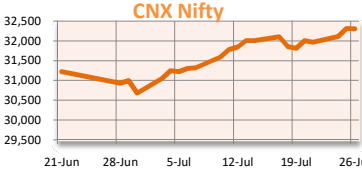
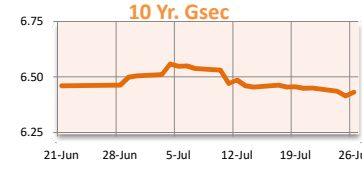


PRP Market Snapshot			26-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.321
Call Rate	26-Jul	6.27	UK 10 Yr	1.256
MIBOR	25-Jul	6.25	German 10 Yr	0.566
3 M CP	25-Jul	6.45	Japan 10 Yr	0.077
3 M CD	25-Jul	6.16	<b>Global Equity Indices</b>	
3 Y G-Sec	26-Jul	6.452	Straits Times (26-Jul)	3,330.65 2.82
5 Y G-Sec	26-Jul	6.530	Nikkei 225 (26-Jul)	20,052.01 96.81
10 Y G-Sec	26-Jul	6.431	FTSE (25-Jul)	7,434.82 57.09
<b>Indian Equity Market Indicators (26-Jul)</b>			Hang Seng (26-Jul)	26,844.62 7.43
S&P BSE Sensex	32,299.79	71.52	DAX (25-Jul)	12,264.31 55.36
CNX Nifty	9,985.60	21.05	NASDAQ (25-Jul)	6,412.17 1.36
<b>Currencies VS Rupee</b>			CAC 40 (25-Jul)	5,161.08 33.38
1 US \$	64.44	0.06	<b>Commodities</b>	
1 Euro €	75.02	0.05	Gold (INR/10 Grms)	28,478.00 38
1 GBP £	83.90	0.05	Silver (INR/Kg)	38,289.00 203
1 Japanese ¥	0.575	0.006	Crude Oil (INR/BBL)	3,090.00 93
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
25-Jul-17	(270.33)	1,627.38		
MTD	2,604.43	15,189.42		
YTD	55,958.73	109,388.98		
<b>Rs CR</b>	<b>Net MF Flows</b>			
	<b>MF Equity</b>	<b>MF Debt</b>		
24-Jul-17	1,038.10	1,384.29		
MTD	6,239.27	41,468.11		
YTD	45,681.39	232,983.30		
<b>Money Market Operations (25-Jul)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	136.92	6.08		
CBLO	1,005.06	6.24		
Market Repo	448.29	6.22		
Total	1,590.27	6.21		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 25-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NHPC LIMITED SR-U 8.24 BD 27JU31 FVRS10LAC LOAUTO28SP16	AAA CARE DT-20.06.2016	7.33	180.00
APOLLO TYRES LIMITED SR-C 7.8 LOA 30AP24 FVRS10LAC	AA+ CRISIL DT-24.05.17	7.73	5.00
CHOLAMANDALAM MS GENERAL INSURANCE CO. LTD. 8.75 LOA 25MY27 FVRS10LAC	AA ICRA DT- 19.05.17	8.68	0.20
INOX WIND INFRASTRUCTURE SERVICES LIMITED STRP3 8.33 LOA 10AG18 FVRS250000	AA-(SO) CARE DT- 12.01.17	8.90	48.75
UJJIVAN SMALL FINANCE BANK LIMITED 9.65 NCD 16NV18 FVRS10LAC	A+ ICRA DT- 09.11.16	9.94	1.00
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.69	0.60
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.54	15.00

**Source :- Economics Times**

- Ø LIC to offload excess stake in firms in 2 years
- Ø Sahara chief asked to deposit Rs 1,500 cr by Sept 7
- Ø Niti Aayog cites 'fragile finances' for AI divestment
- Ø Airtel, Voda face bigger threat from Google, FB than Jio
- Ø Sebi asks commodity bourses to identify 'sensitive' agricultural products

**Source :- Business Line**

- Ø India will need \$4.5 tn by 2040 for infrastructure: Report
- Ø Govt sets up expert panel to script a turnaround story for Sail
- Ø GlaxoSmithKline Q1 net profit dives 63 per cent to Rs 26 crore
- Ø GST reduced taxes for commodities consumed by weaker section
- Ø RBI processing old notes to verify numerical accuracy, says Arun Jaitley

**Source :- Business Standard**

- Ø India 'abusing' trade remedy measures: China
- Ø Large state-run banks may be added to ETF bag
- Ø 133 cos owe over Rs 3,39,704 cr to exchequer: Jaitley
- Ø Sebi may ask cos to keep bourses in loop on defaults
- Ø '10 public sector banks have submitted turnaround plans'
- Ø Bhushan Steel's market share, big customers attractive bet for JSW Steel

**Source :- Mint**

- Ø Hero MotoCorp Q1 profit rises 3.5% on higher sales
- Ø Unichem Labs gets USFDA nod for hypertension drug
- Ø Cochin Shipyard's Rs. 1,470-cr IPO opens on August 1
- Ø US footwear major Skechers steps into apparel, accessories
- Ø RBI stops printing Rs 2000 notes, focus turns to new Rs 200 notes
- Ø HDFC Bank's impeccable asset quality gets a farm loan waiver blow

LAF : Fixed Rate Reverse Repo Operations on 25-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	36
Amount(value in ₹ Billion)	87.21

CPs Traded in Secondary on 25-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ADANI PORTS AND SEZ LTD 90D CP 27JUL17	A1+ ICRA	6.61	100
HT MEDIA LIMITED 59D CP 04AUG17	A1+ CRISIL	6.45	100
DAIMLER FINANCIAL SERVICES 364D CP 28JUL17	A1+ IND	6.70	95
JK TYRE AND INDUSTRIES LTD 91D CP 05SEP17	A1+ CARE	6.59	50
INDIABULLS HOUSING FINANCE 70D CP 04AUG17	A1+ CRISIL	6.40	40
COROMANDEL INTERNATIONAL 90D CP 18SEP17	A1+ CRISIL	6.20	5

CDs Traded in Secondary on 25-Jul-17	Credit Ratings	Traded Yield %	Volume (Crs)
KOTAK MAHINDRA BANK LIMITED CD 16NOV17	A1+ CRISIL	6.32	100
IDFC BANK LIMITED CD 09AUG17	A1+ ICRA	6.26	85
AXIS BANK LIMITED CD 10NOV17	A1+ ICRA	6.28	75
YES BANK LIMITED CD 16AUG17	A1+ ICRA	6.33	30
KOTAK MAHINDRA BANK LIMITED CD 05APR18	A1+ CRISIL	6.40	25