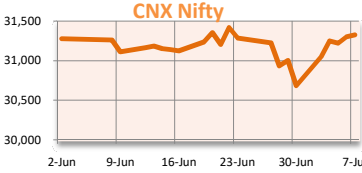



PRP Market Snapshot			07-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.378
Call Rate	07-Jul	6.20	UK 10 Yr	1.318
MIBOR	06-Jul	6.17	German 10 Yr	0.569
3 M CP	06-Jul	6.68	Japan 10 Yr	0.087
3 M CD	06-Jul	6.32	<b>Global Equity Indices</b>	
3 Y G-Sec	07-Jul	6.546	Straits Times (07-Jul)	3,216.52 9.82
5 Y G-Sec	07-Jul	6.762	Nikkei 225 (07-Jul)	19,937.02 57.04
10 Y G-Sec	07-Jul	6.539	FTSE (06-Jul)	7,337.28 30.32
<b>Indian Equity Market Indicators (07-Jul)</b>			Hang Seng (07-Jul)	25,374.10 91.12
S&P BSE Sensex	31,323.67	45.67	DAX (06-Jul)	12,381.25 72.43
CNX Nifty	9,660.55	14.00	NASDAQ (06-Jul)	6,089.46 61.40
<b>Currencies VS Rupee</b>			CAC 40 (06-Jul)	5,152.40 27.70
1 US \$	64.71	0.07	<b>Commodities</b>	
1 Euro €	73.85	0.07	Gold (INR/10 Grms)	28,116.00 9
1 GBP £	83.91	0.03	Silver (INR/Kg)	37,452.00 110
1 Japanese ¥	0.569	0.006	Crude Oil (INR/BBL)	2,947.00 9
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
06-Jul-17	124.91	(657.98)		
MTD	(475.06)	(2,296.10)		
YTD	52,879.24	91,903.46		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
05-Jul-17	207.97	2,879.36		
MTD	1,346.35	15,492.52		
YTD	40,788.47	207,007.71		
<b>Money Market Operations (06-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	158.79	6.03		
CBLO	1,040.78	6.04		
Market Repo	439.63	6.04		
Total	1,639.20	6.04		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 06-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RELIANCE UTILITIES AND POWER PRIVATE LIMITED 9.75 NCD 02AG24 FVRS10LAC LOA UPTO 04NV14	AAA CRISIL DT-21.07.2014	8.08	130.00
ADANI TRANSMISSION LIMITED STRPP-B 10.25 NCD 15AP21 FVRS10LAC	AA+ IND DT-07.06.16	8.02	60.00
U.P. POWER CORPORATION LIMITED SR-III-E 8.97 BD 14FB25 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.27	20.00
IFCI LIMITED SR-III 9.4 NCD 13FB25 FVRS1000 LOA UPTO 17MY15	AA- BWR DT 22.12.14	9.10	1.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	10.00	13.50
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.44	0.20
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 LOA 09JU24 FVRS5LAC	A- CARE DT- 07.06.17	10.49	0.40

**Source :- Economics Times**

- Ø Nearly 15% growth in direct tax collections for FY18: CBDT
- Ø Blackstone-backed Intelnet Global Services eyes \$1-bn revenue by 2020
- Ø Apple product distributor Harrow Investment sells 50% stake in Redington
- Ø Apple releases iOS, macOS beta versions, opens them for developers to test
- Ø HPLC divestment: Cabinet to consider sale of Rs 26k-cr govt stake to ONGC

**Source :- Financial Express**

- Ø India slips to be fourth largest investor into UK
- Ø Punjab fiscal position too weak for farm loan waiver: Icra
- Ø RERA helps tap affordable housing segment: HDFC Ltd
- Ø IFC invests Rs 667 crore in L&T Infrastructure Finance
- Ø Drug generic name prescription may hit companies' profit: ICRA

**Source :- Business Standard**

- Ø Government likely to pump more money into PSU banks
- Ø 'Exempt steel import above 1,250 mm width from further duty'
- Ø Next tranche of sovereign gold bonds on July 10
- Ø RBI makes a case for public share registry for India
- Ø RBI allows NBFCs to offer new pension scheme
- Ø Customers should report fraud in 3 days to avoid losses: RBI

**Source :- Mint**

- Ø Auditors' report to I-T Dept should have property dealing details
- Ø India likely to clock 6.9% GDP growth this fiscal: BMI Research
- Ø Jubilant Life Sciences gets USFDA nod for anti-depressive drug
- Ø EPFO likely to announce PF rate for FY18 next month
- Ø Arab states plan regional payment and settlement system
- Ø Piramal Finance sanctions Rs700 crore more ACME Solar Holdings

LAF : Fixed Rate Reverse Repo Operations on 06-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	44
Amount(value in ₹ Billion)	223.24

CPs Traded in Secondary on 06-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RELIANCE JIO INFOCOMM LTD 77D CP 28JUL17	A1+ CARE	6.48	95
ADANI PORTS AND SPECIAL ECO 90D CP 27JUL17	A1+ ICRA	6.37	75
THE SUPREME INDUSTRIES LTD 63D CP 28JUL17	A1+ CRISIL	6.60	50
CHAMBAL FERTILISERS & CHEM 60D CP 04AUG17	A1+ ICRA	6.65	25
VEDANTA LIMITED 91D CP 16AUG17	A1+ CRISIL	6.40	5
MONTE CARLO FASHIONS LTD 60D CP 31JUL17	A1+ ICRA	6.85	2.5

CDs Traded in Secondary on 06-Jul-17	Credit Ratings	Traded	Volume (Crs)
AXIS BANK LIMITED CD 14JUL17	A1+ ICRA	6.26	500
ICICI BANK LIMITED CD 10JUL17	A1+ ICRA	6.24	350
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.01	250
INDUSIND BANK LIMITED CD 06OCT17	A1+ CRISIL	6.36	200
HDFC BANK LIMITED CD 12JUN18	A1+ IND	6.70	100