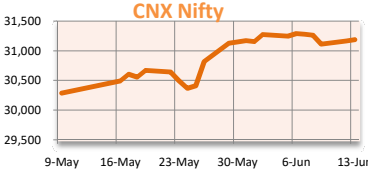



PRP Market Snapshot			13-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.213
Call Rate	13-Jun	6.25	UK 10 Yr	0.961
MIBOR	12-Jun	6.25	German 10 Yr	0.250
3 M CP	12-Jun	6.65	Japan 10 Yr	0.062
3 M CD	12-Jun	6.30	Global Equity Indices	
3 Y G-Sec	13-Jun	6.474	Straits Times (13-Jun)	3,258.88 10.54
5 Y G-Sec	13-Jun	6.712	Nikkei 225 (13-Jun)	19,905.69 2.89
10 Y G-Sec	13-Jun	6.516	FTSE (12-Jun)	7,511.87 15.46
Indian Equity Market Indicators (13-Jun)			Hang Seng (13-Jun)	25,853.28 145.24
S&P BSE Sensex	31,183.67	87.97	DAX (12-Jun)	12,690.44 125.28
CNX Nifty	9,642.30	25.90	NASDAQ (12-Jun)	6,175.46 32.46
Currencies VS Rupee			CAC 40 (12-Jun)	5,240.59 59.12
1 US \$	64.41	0.02	Commodities	
1 Euro €	72.08	0.13	Gold (INR/10 Grms)	28,993.00 26
1 GBP £	81.46	0.13	Silver (INR/Kg)	39,165.00 529
1 Japanese ¥	0.586	0.009	Crude Oil (INR/BBL)	2,988.00 29
FII & MF Investment			 <p><b>CNX Nifty</b></p>	
Rs CR	Net FII Flows		 <p><b>10 Yr. Gsec</b></p>	
	FII Equity	FII Debt		
12-Jun-17	(69.05)	3,509.04		
MTD	(358.03)	15,243.01		
YTD	49,379.45	83,757.46		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
09-Jun-17	(9.29)	402.91		
MTD	2,411.67	13,282.30		
YTD	32,654.40	188,750.36		
Money Market Operations (12-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	110.66	6.04		
CBLO	1,018.70	6.18		
Market Repo	533.29	6.19		
Total	1,662.65	6.17		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 12-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NTPC LIMITED SR-53 9.17 BD 22SP24FVRS10LAC LOA UPTO 13NV14	AAA CRISIL DTD 16.09.14	7.37	60.00
IDEA CELLULAR LIMITED 8.03 NCD 31JUN22 FVRS10LAC	AA+ CARE DT- 24.01.17	8.25	25.00
U.P. POWER CORPORATION LIMITED SR-III-C 8.97 BD 15FB23 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.29	15.00
BANK OF BARODA SR-VII 9.14 BD PERPETUAL FVRS10LAC	AA CARE DT- 14.03.17	8.80	40.00
VEDANTA LIMITED 8.7 NCD 20AP20 FVRS10LAC	AA- CRISIL DT- 28.09.16	7.69	12.00
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	9.93	100.00
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.00	10.00

**Source :- Economics Times**

- Ø No merit in Infosys whistleblower charges: Sebi
- Ø Post Rs 15K-cr QIP, SBI's paid up capital rises to Rs 863 cr
- Ø CDSL to launch Rs 524-cr IPO on June 19
- Ø Irdai's no to HDFC-Max merger could impact sector valuations
- Ø Trump to host PM Modi on June 25-26; Paris deal, H-1B visa on agenda

**Source :- Financial Chronicle**

- Ø Many US firms plan to incrementally invest in India, China: UBS
- Ø Fuel demand grows 5.4 per cent in May; petrol, diesel sales surge
- Ø Banks to use insolvency code against big defaulters
- Ø Axis Bank plans to raise Rs 5,000 cr from debentures
- Ø Government working on legal framework for quick offshore auction: Piyush Goyal

**Source :- Business Standard**

- Ø Govt examines drawback benefit schemes in GST
- Ø Steep increase likely in crude oil import bill
- Ø India's retail inflation eases to lowest since 2012
- Ø India's industrial output up 3.1% y/y in April
- Ø Traders need to declare only GSTIN for export, import
- Ø 4 telcos meet govt panel to discuss sector's health

**Source :- Mint**

- Ø SBI merger with associate banks may further deteriorate asset quality
- Ø BSE to move 52 cos under S+ framework from 14 June
- Ø Sebi not to penalize self trades, sets legal policy for such orders
- Ø Russia's Rosatom may acquire wind power projects in India
- Ø Dhanlaxmi Bank not looking at 'merger or strategic alliance'
- Ø IRDAI takes over management of Sahara Life Insurance

LAF : Fixed Rate Reverse Repo Operations on 12-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	<b>Bids received/Accepted</b>
Number	43
Amount (value in ₹ Billion)	116.62

CPs Traded in Secondary on 12-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IRFC LIMITED 104D CP 15JUN17	A1+ ICRA	6.35	1500
INDUS TOWERS LIMITED 364D CP 26OCT17	A1+ CRISIL	6.96	145
CANFIN HOMES LIMITED 72D CP 14JUN17	A1+ ICRA	6.44	95
HCL INFOSYSTEMS LIMITED 87D CP 29JUN17	A1+ ICRA	7.78	50
TRENT LIMITED 361D CP 11SEP17	A1+ CARE	6.75	33.8
ADANI PORTS AND SPECIAL EZ 59D CP 16JUN17	A1+ ICRA	6.35	25

CDs Traded in Secondary on 12-Jun-17	Credit Ratings	Traded	Volume (Crs)
AXIS BANK LIMITED CD 01AUG17	A1+ ICRA	6.15	100
INDUSIND BANK LIMITED CD 26SEP17	A1+ CRISIL	6.42	85
ICICI BANK LIMITED CD 20JUN17	A1+ ICRA	6.33	75
RBL BANK LIMITED CD 16JUN17	A1+ ICRA	6.18	44
KOTAK MAHINDRA BANK LIMITED CD 07JUL17	A1+ CRISIL	6.35	25