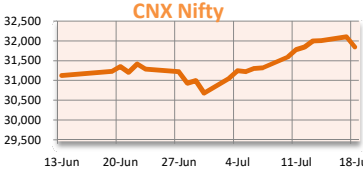
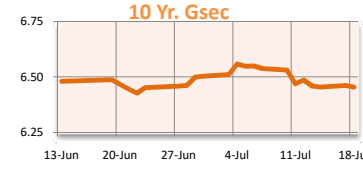


PRP Market Snapshot			18-Jul-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.305
Call Rate	18-Jul	6.25	UK 10 Yr	1.278
MIBOR	17-Jul	6.25	German 10 Yr	0.576
3 M CP	17-Jul	6.55	Japan 10 Yr	0.070
3 M CD	17-Jul	6.23	Global Equity Indices	
3 Y G-Sec	18-Jul	6.465	Straits Times (18-Jul)	3,296.10 2.14
5 Y G-Sec	18-Jul	6.554	Nikkei 225 (18-Jul)	19,986.41 132.45
10 Y G-Sec	18-Jul	6.455	FTSE (17-Jul)	7,404.13 25.74
Indian Equity Market Indicators (18-Jul)			Hang Seng (18-Jul)	26,417.49 53.09
S&P BSE Sensex	31,847.94	226.84	DAX (17-Jul)	12,587.16 44.56
CNX Nifty	9,867.65	48.30	NASDAQ (17-Jul)	6,314.43 1.96
Currencies VS Rupee			CAC 40 (17-Jul)	5,230.17 5.14
1 US \$	64.36	0.01	Commodities	
1 Euro €	74.19	0.35	Gold (INR/10 Grms)	28,120.00 124
1 GBP £	84.26	0.28	Silver (INR/Kg)	37,410.00 440
1 Japanese ¥	0.574	0.009	Crude Oil (INR/BBL)	2,968.00 22
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
17-Jul-17	535.54	780.91		
MTD	1,033.10	11,185.86		
YTD	54,387.40	105,385.42		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
13-Jul-17	513.34	5,239.06		
MTD	4,444.27	28,657.94		
YTD	43,886.39	220,173.13		
Money Market Operations (17-Jul)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	129.42	6.07		
CBLO	1,055.44	6.17		
Market Repo	404.16	6.14		
Total	1,589.02	6.16		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 14-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NTPC LIMITED SR-66 7.37 LOA 14DC31 FVRS10LAC	AAA CRISIL DTD 06.12.2016	7.34	50.00
APOLLO TYRES LIMITED SR-A 7.8 LOA 29AP22 FVRS10LAC	AA+ CRISIL DT-24.05.17	7.68	30.00
CANARA BANK 9.55 BD PERPETUAL FVRS10LAC LOA UPTO 21AP15	AA ICRA DT-03.02.15	9.24	12.40
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	13.05	0.10
INDIAN OVERSEAS BANK SR-I 10 BD PERPETUAL FVRS10LAC	A+ CARE DT- 30.12.14	9.32	5.00
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 1.25 NCD 30MY19 FVRS10000	A ICRA DT- 06.05.16	12.94	3.50
TIIC LTD SLR SR-01 9.85 BD 07MR24 FVRS10LAC	A-(SO) CARE DT- 17.01.14	8.85	2.50

Source :- Economics Times

- Ø SBI Life Insurance files for IPO to raise Rs 7,000 crore
- Ø Insolvency case: HPCL drags Hindustan Motors to NCLT
- Ø Satyam case: Sebi to soon pass order on Price Waterhouse
- Ø Govt refuses fresh opportunity to exchange demonetised notes
- Ø Commerce ministry to set up 4 new centres on trade, investment issues

Source :- Financial Chronicle

- Ø Regret quitting as Infy chairman, says Murthy.
- Ø Diageo holds \$35 million payment to Vijay Mallya
- Ø IOC-OIL merger plan to create behemoth gathers steam
- Ø Pharma companies exports to USA may go up in 2017-18: Report
- Ø Expect Sensex earnings growth of 18 pct in FY 2018: Morgan Stanley

Source :- Business Standard

- Ø CCI orders another probe against GAIL
- Ø BPCL expects to complete mega refinery in 4 yrs
- Ø RIL, Shell, ONGC asked to pay \$3 billion in penalty
- Ø Greenko raises \$1 billion green bond, Asia's largest
- Ø Warranted time to complete debt restructuring: Essar
- Ø Bad loans: SC gives RBI a week to reply on panel report

Source :- Mint

- Ø ACC consolidated profit rises about 33%, beats estimates
- Ø A major global cyber attack could see \$53 bn in losses: Lloyds
- Ø Provisional anti-dumping duty on 'O-Acid' imports from China
- Ø Govt working on a simpler insolvency and bankruptcy code for SMEs
- Ø Moody's upgrades Adani's Abbot Point rating to stable from negative
- Ø Aditya Birla Nuvo transfers 23% stake in Idea Cellular to Grasim Industries

LAF : Fixed Rate Reverse Repo Operations on 14-Jul-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	30
Amount(value in ₹ Billion)	51.05

CPs Traded in Secondary on 14-Jul-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HINDUSTAN ZINC LIMITED 60D CP 04AUG17	A1+ CRISIL	6.30	50
SOMANY CERAMICS LIMITED 87D CP 15SEP17	A1+ ICRA	6.40	40
GODREJ INDUSTRIES LIMITED 90D CP 27SEP17	A1+ ICRA	6.25	25
LARSEN AND TOUBRO LIMITED 114D CP 29SEP17	A1+ CRISIL	6.25	15
RELIANCE INFRASTRUCTURE LTD 60D CP 31JUL17	A1+ IND	9.96	10
NABHA POWER LIMITED 61D CP 21AUG17	A1+ ICRA	6.25	5

CDs Traded in Secondary on 13-Jul-17	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 18JUN18	A1+ ICRA	6.49	75
AXIS BANK LIMITED CD 06MAR18	A1+ ICRA	6.43	50
YES BANK LIMITED CD 16AUG17	A1+ ICRA	6.24	25
INDUSIND BANK LIMITED CD 06OCT17	A1+ CRISIL	6.30	25
ANDHRA BANK CD 08SEP17	A1+ CARE	6.52	5