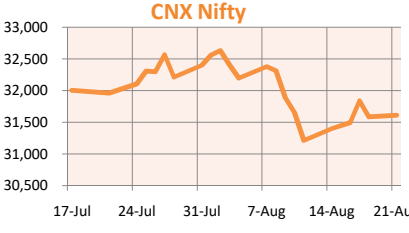
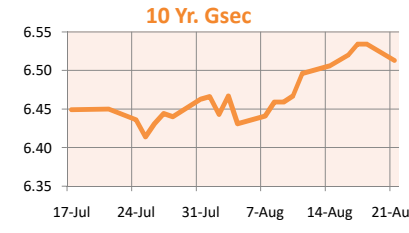


PRP Market Snapshot			21-Aug-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.201	
Call Rate	21-Aug	6.00	UK 10 Yr	1.093	
MIBOR	18-Aug	5.99	German 10 Yr	0.416	
3 M CP	18-Aug	6.45	Japan 10 Yr	0.040	
3 M CD	18-Aug	6.15	Global Equity Indices		
3 Y G-Sec	21-Aug	6.396	Straits Times (21-Aug)	3,251.79	0.20
5 Y G-Sec	21-Aug	6.493	Nikkei 225 (21-Aug)	19,409.07	61.34
10 Y G-Sec	21-Aug	6.513	FTSE (18-Aug)	7,323.98	63.89
Indian Equity Market Indicators (21-Aug)			Hang Seng (21-Aug)	27,158.79	111.22
S&P BSE Sensex	31,612.18	87.50	DAX (18-Aug)	12,165.19	38.27
CNX Nifty	9,877.10	39.70	NASDAQ (18-Aug)	6,216.53	5.38
Currencies VS Rupee			CAC 40 (18-Aug)	5,114.15	32.70
1 US \$	64.06	0.08	Commodities		
1 Euro €	75.29	0.10	Gold (INR/10 Grms)	29,163.00	12
1 GBP £	82.49	0.03	Silver (INR/Kg)	39,063.00	35
1 Japanese ¥	0.587	0.009	Crude Oil (INR/BBL)	3,125.00	82
FII & MF Investment			 <p><b>CNX Nifty</b></p>		
Rs CR	Net FII Flows		 <p><b>10 Yr. Gsec</b></p>		
	FII Equity	FII Debt			
18-Aug-17	(1,927.42)	(169.44)			
MTD	(8,868.18)	9,166.21			
YTD	49,646.83	122,232.92			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
10-Aug-17	(38.43)	(1,294.27)			
MTD	3,237.01	4,122.27			
YTD	54,478.98	236,024.96			
Money Market Operations (18-Aug)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	32.46	5.78			
CBLO	31.88	5.38			
Market Repo	--	--			
Total	64.34	5.58			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Govt gears up to list IRFC, IRCTC by January
- Ø Situation not alarming, monsoon to improve: IMD
- Ø Two fixed deposit holders take JP Associates to NCLT
- Ø RCom and Aircel creditors may challenge NCLT order
- Ø Finished steel exports surge 64% in July yoy, imports up42%

### Source :- Financial Chronicle

- Ø NPA resolution: RBI chief calls for recapitalisation of banks
- Ø GST to enable brand licensing industry to grow in India
- Ø NCLT must treat home buyers at par with banks: Assocham
- Ø Mahindra & Mahindra tries out options to regain grip in utility vehicle space
- Ø NPA resolution not to liquidate companies, but to help save them: FM Arun Jaitley

### Source :- Business Standard

- Ø Essar to announce closure of \$13B Rosneft deal today
- Ø Defaulters owe 27% of total amount to SBI alone
- Ø Aadhar may soon become compulsory for stock trades
- Ø Forex reserves may hit \$400 bn by Sept: Morgan Stanley
- Ø FPIs pull out Rs 7,344 cr from equities in Aug, flee to safe haven assets
- Ø HDFC Standard Life, 2 govt insurance firms file for IPOs worth Rs 20K cr

### Source :- Mint

- Ø Indian Oil to invest Rs52,000 crore on Paradip refinery
- Ø Sebi to chart out long term cyber security plans for markets
- Ø Bank unions threaten to strike work on Tuesday; services may be hit
- Ø Govt plans to offload more SUUTI stocks separately this year
- Ø Gland Pharma investors weighing 74% stake sale to Fosun in alternative plan
- Ø 3 insurance companies file IPO papers in 3 weeks, may fetch Rs20,000 crore

LAF : Fixed Rate Reverse Repo Operations on 18-Aug-17	
Amount (face value in Crores)	2 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	68
Amount (value in ₹ Bill)	289.38

Bonds Traded in Secondary on 18-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LIX 7.3 LOA 19JU27 FVRS10LAC	AAA ICRA DT- 09.06.17	7.2746	60.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.1517	6.00
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.1900	75.70
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-523 7.98 NCD 14FB19 FVRS10LAC	AA ICRA DT- 24.01.17	7.6800	50.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.7700	0.05
ASPIRE HOME FINANCE CORPORATION LIMITED SR-A NCD 16JL18 FVRS10LAC	A+ CRISIL DT- 14.08.15	8.9099	8.00
FUTURE CONSUMER LIMITED SR II STRPP 2 10.55 NCD 16MR19 FVRS1LAC	A CARE DT- 15.03.17	10.0000	0.10

CDs Traded in Secondary on 18-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 09OCT17	A1+ ICRA	6.0264	255
IDFC BANK LIMITED CD 24AUG17	A1+ ICRA	5.9980	250
ICICI BANK LIMITED CD 18JUN18	A1+ ICRA	6.4650	100
EXPORT IMPORT BANK OF INDIA CD 29SEP17	A1+ CRISIL	6.0504	50
CORPORATION BANK CD 11SEP17	A1+ ICRA	6.3708	25

CPs Traded in Secondary on 18-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ADANI PORTS AND SEZ LTD91D CP 21AUG17	A1+ ICRA	5.7941	60
RSPL LIMITED 90D CP 21AUG17	A1+ CRISIL	6.7075	50
MCLEOD RUSSEL INDIA LTD 91D CP 21AUG17	A1+ ICRA	6.6588	50
POWER FINANCE CORP. 176D CP 15NOV17	A1+ CRISIL	6.1900	25
THE RAMCO CEMENTS LTD 60D CP 21AUG17	A1+ ICRA	6.5127	10
HINDALCO INDUSTRIES LTD 79D CP 29SEP17	A1+ CRISIL	6.4001	5

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