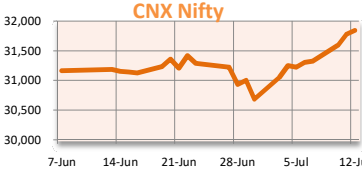
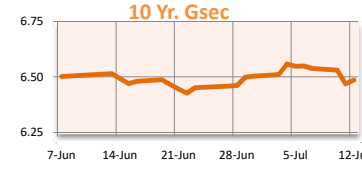


PRP Market Snapshot			12-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.353
Call Rate	12-Jul	6.25	UK 10 Yr	1.278
MIBOR	11-Jul	6.26	German 10 Yr	0.547
3 M CP	11-Jul	6.60	Japan 10 Yr	0.090
3 M CD	11-Jul	6.28	<b>Global Equity Indices</b>	
3 Y G-Sec	12-Jul	6.520	Straits Times (12-Jul)	3,207.47 11.33
5 Y G-Sec	12-Jul	6.573	Nikkei 225 (12-Jul)	20,065.55 129.93
10 Y G-Sec	12-Jul	6.487	FTSE (11-Jul)	7,329.76 40.27
<b>Indian Equity Market Indicators (12-Jul)</b>			Hang Seng (12-Jul)	26,086.75 209.11
S&P BSE Sensex	31,843.28	96.19	DAX (11-Jul)	12,437.02 8.90
CNX Nifty	9,816.50	30.45	NASDAQ (11-Jul)	6,193.30 16.91
<b>Currencies VS Rupee</b>			CAC 40 (11-Jul)	5,140.60 25.04
1 US \$	64.54	0.04	<b>Commodities</b>	
1 Euro €	74.05	0.04	Gold (INR/10 Grms)	27,834.00 40
1 GBP £	82.93	0.02	Silver (INR/Kg)	36,771.00 227
1 Japanese ¥	0.569	0.007	Crude Oil (INR/BBL)	2,912.00 36
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
	11-Jul-17	161.95 1,103.40		
	MTD	(126.79) 873.60		
YTD	53,227.51 95,073.16			
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
	07-Jul-17	790.24 1,151.11		
	MTD	2,368.91 21,221.39		
YTD	41,811.03 212,736.58			
<b>Money Market Operations (11-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	89.22	6.04		
CBLO	1,069.97	6.19		
Market Repo	484.03	6.12		
Total	1,643.22	6.16		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 11-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-113 8.87 BD 08MR20 FVRS10LAC	AAA CRISIL DTD 12.02.2013	7.06	100.00
APOLLO TYRES LIMITED SR-B 7.8 LOA 28AP23 FVRS10LAC	AA+ CRISIL DT-24.05.17	7.36	200.00
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.30	17.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD 9.90 NCD 28JU19 FVRS10LAC LOA UPTO 26OT14	AA ICRA DTD 23.06.14	7.87	10.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	13.45	30.00
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.25	20.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.10	10.00

**Source :- Economics Times**

- Ø WB, Alibaba fund invest in HK-based fintech start-up
- Ø India sees Japan as strategic partner for infra upgrade
- Ø Tata Realty plans Rs 3,000 cr InvIT for road projects in 2017
- Ø Foreign banks said to seek relief from India's derivatives rule
- Ø Despite policy support, green energy still faces regulatory issues: Icrs

**Source :- Financial Express**

- Ø Greenko to raise \$1 billion through dollar bonds route
- Ø Govt to push Banking Regulation Bill in Monsoon Session
- Ø GST: No new tax on free food supplied by religious institutions
- Ø Renewable energy long-term demand outlook is positive: ICRA
- Ø Bombay High Court dismisses PIL seeking deferment of GST implementation

**Source :- Business Standard**

- Ø Essar Steel registers growth in production
- Ø 'Insolvency resolution ecosystem is not ready yet'
- Ø SC tells Britannia, ITC to settle dispute out of court
- Ø Crude oil to fall below \$40 without more Opec efforts
- Ø Tata Motors expands small commercial vehicle range
- Ø Yen pips dollar, franc as world's safest haven among currencies

**Source :- Mint**

- Ø British banks' optimism slumps on Brexit uncertainty
- Ø Piramal to expand vertical presence in US, Europe
- Ø Adani Power's Mundra plant slump sale lacks lenders' NOC
- Ø NSE chief acknowledges 'tech glitch as black swan event'
- Ø IDBI Bank's gross NPA divergence Rs6,816 crore for FY16
- Ø Sebi wants special review of stock exchanges' trading systems after NSE glitch

LAF : Fixed Rate Reverse Repo Operations on 11-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	50
Amount(value in ₹ Billion)	139.22

CPs Traded in Secondary on 11-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RELIANCE INDUSTRIES LIMITED 53D CP 14JUL17	A1+ ICRA	6.31	995
APOLLO TYRES LIMITED 31D CP 31JUL17	A1+ CRISIL	6.45	125
GODREJ CONSUMER PRODUCTS 90D CP 03AUG17	A1+ ICRA	6.35	45
TATA MOTORS LIMITED 171D CP 30NOV17	A1+ ICRA	6.75	7
NTPC LIMITED 90D CP 16AUG17	A1+ CARE	6.30	5
JAGRAN PRAKASHAN LIMITED 90D CP 06SEP17	A1+ CRISIL	6.63	2.5

CDs Traded in Secondary on 11-Jul-17	Credit Ratings	Traded	Volume (Crs)
HDFC BANK LIMITED CD 04AUG17	A1+ CARE	6.28	400
AXIS BANK LIMITED CD 04AG17	A1+ CRISIL	6.29	100
DCB BANK LIMITED CD 15SEP17	A1+ ICRA	6.44	100
IDFC BANK LIMITED CD 09AUG17	A1+ ICRA	6.28	75
ICICI BANK LIMITED CD 18JUL17	A1+ CRISIL	6.27	25