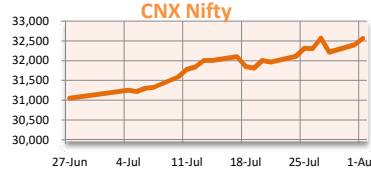
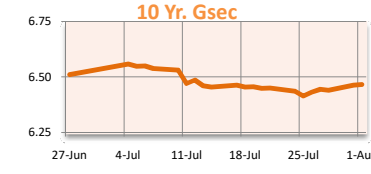


PRP Market Snapshot			01-Aug-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.303
Call Rate	01-Aug	6.25	UK 10 Yr	1.229
MIBOR	31-Jul	6.25	German 10 Yr	0.545
3 M CP	31-Jul	6.60	Japan 10 Yr	0.081
3 M CD	31-Jul	6.22	<b>Global Equity Indices</b>	
3 Y G-Sec	01-Aug	6.456	Straits Times (01-Aug)	3,330.98 1.46
5 Y G-Sec	01-Aug	6.556	Nikkei 225 (01-Aug)	19,980.25 55.07
10 Y G-Sec	01-Aug	6.466	FTSE (31-Jul)	7,372.00 3.63
<b>Indian Equity Market Indicators (01-Aug)</b>			Hang Seng (01-Aug)	27,535.73 211.74
S&P BSE Sensex	32,560.74	45.80	DAX (31-Jul)	12,118.25 44.45
CNX Nifty	10,097.75	20.65	NASDAQ (31-Jul)	6,348.12 26.56
<b>Currencies VS Rupee</b>			CAC 40 (31-Jul)	5,093.77 37.62
1 US \$	64.13	0.05	<b>Commodities</b>	
1 Euro €	75.83	0.15	Gold (INR/10 Grms)	28,557.00 23
1 GBP £	84.74	0.05	Silver (INR/Kg)	38,645.00 185
1 Japanese ¥	0.582	0.009	Crude Oil (INR/BBL)	3,183.00 9
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
31-Jul-17	(11.45)	1,041.86		
MTD	5,160.71	18,867.15		
YTD	58,515.01	113,066.71		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
27-Jul-17	(169.41)	(1,057.37)		
MTD	8,129.22	38,831.57		
YTD	47,571.34	230,346.76		
<b>Money Market Operations (31-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	121.00	6.10		
CBLO	1,161.14	6.18		
Market Repo	439.96	6.19		
Total	1,722.10	6.18		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 31-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
VODAFONE MOBILE SERVICES LIMITED 8.25 NCD 10JL20 FVRS10LAC	AAA IND DT- 25.11.16	7.30	100.00
ADANI TRANSMISSION LIMITED SR-I 9.25 NCD 16AP19 FVRS10LAC	AA+ IND DT-31.12.15	7.72	30.00
INDUSIND BANK LIMITED 9.5 BD PERPETUAL FVRS10LAC	AA CRISIL DT- 09.03.17	8.83	10.00
RELIGARE FINVEST LIMITED SR-XLIX OPT IIIB 10.45 NCD 18JL18 FVRS10LAC	AA- IND DT- 15.05.2015	10.43	100.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	11.08	20.90
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.75	0.10
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.60	5.00

**Source :- Economics Times**

- Ø Max India pulls out of Max Life-HDFC Life deal
- Ø InterGlobe Aviation Q1 net up 37% on higher passenger revenue
- Ø Tech Mahindra Q1 net up 6.5% at Rs 799 cr
- Ø June core sector growth falls to 0.4% from 4.1% in May
- Ø SBI cuts savings rate by 0.5%; 90% customers to be impacted

**Source :- Financial Chronicle**

- Ø IndiGo's Q1 net profit rises 37 percent.
- Ø Fiscal deficit at 81% of Budget Estimates in June quarter
- Ø Tech Mahindra earnings: Non-core income boosts net 6.6% to Rs 798 crore
- Ø India will take deliveries of 2,100 planes worth USD 290 billion in next 20 yrs, says aviation major Boeing

**Source :- Business Standard**

- Ø April-June fiscal deficit hits 80.8% of full-year target
- Ø Toyota reports best-ever July sales at 17,750 units
- Ø India set to block \$1.3 bn Gland Pharma-Fosun de
- Ø RBI asks banks to enable account number portability
- Ø SBI cuts savings rate by 0.5%; 90% customers to be impacted
- Ø InterGlobe Aviation Q1 net up 37% on higher passenger revenue

**Source :- Mint**

- Ø NSEL urges SEBI to resolve Rs 5,600-cr payment crisis
- Ø Snapdeal terminates Flipkart's \$950-million takeover deal
- Ø SBI cuts savings bank rate to 3.5% on deposits up to Rs. 1 cr
- Ø Goldman Sachs's 'secret' SunEdison loan at centre of KKR lawsuit
- Ø RBI slaps Rs 1 cr penalty on Union Bank for KYC non-compliance
- Ø Sensex ends at record closing high of 32,514.94, Nifty closes at 10,077.10

LAF : Fixed Rate Reverse Repo Operations on 31-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	41
Amount(value in ₹ Billion)	160.13

CPs Traded in Secondary on 31-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RSPL LIMITED 86D CP 16AUG17	A1+ ICRA	6.60	50
BHARAT FINANCIAL INCLUSION 365D CP 08SEP17	A1+ ICRA	8.20	30
HCL INFOSYSTEMS LIMITED 182D CP 19DEC17	A1+ ICRA	10.26	25
AXIS FINANCE LIMITED 90D CP 20SEP17	A1+ IND	6.35	15
INDIABULLS HOUSING FINANCE 79D CP 31AUG17	A1+ CRISIL	6.50	10
DALMIA BHARAT SUGAR & IND 91D CP 27SEP17	A1+ ICRA	7.25	5

CDs Traded in Secondary on 31-Jul-17	Credit Ratings	Traded	Volume (Crs)
IDFC BANK LIMITED CD 09AUG17	A1+ ICRA	6.28	150
HDFC BANK LIMITED CD 14AUG17	A1+ CARE	6.28	130
ICICI BANK LIMITED CD 18AUG17	A1+ ICRA	6.23	110
AXIS BANK LIMITED CD 01AUG17	A1+ ICRA	6.24	100
INDUSIND BANK LIMITED CD 17NOV17	A1+ CRISIL	6.27	50