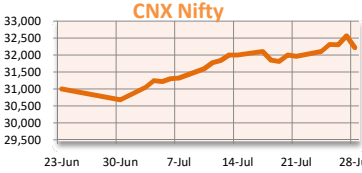
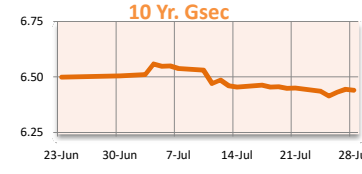


PRP Market Snapshot			28-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.303
Call Rate	28-Jul	6.22	UK 10 Yr	1.196
MIBOR	27-Jul	6.25	German 10 Yr	0.532
3 M CP	27-Jul	6.45	Japan 10 Yr	0.074
3 M CD	27-Jul	6.22	Global Equity Indices	
3 Y G-Sec	28-Jul	6.460	Straits Times (27-Jul)	3,324.57 30.14
5 Y G-Sec	28-Jul	6.535	Nikkei 225 (27-Jul)	19,971.24 108.40
10 Y G-Sec	28-Jul	6.440	FTSE (26-Jul)	7,443.01 9.31
Indian Equity Market Indicators (28-Jul)			Hang Seng (27-Jul)	26,952.07 179.10
S&P BSE Sensex	32,216.01	167.29	DAX (26-Jul)	12,212.04 93.07
CNX Nifty	9,977.10	43.45	NASDAQ (26-Jul)	6,382.19 40.56
Currencies VS Rupee			CAC 40 (26-Jul)	5,186.95 3.22
1 US \$	64.21	0.10	Commodities	
1 Euro €	75.01	0.16	Gold (INR/10 Grms)	28,476.00 92
1 GBP £	83.97	0.22	Silver (INR/Kg)	38,263.00 172
1 Japanese ¥	0.578	0.007	Crude Oil (INR/BBL)	3,161.00 29
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
27-Jul-17	321.13	(313.43)		
MTD	2,925.56	14,875.99		
YTD	56,279.86	109,075.55		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
26-Jul-17	1,104.65	457.46		
MTD	8,298.63	39,888.94		
YTD	47,740.75	231,404.13		
Money Market Operations (27-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	122.65	6.08		
CBLO	1,073.75	6.20		
Market Repo	464.26	6.21		
Total	1,660.66	6.19		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 27-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDIA INFRADEBT LIMITED SR-I JUN 2017 7.75 NCD 22JL22 FVRS10LAC	AAA CRISIL DT- 30.05.17	7.74	85.00
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.34	2.30
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	9.73	25.00
ESSEL CORPORATE RESOURCES PRIVATE LIMITED SR-XVII NCD 05JL19 FVRS10LAC	AA-(SO) BWR DT- 30.06.17	9.20	250.00
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.17	0.20
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.73	0.10
TIIC LTD SLR SR-01 9.85 BD 07MR24 FVRS10LAC	A-(SO) CARE DT- 17.01.14	9.15	0.10

Source :- Economics Times

- Ø Government may prefer another airline as Air India buyer
- Ø Vedanta sees golden opportunity to buy Deccan Gold Mines
- Ø Ruais strike complex royalty deal with new owners of Essar Oil
- Ø National Company Law Tribunal approves Dish TV-Videocon D2h merger
- Ø GST weighs down on global FMCG cos' performance, but most welcome move

Source :- Business Line

- Ø Exide sees business getting charged with GST rollout
- Ø Abbott looks to set up a virus surveillance centre in India
- Ø Turf war rages between CCI and TRAI over telecom tariffs
- Ø Premier Solar sets up 200 MW solar module facility in Telangana
- Ø Jindal Poly's acquisition of ExxonMobil's films division under SEBI scanner

Source :- Business Standard

- Ø PVR, Inox book profits in Q1 despite Bollywood duds
- Ø RJio impact: Idea posts third consecutive quarterly loss
- Ø L&T Finance junks stake-sale plan for mutual fund arm, eyes IPO
- Ø L&T results: Street to watch out for order inflows, likely impact of GST
- Ø Insolvency: NCLT reserves order against ABG Shipyard filed by ICICI bank
- Ø Axis-FreeCharge deal to ignite hopes of turnaround: Snapdeal's Kunal Bahl

Source :- Mint

- Ø CCI to Trai: Consult us on predatory pricing issues
- Ø Why Idea Cellular's in-line Q1 results provide no succour
- Ø Exide looks to start making batteries for electric vehicles
- Ø Farmers await crop insurance payout, 55% claims pending
- Ø Telecom firms take merger route to counter Reliance Jio onslaught.
- Ø ONGC says not liable to pay \$1.57 billion dues to govt till litigation ends

LAF : Fixed Rate Reverse Repo Operations on 27-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	42
Amount(value in ₹ Billion)	100.03

CPs Traded in Secondary on 27-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ASHOK LEYLAND LIMITED 90D CP 22AUG17	A1+ ICRA	6.33	50
APOLLO TYRES LIMITED 31D CP 31JUL17	A1+ CRISIL	6.44	25
SIMPLEX INFRASTRUCTURES LTD 28D CP 31JUL17	A1+ IVR	9.59	25
SREI EQUIPMENT FINANCE LTD 28D CP 31JUL17	A1+ ICRA	7.28	21
KEC INTERNATIONAL LIMITED 60D CP 01SEP17	A1+ IND	6.55	12
HINDUSTAN ZINC LIMITED 91D CP 19SEP17	A1+ CRISIL	6.75	5

CDs Traded in Secondary on 27-Jul-17	Credit Ratings	Traded	Volume (Crs)
IDFC BANK LIMITED CD 25SEP17	A1+ ICRA	6.16	500
ICICI BANK LIMITED CD 19MAR18	A1+ ICRA	6.35	200
RBL BANK LIMITED CD 30AUG17	A1+ ICRA	6.48	195
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.37	175
AXIS BANK LIMITED CD 20DEC17	A1+ ICRA	6.30	125