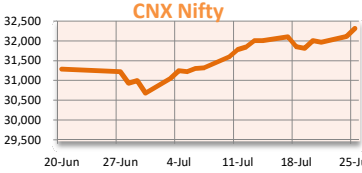
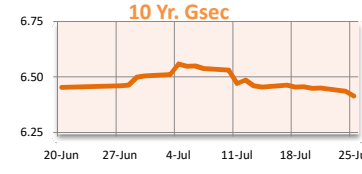


PRP Market Snapshot			25-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.250
Call Rate	25-Jul	6.25	UK 10 Yr	1.191
MIBOR	24-Jul	6.24	German 10 Yr	0.505
3 M CP	24-Jul	6.45	Japan 10 Yr	0.069
3 M CD	24-Jul	6.15	<b>Global Equity Indices</b>	
3 Y G-Sec	25-Jul	6.435	Straits Times (25-Jul)	3,323.64 12.84
5 Y G-Sec	25-Jul	6.502	Nikkei 225 (25-Jul)	19,970.70 4.97
10 Y G-Sec	25-Jul	6.414	FTSE (24-Jul)	7,377.73 75.18
<b>Indian Equity Market Indicators (25-Jul)</b>			Hang Seng (25-Jul)	26,844.14 2.69
S&P BSE Sensex	32,310.68	64.81	DAX (24-Jul)	12,208.95 31.11
CNX Nifty	9,988.50	22.10	NASDAQ (24-Jul)	6,410.81 23.06
<b>Currencies VS Rupee</b>			CAC 40 (24-Jul)	5,127.70 10.04
1 US \$	64.37	0.03	<b>Commodities</b>	
1 Euro €	75.02	0.08	Gold (INR/10 Grms)	28,516.00 25
1 GBP £	83.89	0.01	Silver (INR/Kg)	38,086.00 64
1 Japanese ¥	0.580	0.007	Crude Oil (INR/BBL)	2,997.00 32
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
24-Jul-17	(101.95)	1,190.84		
MTD	2,874.76	13,562.04		
YTD	56,229.06	107,761.60		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
20-Jul-17	97.60	894.71		
MTD	4,989.88	37,768.06		
YTD	44,432.00	229,283.25		
<b>Money Market Operations (24-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	127.54	6.10		
CBLO	1,155.68	6.23		
Market Repo	425.32	6.19		
Total	1,708.54	6.21		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 24-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED SR-LIX 7.3 LOA 19JU27 FVRS10LAC	AAA ICRA DT- 09.06.17	7.20	230.00
HERO FINCORP LIMITED SR-023 8.52 NCD 18JU27 FVRS10LAC	AA+ ICRA DT- 05.06.17	8.35	1.20
WELSPUN RENEWABLES ENERGY PRIVATE LIMITED SR-1 8 NCD 31JN22 FVRS10LAC	AA(SO) CARE DT- 24.01.17	8.50	15.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-536 8.12 NCD 26MY20 FVRS10LAC	AA ICRA DT- 08.05.17	7.83	70.00
INOX WIND INFRASTRUCTURE SERVICES LIMITED STRPP1 8.33 LOA 10AG17 FVRS250000	AA-(SO) CARE DT- 12.01.17	8.50	48.75
ASIRVAD MICRO FINANCE LIMITED STRPP 3 12.25 NCD 11AG19 FVRS11LAC	A+ CRISIL DT- 09.08.16	11.23	0.20
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.75	0.20

**Source :- Economics Times**

- Ø Why rejig of financial year could upset your tax planning
- Ø Amtek Auto says insolvency proceedings accepted by NCLT
- Ø ITC increases prices of cigarette by 4-8% as a result of higher tax
- Ø Reckitt Benckiser CEO Rakesh Kapoor says GST spurring volatility
- Ø Subrata Roy seeks time from Irda to turnaround Sahara Life Insurance
- Ø IL&FS' PE arm to raise \$1 bn infra fund from pension funds in Japan, South Korea

**Source :- Business Line**

- Ø 'With GST, supply chain can become more efficient'
- @ Ashok Leyland wins Rs. 650-cr order from Karnataka RTC
- Ø Post-GST, hosiery majors gear up with higher ad spends
- Ø With Ducati, Bajaj Auto will reaffirm global goal in bikes
- Ø After KKR deal, Radiant eyes hospital buys worth ₹1,500 cr

**Source :- Business Standard**

- Ø Small shareholders demand seat at Alembic board
- Ø TCS' iON takes digital learning marketplace abroad
- Ø GST: Reduced rates yet to bring cheer to retail car sales
- Ø Govt panel for sops to ease financial stress in telecom sector
- Ø HPCL to retain its brand identity post ONGC deal, says Pradhan
- Ø ONGC, OIL push crude oil output up by 0.24%, natural gas by 4%

**Source :- Mint**

- Ø Resolving Air India debt priority of aviation ministry
- Ø Wipro Ventures invests in venture capital fund Work-Bench
- Ø Ashok Leyland: Weak sales, rising costs squeeze operating margin.
- Ø IMF keeps India GDP growth forecast unchanged at 7.2% for 2017-18
- Ø JioPhone may force Airtel, Vodafone, Idea to focus on bundled plans
- Ø World oil demand could peak in 2024 on higher vehicle efficiency: Goldman report

**Reverse Repo Operations on 24-Jul-17**

Amount (face value in Crores)	Item	Overnight Reverse Repo Operations (Sale of Securities by RBI)
		6.00% Fixed Rate
	<b>Item</b>	<b>Bids received/Accepted</b>
	Number	28
	Amount (value in ₹ Billion)	56.01

CPs Traded in Secondary on 24-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
JK TYRE AND INDUSTRIES LTD 91D CP 05SEP17	A1+ CARE	6.59	50
COX AND KINGS LIMITED 91D CP 22SEP17	A1+ CARE	7.10	25
POWER FINANCE CORP LTD 176D CP 15NOV17	A1+ CRISIL	6.35	25
PIRAMAL ENTERPRISES LIMITED 90D CP 27JUL17	A1+ ICRA	6.40	15
CHENNAI PETROLEUM CORP59D CP 28AUG17	A1+ ICRA	6.20	5
RELIANCE INDUSTRIES LIMITED 72D CP 31AUG17	A1+ ICRA	6.35	5

CDs Traded in Secondary on 21-Jul-17	Credit Ratings	Traded	Volume (Crs)
IDFC BANK LIMITED CD 21SEP17	A1+ ICRA	6.16	500
RBL BANK LIMITED CD 10AUG17	A1+ ICRA	6.26	225
AXIS BANK LIMITED CD 28SEP17	A1+ ICRA	6.15	225
ICICI BANK LIMITED CD 18AUG17	A1+ ICRA	6.25	150
HDFC BANK LIMITED CD 04AUG17	A1+ CARE	6.25	145