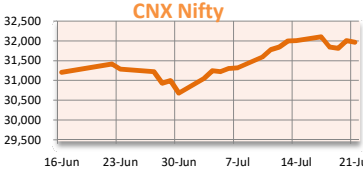
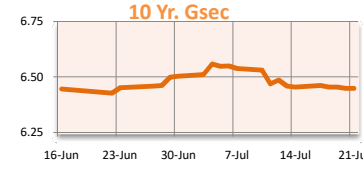


PRP Market Snapshot			21-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.259
Call Rate	21-Jul	6.20	UK 10 Yr	1.203
MIBOR	20-Jul	6.25	German 10 Yr	0.535
3 M CP	20-Jul	6.47	Japan 10 Yr	0.071
3 M CD	20-Jul	6.22	Global Equity Indices	
3 Y G-Sec	21-Jul	6.445	Straits Times (21-Jul)	3,303.28 10.15
5 Y G-Sec	21-Jul	6.540	Nikkei 225 (21-Jul)	20,111.14 33.45
10 Y G-Sec	21-Jul	6.450	FTSE (20-Jul)	7,487.87 56.96
Indian Equity Market Indicators (21-Jul)			Hang Seng (21-Jul)	26,697.30 42.91
S&P BSE Sensex	31,964.01	59.61	DAX (20-Jul)	12,447.25 4.80
CNX Nifty	9,892.60	19.30	NASDAQ (20-Jul)	6,390.00 4.96
Currencies VS Rupee			CAC 40 (20-Jul)	5,199.22 16.85
1 US \$	64.35	0.08	Commodities	
1 Euro €	74.83	0.01	Gold (INR/10 Grms)	28,331.00 81
1 GBP £	83.43	0.07	Silver (INR/Kg)	37,881.00 124
1 Japanese ¥	0.575	0.009	Crude Oil (INR/BBL)	3,037.00 17
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
20-Jul-17	1,016.88	835.56		
MTD	2,801.62	13,515.46		
YTD	56,155.92	107,715.02		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
18-Jul-17	(186.93)	1,616.88		
MTD	4,474.94	34,350.22		
YTD	43,917.06	225,865.41		
Money Market Operations (20-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	117.47	6.05		
CBLO	1,071.95	6.16		
Market Repo	441.49	6.17		
Total	1,630.91	6.15		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 20-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NTPC LIMITED SR-66 7.37 LOA 14DC31 FVRS10LAC	AAA CRISIL DTD 06.12.2016	7.39	100.00
STATE BANK OF INDIA SR-III 8.39 BD PERPETUAL FVRS10LAC	AA+ CARE DT 19.10.16	8.18	50.00
PIRAMAL ENTERPRISES LIMITED 8.15 LOA 14JU19 FVRS10LAC	AA ICRA DT- 26.05.17	7.90	25.00
IFCI LIMITED SR-III 9.4 NCD 01DC19 FVRS1000 LOAUPTO 17MY15	AA- BWR DT- 26.09.14	8.91	10.00
SADBHAV INFRASTRUCTURE PROJECT LIMITED TRANCHE 1 SR I 2.6 NCD 30AP19 FVRS10LAC	A+(SO) CARE DT- 20.09.16	9.55	1.50
AARTI INDUSTRIES LIMITED SR-C RR LOA 14JU19 FVRS10LAC	A+ CRISIL DT-17.07.2014	9.20	1.50
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.66	0.80

Source :- Economics Times

- Ø ONGC board yet to decide how to fund HPCL stake buy
- Ø Volumes challenging in India due to GST, says Unilever
- Ø Sebi might cut listing time to 3 days from IPO, against 6 days at present
- Ø European Central Bank keeps easy money stance despite better growth
- Ø Videocon Telecom forays into eKYC business, eyes Rs 100 crore in 2 years

Source :- Financial Chronicle

- Ø Govt to launch pension plan with 8% fixed rate
- Ø Trai in undue haste to decide on IUC: COAI
- Ø IMF urges Mozambique to address debt audit concerns
- Ø Coal bearing states get Rs 3,653 crores from mines allocation
- Ø Rajya Sabha MPs concerned over anti-GST protests by textile industry

Source :- Business Standard

- Ø 'Power plants without registration no. can't sell to grid'
- Ø RIL picks up 25% in Balaji Telefilms for Rs 413 cr
- Ø Reliance Jio launches Rs 20,000 crore rights issue
- Ø Close to finalising a promising alliance: Bajaj Auto
- Ø NSE files application with Sebi on co-location issue
- Ø RIL Q1 profit up 8.6% at Rs 8,196 cr; GRM at \$11.9 per bbl

Source :- Mint

- Ø ADB sees improved growth prospects for Developing Asia
- Ø Justdial board to take up share buyback next week
- Ø Royal Enfield to boost motorcycle capacity to 8.25 lakh units
- Ø Eros Worldwide sells 3.61% stake in Eros International
- Ø Rakesh Jhunjhunwala buys 1.3% stake in Jubilant Life Sci.
- Ø RBL Bank Q1 net rises 45% to Rs141cr on interest income

LAF : Fixed Rate Reverse Repo Operations on 20-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	54
Amount(value in ₹ Billion)	133.00

CPs Traded in Secondary on 20-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
PIRAMAL ENTERPRISES LIMITED 90D CP 27JUL17	A1+ ICRA	6.40	90
PFC LTD. 180D CP 05DEC17	A1+ CRISIL	6.40	75
JSW STEEL LIMITED 72D CP 27JUL17	A1+ CARE	6.67	50
RSPL LIMITED 90D CP 26JUL17	A1+ CRISIL	6.50	25
INDIA INFOLINE FINANCE LTD 58D CP 11AUG17	A1+ ICRA	6.75	10
ONGC MANGALORE PETRO 86D CP 23AUG17	A1+ ICRA	6.25	5

CDs Traded in Secondary on 20-Jul-17	Credit Ratings	Traded	Volume (Crs)
HDFC BANK LIMITED CD 11SEP17	A1+ IND	6.17	633
IDFC BANK LIMITED CD 24AUG17	A1+ ICRA	6.43	450
CORPORATION BANK CD 05SEP17	A1+ ICRA	6.15	300
INDUSIND BANK LIMITED CD 21JUL17	A1+ CRISIL	6.21	150
YES BANK LIMITED CD 16AUG17	A1+ ICRA	6.24	150