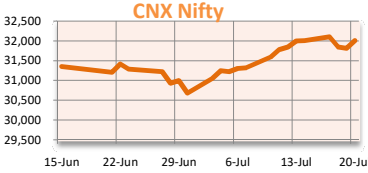
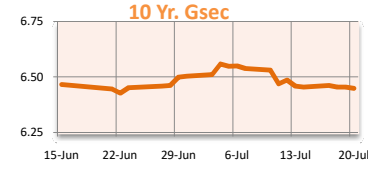


PRP Market Snapshot			20-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.270
Call Rate	20-Jul	6.25	UK 10 Yr	1.193
MIBOR	19-Jul	6.25	German 10 Yr	0.546
3 M CP	19-Jul	6.50	Japan 10 Yr	0.076
3 M CD	19-Jul	6.22	Global Equity Indices	
3 Y G-Sec	20-Jul	6.451	Straits Times (20-Jul)	3,321.72 3.35
5 Y G-Sec	20-Jul	6.536	Nikkei 225 (20-Jul)	20,135.00 114.14
10 Y G-Sec	20-Jul	6.449	FTSE (19-Jul)	7,430.91 40.69
Indian Equity Market Indicators (20-Jul)			Hang Seng (20-Jul)	26,751.04 78.88
S&P BSE Sensex	32,006.71	51.36	DAX (19-Jul)	12,452.05 21.66
CNX Nifty	9,911.40	11.80	NASDAQ (19-Jul)	6,385.04 40.73
Currencies VS Rupee			CAC 40 (19-Jul)	5,216.07 42.80
1 US \$	64.33	0.04	Commodities	
1 Euro €	74.06	0.09	Gold (INR/10 Grms)	28,250.00 3
1 GBP £	83.75	0.12	Silver (INR/Kg)	37,757.00 62
1 Japanese ¥	0.574	0.008	Crude Oil (INR/BBL)	3,054.00 56
FII & MF Investment				
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
19-Jul-17	375.85	871.24		
MTD	1,784.74	12,679.90		
YTD	55,139.04	106,879.46		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
14-Jul-17	163.41	2,433.17		
MTD	4,607.68	31,091.11		
YTD	44,049.80	222,606.30		
Money Market Operations (19-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	157.30	6.08		
CBLO	1,013.20	6.17		
Market Repo	406.03	6.17		
Total	1,576.53	6.16		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 19-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR-II 7.09 BD 19JU20 FVRS10LAC	AAA CARE DT- 12.05.17	6.80	50.00
ADITYA BIRLA HOUSING FINANCE LIMITED SR-SD C1 8.5 NCD 01JU27 FVRS10LAC	AA+ ICRA DT- 15.05.17	8.46	34.00
INOX AIR PRODUCTS PRIVATE LIMITED SR-D RR NCD 31DC17 FVRS10LAC LOA UPTO 18MY16	AA CRSIL DT-04.12.2013	7.74	15.00
VEDANTA LIMITED 7.6 NCD 31MY19 FVRS10LAC	AA- CRISIL DT- 29.05.17	7.36	50.00
G R INFRAPROJECTS LIMITED SR-5 10.5 NCD 22JU20 FVRS10LAC	A+ CARE DT- 16.08.16	9.92	5.50
APL APOLLO TUBES LIMITED 11.5 LOA 28SP19 FVRS10LAC	A CARE DATED-17.06.2015	10.08	2.40
PENINSULA LAND LIMITED SR-III RR NCD 12SP19 FVRS10LAC LOA UPTO 11SP14	A- ICRA DTD 10.09.14	12.40	3.90

Source :- Economics Times

- Ø IDBI Bank gets shareholders' nod to raise Rs 10,000 crore
- Ø Sebi planning to tighten depository receipt regulations
- Ø Sebi meets market players to discuss derivatives overhaul
- Ø Nasdaq, S&P hit record highs as tech, health stocks rise
- Ø Insolvency case: Bhushan Steel, SBI lock horns over loan calculation

Source :- Financial Chronicle

- Ø NHAI approves Delhi RRTS projects worth Rs 53,500 crore
- Ø Offshore India funds, ETFs invest \$5 bn in first half of 2017
- Ø Fund-raising via preferential allotment at Rs 1,835 crore in April
- Ø Coal import from Canada may rise as steelmaking makes headway
- Ø New fiscal deficit trends: States in deep mess while Centre turns prudent

Source :- Business Standard

- Ø Govt approves sale of HPCL stake to ONGC
- Ø Zee in final leg of negotiations to buy 9X Media
- Ø GST hits livelihoods of 20 lakh textile workers: CEPT
- Ø Tata Group considers restructuring tech, infra biz
- Ø RERA may impact performance of developers: ICRA
- Ø JSW Cement eyes Rs 25,000-30,000 crore valuation by 2019

Source :- Mint

- Ø 84% retail investors prefer equities: Survey
- Ø India-focused offshore funds, ETFs invest \$5 bn in H1
- Ø JSW to set up solar project in West Bengal to meet captive needs
- Ø Aurobindo Pharma gets a boost from US approval for high-margin generic
- Ø IndiGo to pare promoter stake to meet minimum public shareholding norms
- Ø Finance ministry working on capital infusion for PSU banks, to be announced soon

LAF : Fixed Rate Reverse Repo Operations on 19-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	33
Amount (value in ₹ Billion)	42.84

CPs Traded in Secondary on 19-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ASHOK LEYLAND LIMITED 68D CP 31JUL17	A1+ ICRA	6.40	100
SREI EQUIPMENT FINANCE LTD 28D CP 31JUL17	A1+ ICRA	7.29	80
SHRIRAM CITY UNION FINANCE 364D CP06FEB18	A1+ CARE	7.05	50
SIMPLEX INFRASTRUCTURES LTD 28D CP 31JUL17	A1+ CARE	9.61	40
PIRAMAL ENTERPRISES LIMITED 66D CP 07AUG17	A1+ ICRA	6.45	25
PFC LTD. 90D CP 06SEP17	A1+ CRISIL	6.75	5

CDs Traded in Secondary on 19-Jul-17	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 28SEP17	A1+ ICRA	6.18	125
IDFC BANK LIMITED CD 29MAY18	A1+ ICRA	6.57	100
HDFC BANK LIMITED CD 28DEC17	A1+ CARE	6.34	50
ICICI BANK LIMITED CD 18AUG17	A1+ ICRA	6.23	30
INDUSIND BANK LIMITED CD 31AUG17	A1+ CRISIL	6.23	20