
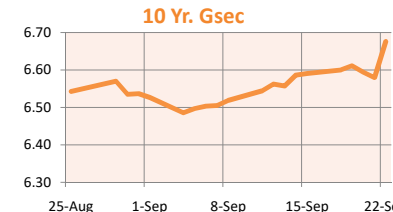


| PRP Market Snapshot | | | 22-Sep-17 | | |
|---|----------------------|---------------------|---|-----------|--------|
| Debt Market Indicators | | | Global Bond Yield | | |
| Indicators | Date | | US 10 Yr | 2.255 | |
| Call Rate | 22-Sep | 6.05 | UK 10 Yr | 1.373 | |
| MIBOR | 21-Sep | 6.00 | German 10 Yr | 0.459 | |
| 3 M CP | 21-Sep | 6.70 | Japan 10 Yr | 0.021 | |
| 3 M CD | 21-Sep | 6.15 | Global Equity Indices | | |
| 3 Y G-Sec | 22-Sep | 6.470 | Straits Times (22-Sep) | 3,211.99 | 1.83 |
| 5 Y G-Sec | 22-Sep | 6.626 | Nikkei 225 (22-Sep) | 20,252.08 | 95.40 |
| 10 Y G-Sec | 22-Sep | 6.676 | FTSE (21-Sep) | 7,263.90 | 8.05 |
| Indian Equity Market Indicators (22-Sep) | | | Hang Seng (22-Sep) | 27,858.47 | 251.86 |
| S&P BSE Sensex | 32,123.87 | 246.17 | DAX (21-Sep) | 12,600.03 | 30.86 |
| CNX Nifty | 10,029.50 | 92.40 | NASDAQ (21-Sep) | 6,422.69 | 33.35 |
| Currencies VS Rupee | | | CAC 40 (21-Sep) | 5,267.29 | 25.63 |
| 1 US \$ | 65.07 | 0.26 | Commodities | | |
| 1 Euro € | 77.80 | 0.43 | Gold (INR/10 Grms) | 29,564.00 | 210 |
| 1 GBP £ | 88.33 | 0.34 | Silver (INR/Kg) | 39,833.00 | 414 |
| 1 Japanese ¥ | 0.583 | 0.005 | Crude Oil (INR/BBL) | 3,295.00 | 9 |
| FII & MF Investment | | | CNX Nifty | | |
| Rs CR | Net FII Flows | |  | | |
| | FII Equity | FII Debt | | | |
| 21-Sep-17 | (885.88) | 168.66 | | | |
| MTD | (4,442.89) | 4,575.04 | | | |
| YTD | 41,302.44 | 133,088.26 | | | |
| Rs CR | Net MF Flows | | | | |
| | MF Equity | MF Debt | | | |
| 18-Sep-17 | 729.95 | 1,466.68 | | | |
| MTD | 6,595.55 | 25,481.94 | | | |
| YTD | 75,778.63 | 293,851.45 | | | |
| Money Market Operations (21-Sep) | | | 10 Yr. Gsec | | |
| Heads | Volume | Wtd.Avg.Rate |  | | |
| Call Money | 126.26 | 5.89 | | | |
| CBLO | 1,140.85 | 5.98 | | | |
| Market Repo | 466.21 | 5.85 | | | |
| Total | 1,733.32 | 5.94 | | | |

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Sebi allows bourses to conduct forensic audit
- Ø Sebi allows unified licence for stock and commodity broking
- Ø RIL plans to expand Jamnagar capacity by 40% to 100 mt
- Ø Indian economy to grow 6.7% in 2017-18, says OECD
- Ø Tata Motors lines up three passenger vehicles in design stage

Source :- Financial Express

- Ø Govt may allow rupee to fall for boosting exports
- Ø Foodgrain output may drop 2.5 per cent in Kharif season this year
- Ø Bayer sees delays, expects to close \$66 billion Monsanto deal by early 2018
- Ø Government extends low-cost home subsidy to units built on private land
- Ø Part of forex reserves can be used to support GDP numbers: Deutsche Bank report

