



PRP Market Snapshot			11-Aug-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.201	
Call Rate	11-Aug	6.00	UK 10 Yr	1.080	
MIBOR	10-Aug	6.00	German 10 Yr	0.405	
3 M CP	10-Aug	6.45	Japan 10 Yr	0.058	
3 M CD	10-Aug	6.18	Global Equity Indices		
3 Y G-Sec	11-Aug	6.378	Straits Times (11-Aug)	3,291.53	31.71
5 Y G-Sec	11-Aug	6.486	Nikkei 225 (10-Aug)	19,729.74	8.97
10 Y G-Sec	11-Aug	6.496	FTSE (10-Aug)	7,389.94	108.12
Indian Equity Market Indicators (11-Aug)			Hang Seng (11-Aug)	26,926.52	517.48
S&P BSE Sensex	31,214.91	316.42	DAX (10-Aug)	12,014.30	139.70
CNX Nifty	9,713.55	106.70	NASDAQ (10-Aug)	6,216.87	135.46
Currencies VS Rupee			CAC 40 (10-Aug)	5,115.23	30.47
1 US \$	64.21	0.13	Commodities		
1 Euro €	75.59	0.15	Gold (INR/10 Grms)	29,176.00	332
1 GBP £	83.41	0.26	Silver (INR/Kg)	39,213.00	623
1 Japanese ¥	0.589	0.009	Crude Oil (INR/BBL)	3,128.00	29
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
10-Aug-17	(428.74)	1,333.56			
MTD	(1,079.98)	10,205.83			
YTD	57,435.03	123,272.54	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
08-Aug-17	648.13	314.65			
MTD	2,805.28	8,647.16			
YTD	54,047.25	240,549.85	Money Market Operations (10-Aug)		
Heads	Volume	Wtd.Avg.Rate			
Call Money	128.85	5.86			
CBLO	1,102.34	5.94			
Market Repo	535.54	5.95			
Total	1,766.73	5.94			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø GAIL India Q1 net drops 23% at Rs 1,026 cr
- Ø Adani Power Q1 net loss near doubles to Rs 454 cr
- Ø MIAL restructures loans worth Rs 10,600 crore
- Ø UK trade unions split over Tata Steel's pension plan
- Ø Ashok Leyland eyes Rs 1,000 cr revenue from digital platforms

Source :- Financial Chronicle

- Ø Bank NPAs register a significant growth during January-June: Survey
- Ø Flouting norms led to higher bad loans of REC, PFC: CAG
- Ø Tax-GDP ratio to increase 30 bps for next two fiscals
- Ø Rupee appreciation may take imports from China to over \$61 bn
- Ø RBI may need to drain up to \$22 bn as inflows add to excess liquidity

Source :- Business Standard

- Ø RBI dividend to govt halves to Rs 30,659 crore
- Ø Court stays defamation complaint against Cyrus Mistry
- Ø SoftBank Vision Fund invests \$2.5 billion in Flipkart
- Ø 331 'shell' companies deserve less primitive justice
- Ø 29 mineral blocks with value of Rs 1.5L cr auctioned
- Ø Bharti Airtel CEO sells stake in firm to Bharti Telecom

Source :- Mint

- Ø Govt capex to rise 25% to Rs. 3.9 lakh cr by FY'20
- Ø Sebi gives suspected shell companies a chance to be heard
- Ø Punj Lloyd Q1 net loss narrows to Rs 194 crore
- Ø NSE alerts market entities against malicious software script
- Ø NCLT admits insolvency proceedings against Lanco Infratech
- Ø Motherson Sumi Q1 profit falls 21% to Rs347 crore, misses estimates

LAF : Fixed Rate Reverse Repo Operations on 10-Aug-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	
Bids received/Accepted	
Number	47
Amount (value in ₹ Bill)	127.80

Bonds Traded in Secondary on 10-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LIX 7.3 LOA 19JU27 FVRS10LAC	AAA ICRA DT- 09.06.17	7.2556	45.00
APOLLO TYRES LIMITED SR-C 7.8 LOA 30AP24 FVRS10LAC	AA+ CRISIL DT-24.05.17	7.7300	40.60
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	9.3500	25.00
VIJAYA BANK SRV10.49 NCD PERPETUAL FVRS10LAC LOA UPTO29MR17	AA- CARE DT- 20.12.16	9.9800	135.00
ULTRATECH CEMENT LIMITED 6.37 NCD 29SP17 FVRS10LAC	A1+ CRISIL DT- 27.06.17	6.2600	50.00
ESSEL CORPORATE RESOURCES PRIVATE LIMITED SR-T2 12.7 LOA 10AG19 FVRS1CR	A(SO) BWR DT- 18.07.14	10.2000	132.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	10.9990	0.10

CDs Traded in Secondary on 10-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 26SEP17	A1+ ICRA	6.1753	750
ICICI BANK LIMITED CD 23AUG17	A1+ ICRA	6.1200	300
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.1604	295
INDUSIND BANK LIMITED CD 06OCT17	A1+ CRISIL	6.5100	200
CORPORATION BANK CD 05SEP17	A1+ ICRA	6.0499	70

CPs Traded in Secondary on 10-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BHARAT ALUMINIUM 88D CP 11AUG17	A1+ (SO) CRISIL	6.2061	90
BERGER PAINTS INDIA LTD 45D CP 04SEP17	A1+ CRISIL	6.1799	60
GODREJ INDUSTRIES LTD 91D CP 16AUG17	A1+ ICRA	6.1991	50
AXIS FINANCE LIMITED 90D CP 20SEP17	A1+ IND	6.3343	35
COX AND KINGS LIMITED 90D CP 25SEP17	A1+ CARE	6.9001	25
HINDALCO INDUSTRIES LTD 79D CP 29SEP17	A1+ CRISIL	6.3101	5

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658