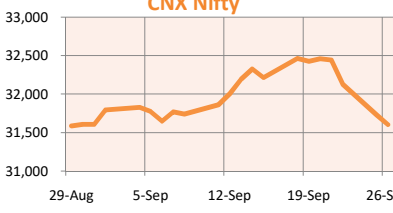
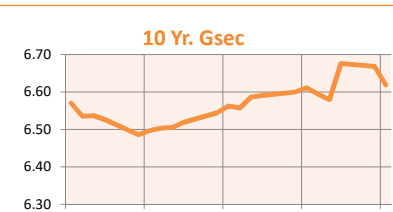


PRP Market Snapshot			26-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.215	
Call Rate	26-Sep	6.00	UK 10 Yr	1.329	
MIBOR	25-Sep	6.00	German 10 Yr	0.395	
3 M CP	25-Sep	6.70	Japan 10 Yr	0.024	
3 M CD	25-Sep	6.10	Global Equity Indices		
3 Y G-Sec	26-Sep	6.451	Straits Times (26-Sep)	3,209.83	6.08
5 Y G-Sec	26-Sep	6.635	Nikkei 225 (26-Sep)	20,332.18	65.40
10 Y G-Sec	26-Sep	6.619	FTSE (25-Sep)	7,301.29	9.35
Indian Equity Market Indicators (26-Sep)			Hang Seng (26-Sep)	27,485.88	14.46
S&P BSE Sensex	31,600.47	26.16	DAX (25-Sep)	12,594.81	2.46
CNX Nifty	9,863.15	9.45	NASDAQ (25-Sep)	6,370.59	56.33
Currencies VS Rupee			CAC 40 (25-Sep)	5,267.13	14.16
1 US \$	65.19	0.09	Commodities		
1 Euro €	77.31	0.17	Gold (INR/10 Grms)	30,039.00	454
1 GBP £	87.88	0.20	Silver (INR/Kg)	40,276.00	549
1 Japanese ¥	0.584	0.005	Crude Oil (INR/BBL)	3,406.00	119
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	25-Sep-17	981.18 (268.90)			
MTD	(4,511.14) 4,161.56				
YTD	41,234.19 132,674.78				
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	22-Sep-17	351.14 5,371.81			
MTD	7,976.49 27,358.52				
YTD	77,159.57 295,728.03				
Money Market Operations (25-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	177.13	5.90			
CBLO	1,292.70	5.90			
Market Repo	558.02	5.89			
Total	2,027.85	5.90			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Share of exports in GDP at 14-year low of 19.4%
- Ø India to upgrade its existing free trade pact with South Korea
- Ø Govt may turn down FRBM panel's proposal on fiscal council
- Ø Rupee weakens to 6-month low of 65.10 on heavy dollar buying
- Ø Deloitte hit by cyber attack, says 'very few' clients affected

Source :- Financial Express

- Ø PM constitutes Economic Advisory Council
- Ø Scope for further rate cut by RBI: Finance Ministry
- Ø Sebi gives more time to brokers for data on clients' funds
- Ø Tax raids on Cafe Coffee Day find Rs 650 crore concealed income
- Ø Economy on track despite unsupportive global factors, says FM Arun Jaitley

Source :- Business Standard

- Ø MFIs improve their collection efficiency: Icra
- Ø Mankind Pharma looking to sell 15% stake
- Ø NSE execs opt for consent mode to settle case
- Ø RBI caps bank investments in pvt equity funds at 10%
- Ø Over 74,600 companies set up in first 8 months of 2017
- Ø Sebi chief named among world's top 10 regulators

Source :- Mint

- Ø Telcos want TRAI to defer new call drop rule by six months
- Ø Done with UB Group, MCF gears up to take on fertiliser rivals
- Ø YES Bank set to achieve low-cost deposit target of 40% this fiscal
- Ø Bhel gets shareholder nod for bonus share issue, 79% dividend
- Ø SBI lowers minimum balance requirement to Rs3,000, cuts penalties
- Ø Indian Oil, HPCL, BPCL eyeing electric vehicles, renewables business

LAF : Fixed Rate Reverse Repo Operations on 25-Sep-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	51
Amount (value in ₹ Bill)	183.31

Bonds Traded in Secondary on 25-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
THE GREAT EASTERN SHIPPING COMPANY LIMITED 8.25 NCD 25MY27 FVRS10LAC	AAA CARE DT-10.05.17	8.13	30.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.26	25.00
GUJARAT STATE PETROLEUM CORPORATION LIMITED SR-1 9.03 NCD 22MR28 FVRS10LAC	AA+ CARE DT-19.02.2013	9.31	0.10
NIRMA LIMITED SR-III 7.9 NCD 28FB20 FVRS10LAC	AA CRISIL DTD 22.02.17	7.63	20.00
TOURISM FINANCE CORPORATION OF INDIA LIMITED 9.65 LOA 25FB33 FVRS10LAC	AA- BWR DT 11.01.2013	9.20	0.10
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.28	0.10
JSW TECHNO PROJECTS MANAGEMENT LIMITED TR-1 SR-B LOA 13JU19 FVRS10LAC	A(SO) BWR DT- 10.02.15	9.50	120.00

CDs Traded in Secondary on 25-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 11OCT17	A1+ FITCH	6.1096	795
THE SOUTH INDIAN BANK LTD. CD 20NOV17	A1+ CARE	6.1710	500
AXIS BANK LIMITED CD 29NOV17	A1+ ICRA	6.1602	300
ICICI BANK LIMITED CD 13JUN18	A1+ ICRA	6.6200	275
DCB BANK LIMITED CD 07DEC17	A1+ CRISIL	6.3162	100

CPs Traded in Secondary on 25-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ADANI TRANSMISSION LIMITED 211D CP 28SEP17	A1+ IND	6.6832	100
CHAMBAL FERTILISERS & CHEM 88D CP 29SEP17	A1+ ICRA	6.1544	100
CENTURY TEXTILES & INDUSTRIES 63D CP 29SEP17	A1+ CRISIL	6.1544	75
AFCONS INFRASTRUCTURE LTD 169D CP 22DEC17	A1+ ICRA	6.7001	25
GODREJ & BOYCE MANUFACTUR 91D CP 24OCT17	A1+ CRISIL	6.4505	5
ASHOK LEYLAND LIMITED 74D CP 31OCT17	A1+ ICRA	6.4195	5

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658