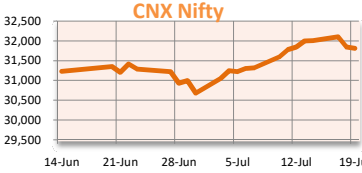
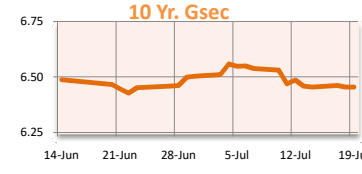


PRP Market Snapshot			19-Jul-17	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.273
Call Rate	19-Jul	6.25	UK 10 Yr	1.215
MIBOR	18-Jul	6.25	German 10 Yr	0.558
3 M CP	18-Jul	6.50	Japan 10 Yr	0.075
3 M CD	18-Jul	6.23	<b>Global Equity Indices</b>	
3 Y G-Sec	19-Jul	6.468	Straits Times (19-Jul)	3,314.13 8.05
5 Y G-Sec	19-Jul	6.554	Nikkei 225 (19-Jul)	20,019.62 19.71
10 Y G-Sec	19-Jul	6.456	FTSE (18-Jul)	7,390.22 13.91
<b>Indian Equity Market Indicators (19-Jul)</b>			Hang Seng (19-Jul)	26,658.02 133.08
S&P BSE Sensex	31,813.04	102.05	DAX (18-Jul)	12,430.39 156.77
CNX Nifty	9,857.15	30.00	NASDAQ (18-Jul)	6,344.30 29.87
<b>Currencies VS Rupee</b>			CAC 40 (18-Jul)	5,173.27 56.90
1 US \$	64.34	0.01	<b>Commodities</b>	
1 Euro €	74.24	0.00	Gold (INR/10 Grms)	28,253.00 133
1 GBP £	83.83	0.04	Silver (INR/Kg)	37,695.00 285
1 Japanese ¥	0.574	0.009	Crude Oil (INR/BBL)	2,998.00 5
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
18-Jul-17	375.79	622.80		
MTD	1,408.89	11,808.66		
YTD	54,763.19	106,008.22		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
13-Jul-17	513.34	5,239.06		
MTD	4,444.27	28,657.94		
YTD	43,886.39	220,173.13		
<b>Money Market Operations (18-Jul)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	117.97	6.07		
CBLO	1,060.39	6.18		
Market Repo	413.86	6.15		
Total	1,592.22	6.17		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 18-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
MAHANAGAR TELEPHONE NIGAM LIMITED. SR4A 8.24 BD 19NV24 FVRS10LAC LOA UPTO 26NV14	AAA (SO) CARE DT 13.11.14	7.35	30.00
ADANI TRANSMISSION LIMITED STRPP-B 9.85 NCD 03JU20 FVRS10LAC	AA+ IND DT-23.05.16	7.87	4.90
ENERGY EFFICIENCY SERVICES LIMITED SR-1 STRPP C 8.07 BD 20SP23 FVRS20LAC	AA ICRA DT- 30.08.16	7.84	30.00
VJAYA BANK SRV10.49 NCD PERPETUAL FVRS10 LAC LOA UPTO 29MR17	AA- CARE DT- 20.12.16	10.02	1.70
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VIII NCD 30MR20 FVRS10LAC	A+(SO) BWR DT- 01.02.17	9.48	3.20
IL&FS TRANSPORTATION NETWORKS LTD TRCH-IV 11.5 LOA 21JU24 FVRS10LAC	A CARE DT-14.07.14	11.07	0.30
UNITED BANK OF INDIA 11.95 BD PERPETUAL FVRS10LAC	A- IND DTD 24.09.15	11.40	0.10

**Source :- Economics Times**

- Ø Jet in expansion mode; adds 96 new weekly flights
- Ø ONGC-HPCL merger on Cabinet agenda today
- Ø Hindustan Unilever quarterly profit rises 9% to Rs 1,283 cr
- Ø GST to benefit auto, retail, cement sectors, bad for oil and gas: Fitch
- Ø LIC reduces 2.14% stake in Tata Global Beverages, sells 1.35 crore shares

**Source :- Financial Chronicle**

- Ø Insurers to offer continued cover for critical illness
- Ø Flipkart revises offer to \$950m for Snapdeal; infibeam \$1b.
- Ø IT Appellate Tribunal upholds tax demand raised on NDTV
- Ø India's digital economy to be \$1 trillion in 5-7 years: Ravi Shankar Prasad
- Ø Fake currency of Rs 11.23 crores face value detected post demonetisation

**Source :- Business Standard**

- Ø DoT creates investment facilitation centre
- Ø Govt's \$3 billion demand premature: RIL, Shell
- Ø Cigarette industry body wants roll back of tax hike
- Ø World Bank to draw up plan for Rlys' Rs 5L cr makeover
- Ø GEA to build Asia's largest milk production facility in India
- Ø I-T dept seeks data of property deals worth Rs 1 cr or more

**Source :- Mint**

- Ø CAD to widen to 1.3% of GDP in 2017: Nomura
- Ø Jaitley rules out removal of GST levy on fabrics
- Ø Wind industry getting into a 'distress situation'
- Ø BSE to shift 28 stocks; NSE 12 scrips to restricted group
- Ø Foreign funds buy 4.5% stake in Reliance MF for \$100 mn
- Ø ICRA launches new rating system for infrastructure projects

LAF : Fixed Rate Reverse Repo Operations on 18-Jul-17	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	39
Amount(value in ₹ Billion)	79.05

CPs Traded in Secondary on 18-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
CHAMBAL FERTILISERS & CHEM 88D CP 29SEP17	A1+ ICRA	6.25	130
KOTAK SECURITIES LTD 84D CP 28JUL17	A1+ ICRA	6.43	100
POWER FINANCE CORP LTD. 176D CP 15NOV17	A1+ CRISIL	6.40	50
RELIANCE JIO INFOCOMM LTD 60D CP 24JUL17	A1+ CARE	6.35	25
PIRAMAL ENTERPRISES LTD 361D CP 21JUL17	A1+ ICRA	6.45	15
JSW STEEL LIMITED 91D CP 12SEP17	A1+ CARE	6.74	5

CDs Traded in Secondary on 13-Jul-17	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 31AUG17	A1+ ICRA	6.25	338
NATIONAL BANK FOR AGRICULTURE CD 02MAR18	A1+ CRISIL	6.46	250
KOTAK MAHINDRA BANK LIMITED CD 18AUG17	A1+ CRISIL	6.30	250
IDFC BANK LIMITED CD 09AUG17	A1+ ICRA	6.28	250
YES BANK LIMITED CD 14AUG17	A1+ ICRA	6.30	200