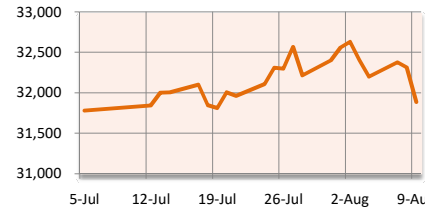
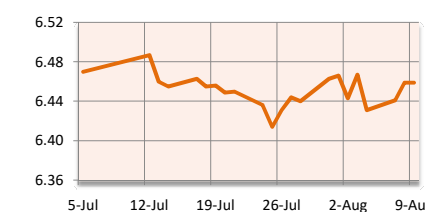


PRP Market Snapshot			09-Aug-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.249
Call Rate	09-Aug	6.00	UK 10 Yr	1.157
MIBOR	08-Aug	6.02	German 10 Yr	0.470
3 M CP	08-Aug	6.58	Japan 10 Yr	0.060
3 M CD	08-Aug	6.16	Global Equity Indices	
3 Y G-Sec	09-Aug	6.355	Straits Times (09-Aug)	3,318.08 2.59
5 Y G-Sec	09-Aug	6.455	Nikkei 225 (09-Aug)	19,690.37 305.64
10 Y G-Sec	09-Aug	6.459	FTSE (08-Aug)	7,542.73 10.79
Indian Equity Market Indicators (09-Aug)			Hang Seng (09-Aug)	27,630.48 224.43
S&P BSE Sensex	31,889.16	125.03	DAX (08-Aug)	12,292.05 34.88
CNX Nifty	9,950.65	27.90	NASDAQ (08-Aug)	6,370.46 13.31
Currencies VS Rupee			CAC 40 (08-Aug)	5,218.89 11.00
1 US \$	63.78	0.16	Commodities	
1 Euro €	74.83	0.01	Gold (INR/10 Grms)	28,379.00 78
1 GBP £	82.81	0.09	Silver (INR/Kg)	37,499.00 228
1 Japanese ¥	0.581	0.009	Crude Oil (INR/BBL)	3,139.00 5
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
08-Aug-17	(166.32)	1,244.62		
MTD	(2,549.26)	7,941.36		
YTD	55,965.75	121,008.07		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
04-Aug-17	1,382.61	7,842.61		
MTD	1,650.19	9,185.45		
YTD	52,892.16	241,088.14		
Money Market Operations (08-Aug)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	176.37	5.90		
CBLO	1,044.74	6.01		
Market Repo	618.30	5.95		
Total	1,839.41	5.98		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø CAG raps BHEL for being obsolete and inefficient
- Ø HDFC Bank looks at refinancing to build corporate loan book
- Ø Defence ministry nod to ease Tata Steel's Subarnarekha port acquisition
- Ø Pawan Hans employee union urges PMO to merge company with ONGC
- Ø Sebi whip on trading in 331 'shell companies' blocks investors' Rs 9,000 cr

Source :- Financial Chronicle

- Ø Big names figure among shell firm list; Companies deny tag
- Ø Online travel agents liable to deduct TCS under GST: CBEC
- Ø Govt may shift to fixed subsidy for PDS kerosene, LPG cylinders.
- Ø Businesses can file returns, pay taxes for July on GST Network portal
- Ø Govt plans to allow extra 200,000 tonnes duty-free sugar imports: Source

Source :- Business Standard

- Ø Trai to start consultation process on data ownership
- Ø Commercial realty buyer can drag co to bankruptcy court
- Ø Telcos failed to meet consumer satisfaction: Trai
- Ø I-T dept detects Rs 13,715 crore undisclosed income
- Ø Govt spending rises 27% to Rs 6.5L cr in Q1 FY18: FM
- Ø Normal rainfall in second half of monsoon season: IMD

Source :- Mint

- Ø Titan partners with Amazon to foray into US market
- Ø NTPC will not acquire any stressed assets: Piyush Goyal
- Ø Tata Steel's outlook pinned on China's appetite for steel
- Ø RIL said to plan refinancing as \$12 billion debt matures
- Ø Britannia Q1 profit falls 1.4% to Rs216 crore on GST impact
- Ø PNB puts 9 large stressed accounts under insolvency and bankruptcy resolution

LAF : Fixed Rate Reverse Repo Operations on 08-Aug-17

Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Bids received/Accepted	
Number	32
Amount (value in ₹ Bill)	70.65

Bonds Traded in Secondary on 08-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-118 A 9.3 BD 27AG17 FVRS10LAC	AAA CRISIL DT-24.06.16	6.35	300.00
RELIANCE GAS TRANSPORTATION 10.25 NCD 22AG21 FVRS10LAC LOA UPTO 12OT11	AAA,CARE DT 05.08.2011	7.79	8.00
ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED 9.35 NCD 04JL26 FVRS10LAC	AA+ ICRA DT- 25.05.16	8.47	3.00
PIRAMAL ENTERPRISES LIMITED 8.13 LOA 27JU19 FVRS10LAC	AA ICRA DT- 22.06.2017	7.90	125.00
RELIGARE FINVEST LIMITED SR-LII OPT VIII 9.8 NCD 16AG17 FVRS10LAC	AA- IND DT- 24.08.15	9.56	150.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	10.87	1.00
LIC HOUSING FINANCE LIMITED 8.6 NCD 20JU18 FVRS10LAC LOA UPTO 21FB14	A ICRA DTD 28.05.2013	6.96	120.00

CDs Traded in Secondary on 08-Aug-17	Credit Rating:	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.19	375
HDFC BANK LIMITED CD 14AUG17	A1+ CARE	6.12	235
INDUSIND BANK LIMITED CD 06OCT17	A1+ CRISIL	6.03	200
KOTAK MAHINDRA BANK LIMITED CD18AUG17	A1+ CRISIL	6.13	200
COOPERATIVE RABOBANK U.A CD 07SEP17	A1+ CRISIL	6.20	150

CPs Traded in Secondary on 08-Aug-17	Credit Rating:	Traded Yield %	Volume (in Crs)
CHENNAI PETROLEUM CORP. 60D CP 18AUG17	A1+ ICRA	6.26	75
ADANI ENTERPRISES LIMITED 60D CP 29SEP17	A1+ BWR	9.73	30
ADITYA BIRLA HOUSING FIN 70D CP 14AUG17	A1+ ICRA	6.40	25
INOX WIND LIMITED 91D CP 27SEP17	A1+ CRISIL	6.87	17
GODREJ INDUSTRIES LTD 91D CP 14AUG17	A1+ ICRA	6.20	15
EMAMI LIMITED 91D CP 08SEP17	A1+ CRISIL	6.20	5

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