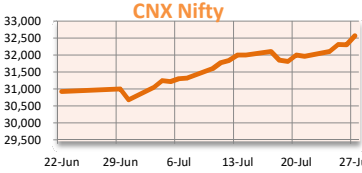
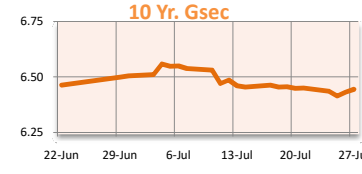


PRP Market Snapshot			27-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.278
Call Rate	27-Jul	6.25	UK 10 Yr	1.235
MIBOR	26-Jul	6.26	German 10 Yr	0.548
3 M CP	26-Jul	6.45	Japan 10 Yr	0.070
3 M CD	26-Jul	6.17	<b>Global Equity Indices</b>	
3 Y G-Sec	27-Jul	6.462	Straits Times (27-Jul)	3,346.98 10.26
5 Y G-Sec	27-Jul	6.535	Nikkei 225 (27-Jul)	20,075.39 25.23
10 Y G-Sec	27-Jul	6.444	FTSE (26-Jul)	7,452.32 17.50
<b>Indian Equity Market Indicators (27-Jul)</b>			Hang Seng (27-Jul)	27,075.36 134.34
S&P BSE Sensex	32,568.16	185.70	DAX (26-Jul)	12,305.11 40.80
CNX Nifty	10,084.85	64.20	NASDAQ (26-Jul)	6,422.75 10.58
<b>Currencies VS Rupee</b>			CAC 40 (26-Jul)	5,190.17 29.09
1 US \$	64.11	0.25	<b>Commodities</b>	
1 Euro €	75.35	0.10	Gold (INR/10 Grms)	28,384.00 94
1 GBP £	84.31	0.06	Silver (INR/Kg)	38,091.00 198
1 Japanese ¥	0.578	0.007	Crude Oil (INR/BBL)	3,132.00 42
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
26-Jul-17	321.13	(313.43)		
MTD	2,925.56	14,875.99		
YTD	56,279.86	109,075.55		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
24-Jul-17	1,038.10	1,384.29		
MTD	6,239.27	41,468.11		
YTD	45,681.39	232,983.30		
<b>Money Market Operations (26-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	133.12	6.11		
CBLO	1,104.60	6.25		
Market Repo	450.27	6.23		
Total	1,687.99	6.23		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 26-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LIX 7.3 LOA 19JU27 FVRS10LAC	AAA ICRA DT- 09.06.17	7.23	165.00
APOLLO TYRES LIMITED SR-C 7.8 LOA 30AP24 FVRS10LAC	AA+ CRISIL DT-24.05.17	7.72	25.00
A. K. CAPITAL FINANCE PRIVATE LIMITED SR-B-I 9.6 LOA 07MR24 FVRS1LAC	AA(SO) BWR DT- 14.02.17	9.44	15.00
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	9.75	25.00
RELIGARE FINVEST LIMITED SR-LII OPT VIII 9.8 NCD 16AG17 FVRS10LAC	AA- IND DT- 24.08.15	8.23	100.00
HINDUJA LEYLAND FINANCE LIMITED SR 001-1000 10 NCD 31AG19 FVRS10LAC	A+ CARE DT- 31.08.16	8.37	60.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.03	0.10

**Source :- Economics Times**

- Ø E-com sites must disclose food expiry date
- Ø CBDT issues clarifications for MAT calculation
- Ø Nifty cos' share in total m-cap at multi-year low
- Ø India's crude steel production dips to 7.9 MT in June
- Ø NCLT reserves order on insolvency plea against Essar Steel

**Source :- Financial Chronicle**

- Ø Domestic MF investors help Nifty scale Mount 10K
- Ø Coal to stay king in India as power mainstay, says Niti report
- Ø Record pledge in 15 days of application: Sebi to depositories
- Ø Indian banks most at risk among South, South-East Asian peers: Poll
- Ø Capital infusion: From Dena Bank to Uco Bank, 10 PSBs submit turnaround plans

**Source :- Business Standard**

- Ø Cabinet clears minimum wage code bill
- Ø Vedanta to raise up to \$1 billion in dollar bonds
- Ø US Fed keeps benchmark interest rate unchanged
- Ø Snapdeal okays for sale of FreeCharge to Axis Bank
- Ø Govt hikes gold bond investment limit to 4 kg per FY
- Ø India's crude steel production dips to 7.9 MT in June

**Source :- Mint**

- Ø L&T Finance net soars 49% as advances surge
- Ø Nestle India profit up 10% in June quarter on higher sales
- Ø Niti Aayog hires EY, McKinsey, BCG for time-bound tasks
- Ø NFL share sale gets oversubscribed by institutional buyers
- Ø India probing dumping of solar cells from China, Malaysia
- Ø Jaitley tables first batch of supplementary demand for grants for 2017-18

LAF : Fixed Rate Reverse Repo Operations on 26-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	28
Amount(value in ₹ Billion)	88.08

CPs Traded in Secondary on 26-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
COROMANDEL INTERNATIONAL 68D CP 31JUL17	A1+ CRISIL	6.43	95
TATA MOTORS LIMITED 136D CP 15SEP17	A1+ ICRA	6.29	30
CHAMBAL FERTILISERS & CHEM 60D CP 04AUG17	A1+ ICRA	6.40	25
PIRAMAL ENTERPRISES LTD 91D CP 16AUG17	A1+ ICRA	6.45	10
SUN PHARMA LABORATORIES L 90D CP 29AUG17	A1+ ICRA	6.20	5
VARDHMAN SPECIAL STEELS LTD62D CP 10AUG17	A1+ CRISIL	6.64	2.4

CDs Traded in Secondary on 26-Jul-17	Credit Ratings	Traded	Volume (Crs)
THE SOUTH INDIAN BANK LTD. CD 07AUG17	A1+ CARE	6.35	350
AXIS BANK LIMITED CD 29NOV17	A1+ ICRA	6.29	300
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.32	245
HDFC BANK LIMITED CD 14AUG17	A1+ CARE	6.30	235
INDUSIND BANK LIMITED CD 26SEP17	A1+ CRISIL	6.17	100