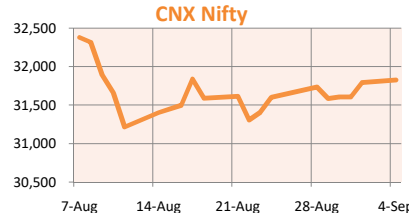
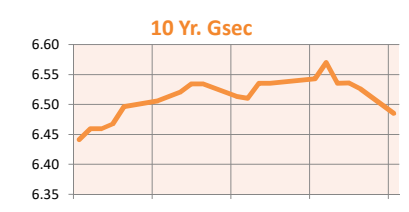


PRP Market Snapshot			04-Sep-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.166	
Call Rate	04-Sep	6.00	UK 10 Yr	1.061	
MIBOR	01-Sep	6.00	German 10 Yr	0.385	
3 M CP	01-Sep	6.50	Japan 10 Yr	0.003	
3 M CD	01-Sep	6.15	Global Equity Indices		
3 Y G-Sec	04-Sep	6.393	Straits Times (04-Sep)	3,254.73	22.53
5 Y G-Sec	04-Sep	6.479	Nikkei 225 (04-Sep)	19,513.19	178.28
10 Y G-Sec	04-Sep	6.485	FTSE (01-Sep)	7,438.50	7.88
Indian Equity Market Indicators (04-Sep)			Hang Seng (04-Sep)	27,833.85	119.31
S&P BSE Sensex	31,827.17	65.06	DAX (01-Sep)	12,142.64	86.80
CNX Nifty	9,953.85	20.55	NASDAQ (01-Sep)	6,435.33	6.67
Currencies VS Rupee			CAC 40 (01-Sep)	5,123.26	37.67
1 US \$	63.93	0.09	Commodities		
1 Euro €	75.95	0.05	Gold (INR/10 Grms)	29,823.00	78
1 GBP £	82.82	0.14	Silver (INR/Kg)	40,021.00	223
1 Japanese ¥	0.582	0.005	Crude Oil (INR/BBL)	3,021.00	17
FII & MF Investment			 <p><b>CNX Nifty</b></p>		
Rs CR	Net FII Flows		 <p><b>10 Yr. Gsec</b></p>		
	FII Equity	FII Debt			
01-Sep-17	443.91	223.19			
MTD	443.91	223.19			
YTD	44,665.43	128,539.01			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
29-Aug-17	447.31	1,636.35			
MTD	14,276.74	30,578.62			
YTD	62,763.28	257,794.91			
Money Market Operations (01-Sep)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	270.78	5.83			
CBLO	743.61	4.70			
Market Repo	897.94	5.76			
Total	1,912.33	5.36			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Sebi firming up rules to classify mutual fund schemes
- Ø IPO watch: Dixon Tech a pricey bet with limited margin of safety
- Ø PM Narendra Modi in China: India keen to 'bury Doklam ghost'
- Ø Apex Frozen Foods makes strong BSE debut, jumps 14% over issue price
- Ø Interest income under tax scrutiny: Here's what you must know to stay clear of taxman

### Source :- Financial Express

- Ø Provident fund balance withdrawal is taxable for this reason
- Ø Modi Cabinet reshuffle: This is the reason why PM went in for a rejig
- Ø After GDP jolt, this is what is critical for Narendra Modi government
- Ø NTPC blamed as coal stocks fall to critical levels, particularly at private companies
- Ø Raghuram: Better alternatives than demonetisation available to achieve main goals

### Source :- Business Standard

- Ø Real estate companies in churn mode after GST & Rera
- Ø Urjit Patel navigates the most difficult year in RBI's history
- Ø Bureaucracy tries to erode RBI governor's powers: Raghuram Rajan
- Ø Infosys promoters offer shares worth Rs 2,038 cr for buyback
- Ø Adani at odds over royalty agreement for Carmichael coal mine in Australia
- Ø India most expensive market on forward earnings multiple

### Source :- Mint

- Ø Hindalco earmarks \$3 billion for overseas acquisitions
- Ø Brics Summit kicks off in China, Xi Jinping welcomes Narendra Modi
- Ø Amplus Energy Solutions in talks to raise up to \$100 million
- Ø ICICI Prudential AMC plans \$400 million platform for realty investment
- Ø GST cess: President promulgates ordinance to raise ceiling on large cars, SUVs to 25%
- Ø Raghuram Rajan says it's a mistake to treat RBI governor as just another bureaucrat

### LAF : Fixed Rate Reverse Repo Operations on 01-Sep-17

Amount (face value in Crores)	3 Days Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Bids received/Accepted	
Number	80
Amount (value in ₹ Bill)	446.28

Bonds Traded in Secondary on 01-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-149 6.87 BD 24SP20 FVRS10LAC	AAA IND DT- 09.08.2017	6.8512	220.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.2500	0.90
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.5450	2.00
BHARAT ALUMINIUM COMPANY LIMITED 7.9 LOA 31JL20 FVRS10LAC	AA- ICRA DT- 26.07.17	7.8650	100.00
TATA INDUSTRIES LIMITED 7.25 NCD 03JU18 FVRS10LAC	A1+ CRISIL DT- 06.06.17	7.1107	100.00
TAMILNADU GENERATION AND DISTRIBUTION CORPORATION SR-I 10.5 BD 10FB24 FVRS10LAC	A (SO) IND DTD 24.10.2013	8.6006	0.10
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 1.25 NCD 28AG19 FVRS1000	A ICRA DT- 22.08.16	14.0917	4.41

CDs Traded in Secondary on 01-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 21NOV17	A1+ ICRA	6.1652	350
NATIONAL BANK FOR AGRICULTURE... CD 05JAN18	A1+ CRISIL	6.3199	240
THE SOUTH INDIAN BANK LTD. CD 05JAN18	A1+ CARE	6.4374	200
HDFC BANK LIMITED CD 20SEP17	A1+ CARE	5.8192	200
ICICI BANK LIMITED CD 11SEP17	A1+ ICRA	5.7505	160

CPs Traded in Secondary on 01-Sep-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TVS MOTOR COMPANY LIMITED 175D CP 15DEC17	A1+ CARE	6.3300	50
TATA MOTORS LIMITED 136D CP 15SEP17	A1+ ICRA	6.1517	45
JK LAKSHMI CEMENT LIMITED 91D CP 27SEP17	A1+ CARE	6.4309	20
INDIA INFOLINE HOUSING FINANCE LTD 88D CP 06OCT	A1+ ICRA	6.8198	15
HINDUSTAN ZINC LIMITED 41D CP 28SEP17	A1+ CRISIL	6.2994	5
AFCONS INFRASTRUCTURE LIMITED 134D CP 15SEP17	A1+ ICRA	6.3010	5

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