Source :- Business Standard

- Ø S&P downgrades China rating for the first time in 18 years
- Ø Tatas win another round of battle against Cyrus Mistry
- Ø TDSAT asks DoT to clear RCom-SSTL merger
- Ø Oil PSUs mulling to acquire stake in oil field in UAE
- Ø Rupee crashes 54 paise to 2.5-month low vs dollar
- Ø India considering \$7.7bn stimulus spending in 2017/18: Reports

Source :- Mint

- Ø SBI Life IPO subscribed 58% on Day 2
- Ø World trade likely to grow at 3.6% in 2017
- Ø NPPA allows Abbott to withdraw stents immediately
- Ø Google buys HTC engineers for \$1.1 billion to aid hardware push
- Ø Mahindra acquires tractor company in Turkey for Rs800 crore
- Ø Usha Martin plans to sell profitable unit to reduce Rs.3,718 cr debt

LAF : Fixed Rate Reverse Repo Operations on 21-Sep-17

| Amount (face value in Crores) | Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate |
|----------------------------------|---|
| Item | |
| Bids received/Accepted | |
| Number | 32 |
| Amount (value in ₹ Bill) | 62.15 |

| Bonds Traded in Secondary on 21-Sep-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|---------------------------|----------------|-----------------|
| KUDGI TRANSMISSION LIMITED SR-T 9.5 NCD 25AP37 FVRS10LAC | AAA(SO) ICRA DT- 29.03.17 | 8.74 | 0.60 |
| IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC | AA+(SO) BWR DT- 28.03.17 | 9.24 | 13.60 |
| ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC | AA ICRA DT- 07.07.17 | 7.85 | 2.50 |
| GP WIND (JANGI) PRIVATE LIMITED 9.25 LOA 08AG32 FVRS10LAC | AA-(SO) CARE DT- 26.07.17 | 9.45 | 40.00 |
| ULTRATECH CEMENT LIMITED 6.37 NCD 29SP17 FVRS10LAC | A1+ CRISIL DT- 27.06.17 | 6.22 | 275.00 |
| QUALITY CARE INDIA LIMITED STRPP 6 7 LOA 26AP24 FVRS10LAC | A+ CRISIL DT- 04.04.17 | 9.36 | 14.50 |
| IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC | A ICRA DT- 16.01.15 | 11.74 | 0.30 |

| CDs Traded in Secondary on 21-Sep-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|----------------|----------------|-----------------|
| AXIS BANK LIMITED CD 06MAR18 | A1+ ICRA | 6.3349 | 325 |
| ICICI BANK LIMITED CD 30NOV17 | A1+ ICRA | 6.1302 | 275 |
| THE KARUR VYSYA BANK LIMITED CD 21DEC17 | A1+ CRISIL | 6.1751 | 250 |
| THE SOUTH INDIAN BANK LTD. CD 05JAN18 | A1+ CARE | 6.2999 | 200 |
| IDFC BANK LIMITED CD 06OCT17 | A1+ ICRA | 6.1597 | 190 |

| CPs Traded in Secondary on 21-Sep-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--|----------------|----------------|-----------------|
| HINDUSTAN ZINC LIMITED 32D CP 22SEP17 | A1+ CRISIL | 6.2327 | 825 |
| INDIAN RAILWAY FINANCE CORPORATION LIMITED 157 | A1+ ICRA | 6.2458 | 425 |
| LARSEN AND TOUBRO LIMITED 49D CP 22SEP17 | A1+ CRISIL | 6.3886 | 350 |
| NABHA POWER LIMITED 163D CP 30NOV17 | A1+ ICRA | 6.2002 | 100 |
| COX AND KINGS LIMITED 86D CP 28SEP17 | A1+ CARE | 6.9076 | 60 |
| ASHOK LEYLAND LIMITED 77D CP 30NOV17 | A1+ ICRA | 6.1900 | 50 |

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