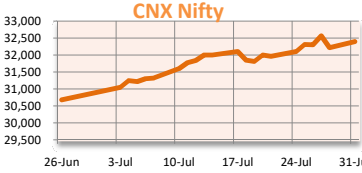
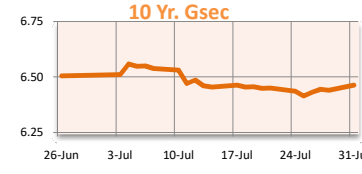


PRP Market Snapshot			31-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.282
Call Rate	31-Jul	6.25	UK 10 Yr	1.212
MIBOR	28-Jul	6.25	German 10 Yr	0.542
3 M CP	28-Jul	6.45	Japan 10 Yr	0.076
3 M CD	28-Jul	6.22	Global Equity Indices	
3 Y G-Sec	31-Jul	6.457	Straits Times (31-Jul)	3,324.24 6.51
5 Y G-Sec	31-Jul	6.548	Nikkei 225 (31-Jul)	19,944.03 15.81
10 Y G-Sec	31-Jul	6.463	FTSE (28-Jul)	7,368.37 74.64
Indian Equity Market Indicators (31-Jul)			Hang Seng (31-Jul)	27,181.31 201.92
S&P BSE Sensex	32,401.49	91.61	DAX (28-Jul)	12,162.70 49.34
CNX Nifty	10,033.25	18.75	NASDAQ (28-Jul)	6,374.68 7.51
Currencies VS Rupee			CAC 40 (28-Jul)	5,131.39 55.56
1 US \$	64.06	0.09	Commodities	
1 Euro €	75.16	0.09	Gold (INR/10 Grms)	28,580.00 104
1 GBP £	84.05	0.08	Silver (INR/Kg)	38,460.00 197
1 Japanese ¥	0.580	0.008	Crude Oil (INR/BBL)	3,192.00 31
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
28-Jul-17	2,439.16	774.26		
MTD	5,172.16	17,825.29		
YTD	58,526.46	112,024.85		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
27-Jul-17	(169.41)	(1,057.37)		
MTD	8,129.22	38,831.57		
YTD	47,571.34	230,346.76		
Money Market Operations (28-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	8.33	5.88		
CBLO	34.23	6.05		
Market Repo	--	--		
Total	42.56	6.02		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 28-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LVI 7.36 BD180T26 FVRS10LAC LOA UPTO05JN17	AAA ICRA DT-28.09.16	7.23	85.00
ADANI TRANSMISSION LIMITED SR-III 9.45 NCD 16AP21 FVRS10LAC	AA+ IND DT-31.12.15	7.90	25.00
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.34	0.80
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.20	15.00
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	9.47	25.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.75	0.10
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.75	3.00

Source :- Economics Times

- Ø Investing heavily in Europe, hiring locals: Infosys
- Ø ITC's budget cigarette brand sales to rise under GST regime
- Ø SC orders Ketan Parekh to pay up Rs 50 cr in 2 months or face detention
- Ø 12 NHs to double up as emergency landing airstrips
- Ø RBI must cut interest rate by at least 25 basis points: Assocham

Source :- Financial Chronicle

- Ø Indian govt cuts down on US lobbying to lowest in 7 years
- Ø Morgan Stanley cuts CPI forecast on benign GST, monsoon impact
- Ø Not just Rs 975 crore, BSNL sitting on land worth whopping Rs 65,000 crore
- Ø Snapdeal to send Flipkart's proposal to shareholders this week
- Ø Sahara grp to challenge IRDAI order on life insurance business transfer to ICICI Pru

Source :- Business Standard

- Ø MCA to look at long-pending court cases related to SFIO
- Ø Infosys can be 10 times bigger than today: Venkatesan
- Ø Idea will soon launch own handset to counter JioPhone
- Ø New valuation pegs BSNL's prime land at Rs 65K cr
- Ø No steps taken for launching Sharia-compliant MFs: RBI
- Ø NSE case: Sebi may have to recast probe committee

Source :- Mint

- Ø Oil Ministry's ₹2.7-lakh-cr refinery remains on paper
- Ø HPCL may shelve plans to buy stakes in Russian oilfields
- Ø FPIs infuse \$4.1 billion into capital markets this month
- Ø BSE asks brokers to submit info on clients' funds by Aug 1
- Ø Sebi allows banks, insurers to invest in arms of IFSC-based exchanges
- Ø Hutchison sells Hong Kong fixed-line business to I Squared for \$1.9 billion

LAF : Fixed Rate Reverse Repo Operations on 28-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	30
Amount (value in ₹ Billion)	80.73

CPs Traded in Secondary on 28-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
COX AND KINGS LIMITED 85D CP 27SEP17	A1+ CARE	6.98	100
SREI EQUIPMENT FINANCE LTD 28D CP 31JUL17	A1+ ICRA	7.27	60
CANFIN HOMES LIMITED 365D CP 08AUG17	A1+ ICRA	6.45	25
TRAPTI TRADING AND INVEST 365D CP 08JUN18	A1+ ICRA	7.36	20
MAGMA FINCORP LIMITED 91D CP 22SEP17	A1+ CRISIL	6.75	10
HINDUSTAN ZINC LIMITED 91D CP 19SEP17	A1+ CRISIL	6.73	5

CDs Traded in Secondary on 28-Jul-17	Credit Ratings	Traded	Volume (Crs)
CREDIT SUISSE AG CD 24NOV17	A1+ CRISIL	6.35	200
YES BANK LIMITED CD 16AUG17	A1+ ICRA	6.26	195
HDFC BANK LIMITED CD 12JUN18	A1+ IND	6.49	150
EXPORT IMPORT BANK OF INDIA CD 29SEP17	A1+ CRISIL	6.16	125
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.26	70