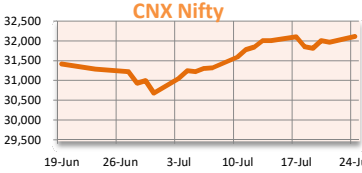
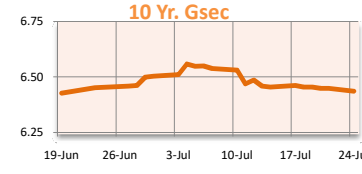


PRP Market Snapshot			24-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.238
Call Rate	24-Jul	6.25	UK 10 Yr	1.183
MIBOR	21-Jul	6.21	German 10 Yr	0.512
3 M CP	21-Jul	6.45	Japan 10 Yr	0.069
3 M CD	21-Jul	6.20	<b>Global Equity Indices</b>	
3 Y G-Sec	24-Jul	6.429	Straits Times (24-Jul)	3,304.85 9.27
5 Y G-Sec	24-Jul	6.509	Nikkei 225 (24-Jul)	19,929.55 170.20
10 Y G-Sec	24-Jul	6.436	FTSE (21-Jul)	7,452.91 34.96
<b>Indian Equity Market Indicators (24-Jul)</b>			Hang Seng (24-Jul)	26,833.52 127.43
S&P BSE Sensex	32,107.91	79.02	DAX (21-Jul)	12,240.06 207.19
CNX Nifty	9,931.40	16.15	NASDAQ (21-Jul)	6,387.75 2.25
<b>Currencies VS Rupee</b>			CAC 40 (21-Jul)	5,117.66 81.56
1 US \$	64.44	0.13	<b>Commodities</b>	
1 Euro €	75.20	0.11	Gold (INR/10 Grms)	28,541.00 210
1 GBP £	83.84	0.22	Silver (INR/Kg)	38,150.00 269
1 Japanese ¥	0.581	0.009	Crude Oil (INR/BBL)	2,965.00 72
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
21-Jul-17	175.09	(1,144.26)		
MTD	2,976.71	12,371.20		
YTD	56,331.01	106,570.76		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
20-Jul-17	97.60	894.71		
MTD	4,989.88	37,768.06		
YTD	44,432.00	229,283.25		
<b>Money Market Operations (21-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	218.04	6.10		
CBLO	718.48	5.62		
Market Repo	794.01	6.20		
<b>Total</b>	<b>1,730.53</b>	<b>5.97</b>		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 21-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NTPC LIMITED SR-58 8.18 BD 31DC20 FVRS10LAC LOA UPTO01MR16	AAA CRISIL DTD 04.12.15	6.89	65.00
ADANI TRANSMISSION LIMITED 9.45 NCD 28JU18 FVRS10LAC	AA+ IND DATED-17.06.2015	7.59	1.00
PIRAMAL ENTERPRISES LIMITED 8.15 LOA 14JU19 FVRS10LAC	AA ICRA DT- 26.05.17	8.13	25.00
INOX WIND INFRASTRUCTURE SERVICES LIMITED STRP1 8.33 LOA 10AG17 FVRS250000	AA-(SO) CARE DT- 12.01.17	8.50	48.75
IFCI LIMITED 8.76 BD 31MR29 FVRS10LAC LOA UPTO 08MY14	AA- BWR DT-14.03.2014	6.25	0.30
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	10.87	0.10
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.63	0.60

**Source :- Economics Times**

- Ø MPC members to get Rs 1.5 lakh per meet
- Ø PEs build \$4-billion war chest for bad assets
- Ø India launches R&D facility for high-end fuels, gas
- Ø Saudi Arabia's new trick is turning off the US oil tap
- Ø ONGC not to make open offer post HPL acquisition

**Source :- Financial Chronicle**

- Ø Reliance Industries pays 6% more to buy own gas
- Ø Vijaya Bank Q1 net jumps over 57% to Rs 255 crore
- Ø Despite 21% jump in NPAs in FY17, lenders lap up edu loans
- Ø DeMo, GST to widen tax base, make cash dealing difficult: FM
- Ø Mumbai, Kolkata, other major ports incur over Rs 53 cr loss: CAG

**Source :- Business Standard**

- Ø Nirma eyes world's 4th largest soda ash producer
- Ø NSE IFSC to launch F&O contracts in Apple, Alibaba
- Ø RIL sees Reliance Retail, Jio as hyper growth platforms
- Ø Banks to meet expert panel on farm loan waiver on July 25
- Ø Ashok Leyland reaches highest market share ever in Q1 at 34.7%
- Ø USFDA observations 'unmistakably' beneficial in long run: Dr Reddy's

**Source :- Mint**

- Ø 26 CAs under lens amid shell cos crackdown
- Ø TRAI to begin consultation on mobile apps seeking user data
- Ø Undue profit of over Rs. 1 cr to come under GST authority's lens
- Ø India likely to clock 7.5% growth this fiscal, says Arvind Panagariya
- Ø Canara Bank-led consortium seeks buyer for 270 MW power plant in Maharashtra
- Ø Tata Sons will definitely prune the portfolio: chairman Natarajan Chandrasekaran

LAF : Fixed Rate Reverse Repo Operations on 21-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	68
Amount(value in ₹ Billion)	235.68

CPs Traded in Secondary on 21-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NETWORK18 MEDIA AND INVES 77D CP 27JUL17	A1+ ICRA	6.00	100
RELIANCE JIO INFOCOMM LTD 88D CP 15SEP17	A1+ CARE	6.28	95
PIRAMAL ENTERPRISES LTD 348D CP 27DEC17	A1+ ICRA	6.70	75
NETWORK18 MEDIA AND INVEST77D CP 28JUL17	A1+ ICRA	6.00	65
RSPL LIMITED 90D CP 26JUL17	A1+ CRISIL	6.60	25
COROMANDEL INTERNATIONAL 90D CP 18SEP17	A1+ CRISIL	6.44	5

CDs Traded in Secondary on 21-Jul-17	Credit Ratings	Traded	Volume (Crs)
HDFC BANK LIMITED CD 11SEP17	A1+ IND	6.21	150
KOTAK MAHINDRA BANK LIMITED CD 24JUL17	A1+ CRISIL	6.00	100
IDFC BANK LIMITED CD 14AUG17	A1+ ICRA	6.21	75
AXIS BANK LIMITED CD 25JUL17	A1+ ICRA	6.35	50
THE SOUTH INDIAN BANK LTD. CD 07AUG17	A1+ CARE	6.32	30