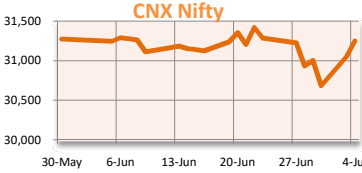



PRP Market Snapshot			04-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.348
Call Rate	04-Jul	6.20	UK 10 Yr	1.263
MIBOR	03-Jul	6.25	German 10 Yr	0.476
3 M CP	03-Jul	6.65	Japan 10 Yr	0.083
3 M CD	03-Jul	6.35	Global Equity Indices	
3 Y G-Sec	04-Jul	6.554	Straits Times (04-Jul)	3,221.97 1.49
5 Y G-Sec	04-Jul	6.780	Nikkei 225 (04-Jul)	20,122.59 66.79
10 Y G-Sec	04-Jul	6.559	FTSE (03-Jul)	7,377.09 64.37
Indian Equity Market Indicators (04-Jul)			Hang Seng (04-Jul)	25,653.13 131.04
S&P BSE Sensex	31,250.99	29.37	DAX (03-Jul)	12,475.31 150.19
CNX Nifty	9,629.30	14.30	NASDAQ (03-Jul)	6,110.06 30.36
Currencies VS Rupee			CAC 40 (03-Jul)	5,195.72 75.04
1 US \$	64.79	0.09	Commodities	
1 Euro €	73.66	0.01	Gold (INR/10 Grms)	28,086.00 353
1 GBP £	83.85	0.02	Silver (INR/Kg)	37,250.00 1094
1 Japanese ¥	0.572	0.006	Crude Oil (INR/BBL)	3,043.00 75
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
	03-Jul-17	1,454.66 697.98		
	MTD	1,454.66 697.98		
YTD	54,808.96 94,897.54			
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
	29-Jun-17	898.36 (8,883.32)		
	MTD	7,852.63 15,313.23		
YTD	38,095.36 190,781.29			
Money Market Operations (03-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	147.04	6.07		
CBLO	1,061.62	6.06		
Market Repo	465.37	6.14		
Total	1,674.03	6.08		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 03-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR V 7.6 BD 18MR22 FVRS10LAC	AAA CARE DT- 06.03.17	7.25	160.00
POWERLINKS TRANSMISSION LIMITED 7.6 NCD 08FB19 FVRS10LAC	AA+ CRISIL DT- 05.08.16	7.40	35.00
PIRAMAL ENTERPRISES LIMITED OPT-I 9.4 NCD 28FB18 FVRS10LAC LOA UPT017AG16	AA ICRA DT- 17.02.16	7.32	75.00
NORTH EASTERN ELECTRIC POWER CORPORATION 9.6 NCD 01OT24 FVRS10LAC LOA UPTO 25NV14	AA- CARE DT- 12.09.14	7.80	1.60
MANAPPURAM FINANCE LIMITED SR-V 11.5 BD 18OT17 FVRS1000	A+ CRISIL DT- 02.09.14	8.67	0.08
ATC TELECOM INFRASTRUCTURE PRIVATE LIMITED BR NCD 28AP20 FVRS5LAC	A BWR DT- 27.03.15	9.00	60.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 LOA 09JU24 FVRS5LAC	A- CARE DT- 07.06.17	11.12	3.00

Source :- Economics Times

- ∅ IndoStar to buy ICICI Home Finance in Rs 3,000-cr deal
- ∅ Ashok Leyland's total sales rise 11% to 12,330 units in June
- ∅ NMCE, ICEX to merge, creating third-largest commodity exchange
- ∅ Govt to soon release digital payment fee policy: Niti Aayog official
- ∅ Sebi issues inspection guidelines for brokers to improve supervision

Source :- Financial Express

- ∅ Cabinet Secretary reviews situation post GST rollout
- ∅ Revenue Dept removes addl. excise duty on cigarette, tobacco
- ∅ Indian pharma sector growth to moderate in next 3 yrs: ICRA
- ∅ AI disinvestment:IndiGo to discuss buying plan with investors
- ∅ G20 should support open trade to promote economic growth: WTO

Source :- Business Standard

- ∅ GST: India to save up to Rs 2300 cr at check posts
- ∅ FMCG companies to extend tax benefits to customers
- ∅ RBI raises foreign investment limits in bonds
- ∅ SpiceJet to deposit Rs 579 cr in row with Maran: HC
- ∅ RERA: Banks seek additional collateral from builders
- ∅ JSW Steel gets shareholders' nod to raise Rs 14K cr

Source :- Mint

- ∅ Manufacturing PMI at four-month low of 50.9 in June
- ∅ Gold hits 7-week low as dollar firms, Treasury yields climb
- ∅ UPI transactions cross 10 million mark in June, says NPCI
- ∅ India may get Intellectual Property Exchange soon
- ∅ Mindtree fixes 11 July as record date for Rs270 crore share buyback
- ∅ RBI hikes foreign investment limit in g-secs by over 4% for Jul-Sep

LAF : Fixed Rate Reverse Repo Operations on 03-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	67
Amount(value in ₹ Billion)	511.60

CPs Traded in Secondary on 03-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER FINANCE CORP. LTD. 180D CP 05DEC17	A1+ CRISIL	6.61	135
APOLLO TYRES LIMITED 91D CP 22SEP17	A1+ CRISIL	6.43	100
TV18 BROADCAST LIMITED 89D CP 06SEP17	A1+ ICRA	6.41	50
HCL INFOSYSTEMS LIMITED 182D CP 19DEC17	A1+ ICRA	10.30	25
LARSEN AND TOUBRO LIMITED 114D CP 29SEP17	A1+ CRISIL	6.37	5
RASHTRIYA CHEMICALS & FERT. 90D CP 22AUG17	A1+ ICRA	6.90	5

CDs Traded in Secondary on 03-Jul-17	Credit Ratings	Traded	Volume (Crs)
AXIS BANK LIMITED CD 30NOV17	A1+ ICRA	6.46	575
ICICI BANK LIMITED CD 27SEP17	A1+ ICRA	6.34	475
HDFC BANK LIMITED CD 11SEP17	A1+ IND	6.32	400
INDUSIND BANK LIMITED CD 12JUL17	A1+ CRISIL	6.30	300
YES BANK LIMITED CD 01SEP17	A1+ ICRA	6.31	150