



PRP Market Snapshot			18-Aug-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.203	
Call Rate	18-Aug	6.00	UK 10 Yr	1.095	
MIBOR	16-Aug	6.00	German 10 Yr	0.419	
3 M CP	16-Aug	6.45	Japan 10 Yr	0.041	
3 M CD	16-Aug	6.15	Global Equity Indices		
3 Y G-Sec	18-Aug	6.386	Straits Times (18-Aug)	3,263.82	5.06
5 Y G-Sec	18-Aug	6.502	Nikkei 225 (18-Aug)	19,496.60	206.03
10 Y G-Sec	18-Aug	6.534	FTSE (17-Aug)	7,387.87	45.16
Indian Equity Market Indicators (18-Aug)			Hang Seng (18-Aug)	27,163.05	181.17
S&P BSE Sensex	31,587.52	207.94	DAX (17-Aug)	12,203.46	60.40
CNX Nifty	9,839.90	64.25	NASDAQ (17-Aug)	6,221.91	123.20
Currencies VS Rupee			CAC 40 (17-Aug)	5,146.85	29.76
1 US \$	64.13	0.02	Commodities		
1 Euro €	75.24	0.02	Gold (INR/10 Grms)	29,151.00	199
1 GBP £	82.63	0.09	Silver (INR/Kg)	39,098.00	235
1 Japanese ¥	0.587	0.009	Crude Oil (INR/BBL)	3,021.00	13
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
16-Aug-17	(3,047.62)	(394.80)			
MTD	(6,940.76)	9,335.65			
YTD	51,574.25	122,402.36			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
10-Aug-17	(38.43)	(1,294.27)			
MTD	3,237.01	4,122.27			
YTD	54,478.98	236,024.96			
Money Market Operations (16-Aug)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	116.84	5.84			
CBLO	1,150.80	5.84			
Market Repo	489.70	5.77			
Total	1,757.34	5.82			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Mutual funds pip FII in net investments
- Ø Grant Thornton: PE funding up 48% to \$1.22 billion in July
- Ø After shell firms, govt looks to weed out defunct LLP firms
- Ø Economists expect GVA to grow higher at 6.3-6.5% in Q1FY18
- Ø Moody's upgrades Asia steel industry outlook to stable from negative

Source :- Financial Chronicle

- Ø India sees over 15% growth in foreign tourist arrivals
- Ø Revenue dept's probes source of data on black money: Jaitley
- Ø Two-thirds of power utilities bullish on digitisation: Survey
- Ø DLF-GIC deal for 40 pct stake in DLF rental arm enters final lap
- Ø Crackdown on shell companies: Sebi to take stock next month

Source :- Business Standard

- Ø Govt extends GST return filing deadline to Aug 28
- Ø NPPA may lose power to fix drug prices in new policy
- Ø Doubling of minimum wages to hit exports, jobs: AEPC
- Ø Govt mulls FDI norms easing in print media, construction, retail
- Ø Quarterly headline inflation in first half to be between 2-3.5%: RBI
- Ø Cabinet approves new mechanism to quicken strategic disinvestment

Source :- Mint

- Ø Infra fund to start lending soon, close to finalising investments
- Ø 18 PSBs among top 20 banks with highest gross NPA ratios: CARE
- Ø India hopes to shoot up in World Bank's 'ease of doing business' ranking
- Ø Srei infrastructure arm to hit capital markets to raise Rs. 1,800-2,000 crore
- Ø SBI planning IPOs of two regional rural banks in the next one year
- Ø Govt unwilling to let PSU banks skip bond payments, says Fitch

LAF : Fixed Rate Reverse Repo Operations on 16-Aug-17	
Amount (face value in Crores)	2 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	38
Amount (value in ₹ Bill)	114.25

Bonds Traded in Secondary on 16-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NABHA POWER LIMITED SR-II 9.4 NCD 07SP17 FVRS10LAC LOA UPTO 10FB1	AAA(SO) ICRA DT- 16.09.14	6.3319	25.20
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.2500	0.20
U.P. POWER CORPORATION LIMITED SR-III-C 8.97 BD 15FB23 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.3000	50.00
INOX AIR PRODUCTS PRIVATE LIMITED SR-D RR NCD 31DC17 FVRS10LAC LOA UPTO 18MY16	AA CRSIL DT-04.12.2013	7.6450	15.00
ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC	AA ICRA DT- 07.07.17	7.7902	0.60
FUTURE ENTERPRISES LIMITED 10.1 NCD 29AP21 FVRS10LAC LOA UPTO 23JL15	AA- CARE DT- 17.04.15	9.4099	30.00
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 14.5 NCD 30SP20 FVRS10LAC	A ICRA DT- 13.03.15	14.5000	123.00

CDs Traded in Secondary on 16-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 15NOV17	A1+ ICRA	6.1875	500
THE SOUTH INDIAN BANK LTD. CD 09NOV17	A1+ CARE	6.2275	400
HDFC BANK LIMITED CD 18JUL18	A1+ CARE	6.4601	300
ICICI BANK LIMITED CD 31AUG17	A1+ ICRA	6.0203	288
INDUSIND BANK LIMITED CD 31AUG17	A1+ CRISIL	6.0301	100

CPs Traded in Secondary on 16-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
DALMIA BHARAT SUGAR 91D CP 27SEP17	A1+ ICRA	6.9449	75
GODREJ INDUSTRIES LTD 91D CP 09NOV17	A1+ ICRA	6.2201	50
HERO CYCLES LIMITED 90D CP 27SEP17	A1+ CRISIL	6.2858	25
STEEL AUTHORITY OF INDIA 91D CP 21AUG17	A1+ CARE	6.1518	10
LARSEN AND TOUBRO LTD 44D CP 14SEP17	A1+ CRISIL	6.4997	5
ESS KAY FINCORP PVT LTD 364D CP 31JAN18	A3+ CARE	11.3000	0.5

Note:- Debt Market closed on yesterday on account of Parsi New Year, so the secondary market data not available for 17th Aug 2017.

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