
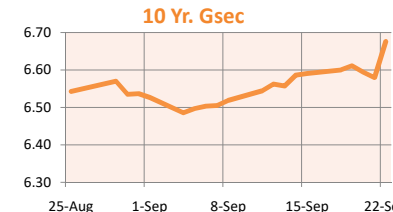


PRP Market Snapshot			25-Sep-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.252
Call Rate	25-Sep	6.00	UK 10 Yr	1.357
MIBOR	22-Sep	6.00	German 10 Yr	0.449
3 M CP	22-Sep	6.70	Japan 10 Yr	0.024
3 M CD	22-Sep	6.10	<b>Global Equity Indices</b>	
3 Y G-Sec	25-Sep	6.477	Straits Times (25-Sep)	3,216.81 3.44
5 Y G-Sec	25-Sep	6.665	Nikkei 225 (25-Sep)	20,373.18 76.73
10 Y G-Sec	25-Sep	6.668	FTSE (22-Sep)	7,310.64 46.74
<b>Indian Equity Market Indicators (25-Sep)</b>			Hang Seng (25-Sep)	27,543.14 337.39
S&P BSE Sensex	31,726.59	195.85	DAX (22-Sep)	12,592.35 7.68
CNX Nifty	9,901.00	63.40	NASDAQ (22-Sep)	6,426.92 4.23
<b>Currencies VS Rupee</b>			CAC 40 (22-Sep)	5,281.29 14.00
1 US \$	64.80	0.01	<b>Commodities</b>	
1 Euro €	77.29	0.15	Gold (INR/10 Grms)	29,585.00 21
1 GBP £	87.67	0.26	Silver (INR/Kg)	39,727.00 106
1 Japanese ¥	0.578	0.003	Crude Oil (INR/BBL)	3,287.00 8
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
Rs CR	<b>Net FII Flows</b>			
	FII Equity	FII Debt		
22-Sep-17	(1,049.43)	(144.58)		
MTD	(5,492.32)	4,430.46		
YTD	40,253.01	132,943.68		
Rs CR	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	MF Equity	MF Debt		
18-Sep-17	729.95	1,466.68		
MTD	6,595.55	25,481.94		
YTD	75,778.63	293,851.45		
<b>Money Market Operations (22-Sep)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	176.12	5.89		
CBLO	1,335.33	5.93		
Market Repo	607.26	5.89		
<b>Total</b>	<b>2,118.71</b>	<b>5.92</b>		

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Amazon India calls up Ashok Patni group for JV
- Ø Foreign funds head for Dalal Street exit
- Ø Mallya diverted most of Rs 6kcr loan to shell cos
- Ø Essar to Set Up 4 Small & Medium LNG Terminals
- Ø Donald Trump slaps travel restrictions on North Korea

### Source :- Financial Express

- Ø Oil sector mergers may be advanced to boost economy.
- Ø DGCA invites bids from consulting firms for its eGCA project
- Ø Mark Zuckerberg wants to sell 35-75 million Facebook shares
- Ø Economic stimulus to influence equity indices' movement, says report
- Ø 95 mobile companies have set up plants in India, says IT Minister Ravi Shankar Prasad

### Source :- Business Standard

- Ø UK negotiator dismisses reports of 40 bn-pound Brexit bill
- Ø Crackdown on shell firms: India Inc may have to go on restructuring drive
- Ø Insurance sector undergoing disruptions, trend to accelerate: Assocham
- Ø India in talks with Uzbekistan, other countries to create uranium reserve
- Ø Decision on PEs investing in insurance firms in a month: Irda chief
- Ø Modi likely to respond to economy concerns at BJP executive meet on Monday

### Source :- Mint

- Ø Sebi to hire agency to strengthen IT infrastructure
- Ø FinMin plans Mudra promotion camps from Sept 27
- Ø FinMin wants RBI to lower rates, boost domestic demand
- Ø Supertech raises Rs350 crore from L&T Finance for housing project
- Ø Govt to set up 5 scrap-based steel plants with Rs500 crore investment
- Ø Modi likely to respond to economy concerns at BJP executive meet on Monday

### LAF : Fixed Rate Reverse Repo Operations on 22-Sep-17

Amount (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	53
Amount (value in ₹ Bill)	201.68

Bonds Traded in Secondary on 22-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ULTRATECH CEMENT LIMITED 7.57NCD08AG19 FVRS10LAC LOA UPTO22SP16	AAA CRISIL DT- 03.08.16	7.00	25.00
TALWANDI SABO POWER LIMITED 9.27 LOA 10NV17 FVRS10LAC	AA+(SO) CRISIL DT 06.11.2014	6.94	8.00
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.37	1.20
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.65	3.60
AMBA RIVER COKE LIMITED SR-II 8.75 LOA 10FB22 FVRS10LAC	AA- CARE DT- 03.02.17	8.72	180.00
TAMILNADU GENERATION AND DISTRIBUTION CORPORATION SR-III 9 BD 11JU25 FVRS10LAC	A (SO) IND DTD 24.10.2013	8.82	1.00
ASIRVAD MICRO FINANCE LIMITED STRPP-11 12.8 NCD 01AP19 FVRS1LAC	A- ICRA DT- 30.06.16	11.10	3.28

CDs Traded in Secondary on 22-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 30NOV17	A1+ ICRA	6.1498	500
INDUSIND BANK LIMITED CD 15MAR18	A1+ CRISIL	6.4296	325
AXIS BANK LIMITED CD 27SEP17	A1+ CRISIL	6.1006	275
KOTAK MAHINDRA BANK LIMITED CD 29NOV17	A1+ CRISIL	6.1501	125
CREDIT SUISSE AG CD 22DEC17	A1+ CRISIL	6.2698	100

CPs Traded in Secondary on 22-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
THE INDIAN HOTELS COMPANY 156D CP 22DEC17	A1+ CARE	6.3799	400
LARSEN AND TOUBRO LIMITED 103D CP 25SEP17	A1+ CRISIL	6.0986	300
TATA CHEMICALS LIMITED 67D CP 26SEP17	A1+ CRISIL	6.0996	150
BASF INDIA LIMITED 143D CP 08DEC17	A1+ CRISIL	6.3199	100
PIRAMAL ENTERPRISES LIMITED 348D CP 27DEC17	A1+ ICRA	6.6501	25
HINDALCO INDUSTRIES LIMITED 79D CP 29SEP17	A1+ CRISIL	6.0974	5

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