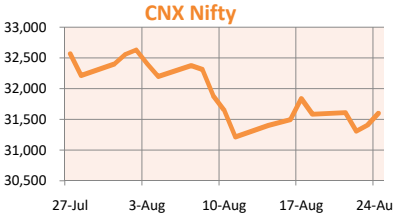
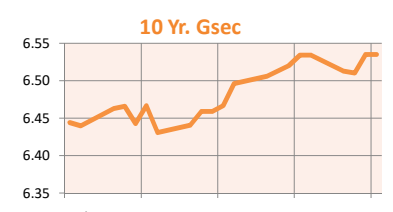


PRP Market Snapshot			24-Aug-17		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.178	
Call Rate	24-Aug	6.10	UK 10 Yr	1.063	
MIBOR	23-Aug	6.00	German 10 Yr	0.369	
3 M CP	23-Aug	6.53	Japan 10 Yr	0.027	
3 M CD	23-Aug	6.15	Global Equity Indices		
3 Y G-Sec	24-Aug	6.406	Straits Times (24-Aug)	3,273.31	13.26
5 Y G-Sec	24-Aug	6.499	Nikkei 225 (24-Aug)	19,403.36	31.28
10 Y G-Sec	24-Aug	6.535	FTSE (23-Aug)	7,382.65	0.91
Indian Equity Market Indicators (24-Aug)			Hang Seng (24-Aug)	27,556.95	155.28
S&P BSE Sensex	31,600.32	32.31	DAX (23-Aug)	12,174.30	55.04
CNX Nifty	9,864.30	11.80	NASDAQ (23-Aug)	6,278.41	19.07
Currencies VS Rupee			CAC 40 (23-Aug)	5,115.39	16.47
1 US \$	64.08	0.03	Commodities		
1 Euro €	75.60	0.00	Gold (INR/10 Grms)	29,164.00	59
1 GBP £	81.91	0.05	Silver (INR/Kg)	39,074.00	135
1 Japanese ¥	0.587	0.005	Crude Oil (INR/BBL)	3,107.00	35
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
23-Aug-17	(727.63)	1,128.64			
MTD	(13,234.58)	12,752.27			
YTD	45,280.43	125,818.98			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
10-Aug-17	(38.43)	(1,294.27)			
MTD	3,237.01	4,122.27			
YTD	54,478.98	236,024.96			
Money Market Operations (23-Aug)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	133.44	5.92			
CBLO	1,132.32	5.99			
Market Repo	421.26	5.85			
Total	1,687.02	5.95			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Sebi to conduct fresh probe into Infosys-Panaya deal
- Ø Cabinet fast tracks merger of PSU banks
- Ø NCLT initiates insolvency proceedings against Orchid Pharma
- Ø Rain deficit widens to 6%, raises crop yield concerns: IMD
- Ø MSTC to launch forward trading in niche horticulture products

Source :- Financial Chronicle

- Ø Tata Steel, Posco express interest in buying Essar Steel
- Ø Wage hikes in China bring some jobs and factories back to Japan
- Ø GST could increase cost benefits by 5% in 3 years: Retailers
- Ø IT Department open to reducing withholding tax for companies
- Ø Raghuram Rajan pens book on RBI stint in 'turbulent times'

Source :- Business Standard

- Ø Man behind UID wooed to settle unique Infosys row
- Ø Consumption, agriculture may help in 6.5% Q1 growth
- Ø Chinese co Transsion eyes top slots in Indian mkt
- Ø RBI gets govt's go-ahead to print Rs 200 notes
- Ø Fund managers pitch for Nandan Nilekani's return to Infy
- Ø RBI to harmonise NBFC regulations: Dy Guv

Source :- Mint

- Ø India Inc overseas direct investment plunges 47% to \$1.77 bn
- Ø Rel Jio Phone pre-booking to start from today for Rs 500
- Ø Infosys board under fire for scathing note against Narayana Murthy
- Ø Record forex reserves become costly cash pile for RBI
- Ø Govt's proposed pharma marketing rules hit legal roadblock
- Ø Reliance Industries to increase naphtha exports by 500,000 tonnes in 2017-18

LAF : Fixed Rate Reverse Repo Operations on 23-Aug-17	
Amount (face value in Crores)	2 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	40
Amount (value in ₹ Bill)	57.80

Bonds Traded in Secondary on 23-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-M 9.14 NCD 25AP30 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.6787	0.30
NUCLEAR POWER CORPORATION OF INDIA SR-XXXIII TRCH-E 7.25 BD 15DC31 FVRS10LAC	AAA CRISIL DT- 02.11.2016	7.3387	20.00
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.3500	0.50
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.1837	12.50
IFCI LIMITED SR-IV 9.9 NCD 01DC21 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.8660	10.00
ADITYA BIRLA RETAIL LIMITED SR-6 NCD 24JU20 FVRS1CR	A+ IND DT- 03.02.17	9.3558	50.00
FUTURE CONSUMER LIMITED SR II STRPP 2 10.55 NCD 16MR19 FVRS1LAC	A CARE DT- 15.03.17	10.0000	0.30

CDs Traded in Secondary on 23-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 21FEB18	A1+ ICRA	6.3919	375
CORPORATION BANK CD 05SEP17	A1+ ICRA	6.0589	100
HDFC BANK LIMITED CD 11OCT17	A1+ FITCH	6.1344	80
AXIS BANK LIMITED CD 23FEB18	A1+ ICRA	6.2000	75
DCB BANK LIMITED CD 30OCT17	A1+ CRISIL	6.2100	50

CPs Traded in Secondary on 23-Aug-17	Credit Ratings	Traded Yield %	Volume (in Crs)
PNB HOUSING FINANCE LTD 90D CP 24AUG17	A1+ CARE	6.2061	285
INDIABULLS HOUSING FIN 74D CP 28AUG17	A1+ CRISIL	6.2468	150
COROMANDEL INTER LTD 36D CP 06SEP17	A1+ CRISIL	6.2277	100
FULLERTON INDIA CREDIT 364D CP 27OCT17	A1+ ICRA	6.6696	50
SBI CARDS AND PAYMENT SER 109D CP 27OCT17	A1+ CRISIL	6.5351	25
RURAL ELECTRIFICATION COR 61D CP 20SEP17	A1+ CARE	6.0495	5

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