	5.82			
Total	1,950.63	5.84			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø RBI may opt for status quo in next policy: SBI report
- Ø India may become a \$6 trn economy in next 10 years: MS
- Ø NBFC delinquencies to swell from current levels: Icr
- Ø Gold hits month low as Fed rate hike hint drives dollar
- Ø Indian pharma lags behind digital adoption, says EY study

Source :- Financial Express

- Ø July GST payment: Just Rs 12,000 cr transitional credit admitted
- Ø India will have 50,000 km highways network in 2 yrs: Govt
- Ø Govt to set up advisory board to fix national minimum wages
- Ø Banks, PE firms cut real estate exposure; NBFCs stay bullish
- Ø IOC evaluated OIL & GAIL for merger, but no decision yet, says Sanjiv Singh

Source :- Business Standard

- Ø Ramdev aims to break stronghold of foreign garments
- Ø ONGC may sell stake in other PSUs to fund HPCL buy
- Ø Rupee tanks to 6.5-month low on panic dollar buying
- Ø Dalal street bleeds as Rs 6L cr vanishes in 7 days
- Ø Sebi mulls 'preventive' action to curb frauds
- Ø 'Policy flip-flops risk harming Make in India drive'

Source :- Mint

- Ø Need better policies to fulfil Digital India vision: Telcos
- Ø No free power under Saubhagya, only free connection: Ministry
- Ø Govt, RBI to decide on borrowing calendar for second half on Thursday
- Ø Baba Ramdev: Patanjali needs to borrow Rs5,000 crore to support expansion
- Ø Prince Pipes, Newgen Software Technologies file IPO papers with Sebi
- Ø Airtel to invest Rs20,000 crore this year in digital infrastructure: Sunil Mittal

LAF : Fixed Rate Reverse Repo Operations on 27-Sep-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	54
Amount (value in ₹ Bill)	240.91

Bonds Traded in Secondary on 27-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 12 8.78 LOA 30SP22 FVRS10LAC	AAA(SO) CARE DT- 10.11.16	8.32	5.00
INDIA INFRADEBT LIMITED SR-2 9.7 NCD 28MY24 FVRS10LAC	AAA CRISIL DT- 06.05.14	7.76	10.00
TATA MOTORS LIMITED SR-E-27 A 8.25 NCD 28JN19 FVRS10LAC LOA UPTO 24OT16	CARE AA+ DT-19.04.16	7.21	21.00
ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC	AA ICRA DT- 07.07.17	7.92	7.20
BHARAT ALUMINIUM COMPANY LIMITED 7.9 NCD 31JL20 FVRS10LAC LOAUPTO22AG17	AA- ICRA DT- 26.07.17	8.03	4.00
EQUITAS SMALL FINANCE BANK LIMITED SR-22 10.15 NCD 30AG19 FVRS10LAC	A+ CARE DT- 29.08.16	8.97	30.00
IKF FINANCE LIMITED SR-1-250 BR NCD 11NV20 FVRS10LAC	A- CARE DT- 09.05.17	11.75	18.80

CDs Traded in Secondary on 26-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 29JUN18	A1+ FITCH	6.4800	400
ICICI BANK LIMITED CD 18JUN18	A1+ ICRA	6.6067	375
IDFC BANK LIMITED CD 21DEC17	A1+ ICRA	6.1700	350
AXIS BANK LIMITED CD 09OCT17	A1+ ICRA	6.0986	230
KOTAK MAHINDRA BANK LIMITED CD 17APR18	A1+ CRISIL	6.4951	200

CPs Traded in Secondary on 26-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TATA MOTORS FINANCE LIMITED 83D CP 28SEP17	A1+ CARE	6.2426	370
CHENNAI PETROLEUM CORPORATION LTD. 41D CP 28S	A1+ ICRA	6.0965	220
SUN PHARMA LABORATORIES LIMITED 155D CP 27DEC	A1+ ICRA	6.2500	200
JHAJAR POWER LIMITED 57D CP 06OCT17	A1+ IND	6.5481	125
ALKEM LABORATORIES LIMITED 56D CP 29SEP17	A1+ CRISIL	6.1888	75
INDUS TOWERS LIMITED 353D CP 30MAR18	A1+ CRISIL	6.7900	50

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