
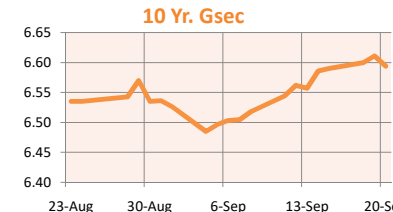


PRP Market Snapshot			20-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.238	
Call Rate	20-Sep	6.05	UK 10 Yr	1.332	
MIBOR	19-Sep	6.00	German 10 Yr	0.453	
3 M CP	19-Sep	6.74	Japan 10 Yr	0.036	
3 M CD	19-Sep	6.10	Global Equity Indices		
3 Y G-Sec	20-Sep	6.410	Straits Times (20-Sep)	3,220.58	5.37
5 Y G-Sec	20-Sep	6.549	Nikkei 225 (20-Sep)	20,305.78	6.40
10 Y G-Sec	20-Sep	6.594	FTSE (19-Sep)	7,275.25	21.97
Indian Equity Market Indicators (20-Sep)			Hang Seng (20-Sep)	28,122.32	70.91
S&P BSE Sensex	32,456.19	53.82	DAX (19-Sep)	12,561.79	2.40
CNX Nifty	10,156.95	9.40	NASDAQ (19-Sep)	6,461.32	6.68
Currencies VS Rupee			CAC 40 (19-Sep)	5,237.44	8.12
1 US \$	64.26	0.07	Commodities		
1 Euro €	77.16	0.05	Gold (INR/10 Grms)	29,621.00	74
1 GBP £	86.85	0.00	Silver (INR/Kg)	40,062.00	298
1 Japanese ¥	0.576	0.003	Crude Oil (INR/BBL)	3,215.00	33
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
19-Sep-17	(78.82)	33.50			
MTD	(1,979.10)	3,542.23			
YTD	43,766.23	132,055.45			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
18-Sep-17	729.95	1,466.68			
MTD	6,595.55	25,481.94			
YTD	75,778.63	293,851.45			
Money Market Operations (19-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	132.09	5.96			
CBLO	1,131.77	6.00			
Market Repo	488.33	5.74			
Total	1,752.19	5.92			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Trump warns US may have to 'totally destroy' N Korea
- Ø US concerned over Sri Lanka's debt burdens
- Ø India to supply over half of Asia's workforce: Report
- Ø Govt makes public names of debarred directors
- Ø TRAI recommendations to promote ease of telecom biz

Source :- Financial Express

- Ø Economic slowdown is real, not just technical: SBI Research
- Ø Companies may face additional tax compliance burden
- Ø Ford, Mahindra examine strategic alliance, 22 years after first partnership
- Ø Switzerland shuts down 'fake' E-Coin in latest cryptocurrency crackdown
- Ø India to reach 20 GW of installed solar capacity by FY18-end: report

Source :- Business Standard

- Ø Trai slashes call connect charge to 6 paise/minute
- Ø US defence firms want control over tech in Modi's Make-in-India plan
- Ø Tata Sons consolidates holdings in three group companies
- Ø JSW Steel in talks with investors for Bhushan Steel bid
- Ø Zydus and Pharm Aid tie up for vaccine technology for Russia
- Ø Banks can classify priority loans as standard debt: RBI

Source :- Mint

- Ø Sebi takes guard against security threats, to hire agencies
- Ø Modi's meeting with FM, Finmin officials postponed
- Ø GoM on AI may suggest 51% FDI in aviation
- Ø Singapore business community to hold conference on Indian market
- Ø India needs Rs 3-4 lakh cr investment in aviation: Jayant Sinha
- Ø NPA-laden state-run banks crimp advance tax mop-up at 10.6 per cent

LAF : Fixed Rate Reverse Repo Operations on 19-Sep-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	26
Amount (value in ₹ Bill)	20.62

Bonds Traded in Secondary on 19-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SP JAMMU UDHAMPUR HIGHWAY LIMITED 9.15 NCD 31DC24 FVRS10LAC LOA UPTO 30SP15	AAA (SO)ICRA DT- 27.07.15	8.31	1.80
NHPC LIMITED SR-V2 STRPPA 7.52 BD 06JU23 FVRS10 LAC LOA UPTO 02JL17	AAA IND DT- 17.05.17	7.41	10.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.21	0.20
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.40	5.00
CHOLAMANDALAM MS GENERAL INSURANCE CO. LTD. 8.75 LOA 25MY27 FVRS10LAC	AA ICRA DT- 19.05.17	8.47	1.00
GP WIND (JANGI) PRIVATE LIMITED 9.25 LOA 08AG32 FVRS10LAC	AA-(SO) CARE DT- 26.07.17	9.45	50.00
FUTURE ENTERPRISES LIMITED 10.1 NCD 29AP21 FVRS10LAC LOA UPTO 23JL15	AA- CARE DT- 17.04.15	9.40	25.00

CDs Traded in Secondary on 19-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 08NOV17	A1+ CARE	6.1201	495
ICICI BANK LIMITED CD 29SEP17	A1+ ICRA	6.1496	300
HDFC BANK LIMITED CD 20SEP17	A1+ CARE	6.0997	285
INDUSIND BANK LIMITED CD 30MAY18	A1+ CRISIL	6.4999	200
EXPORT IMPORT BANK OF INDIA CD 21SEP17	A1+ CRISIL	6.1660	120

CPs Traded in Secondary on 19-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HINDUSTAN ZINC LIMITED 32D CP 22SEP17	A1+ CRISIL	6.4157	230
TATA CHEMICALS LIMITED 67D CP 26SEP17	A1+ CRISIL	6.1654	200
HT MEDIA LIMITED 90D CP 26SEP17	A1+ CRISIL	6.3483	100
ADANI TRANSMISSION LIMITED 211D CP 28SEP17	A1+ IND	6.6865	100
ASHOK LEYLAND LIMITED 79D CP 29SEP17	A1+ ICRA	6.3987	100
POWER GRID CORPORATION 82D CP 17OCT17	A1+ ICRA	6.2005	100

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