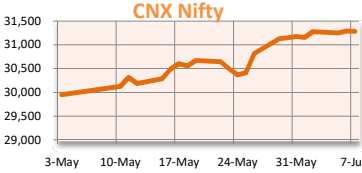



| PRP Market Snapshot | | | 07-Jun-17 | |
|---|----------------------|---------------------|--|------------------|
| Debt Market Indicators | | | Global Bond Yield | |
| Indicators | Date | | US 10 Yr | 2.159 |
| Call Rate | 07-Jun | 6.25 | UK 10 Yr | 0.987 |
| MIBOR | 06-Jun | 6.25 | German 10 Yr | 0.260 |
| 3 M CP | 06-Jun | 6.68 | Japan 10 Yr | 0.044 |
| 3 M CD | 06-Jun | 6.32 | Global Equity Indices | |
| 3 Y G-Sec | 07-Jun | 6.584 | Straits Times (07-Jun) | 3,242.29 6.54 |
| 5 Y G-Sec | 07-Jun | 6.855 | Nikkei 225 (07-Jun) | 19,957.29 22.61 |
| 10 Y G-Sec | 07-Jun | 6.639 | FTSE (06-Jun) | 7,524.95 0.81 |
| Indian Equity Market Indicators (07-Jun) | | | Hang Seng (07-Jun) | 25,983.80 13.34 |
| S&P BSE Sensex | 31,277.88 | 87.32 | DAX (06-Jun) | 12,690.12 132.82 |
| CNX Nifty | 9,658.35 | 21.20 | NASDAQ (06-Jun) | 6,275.06 20.62 |
| Currencies VS Rupee | | | CAC 40 (06-Jun) | 5,269.22 38.67 |
| 1 US \$ | 64.48 | 0.01 | Commodities | |
| 1 Euro € | 72.63 | 0.01 | Gold (INR/10 Grms) | 29,567.00 350 |
| 1 GBP £ | 83.17 | 0.17 | Silver (INR/Kg) | 40,777.00 324 |
| 1 Japanese ¥ | 0.589 | 0.009 | Crude Oil (INR/BBL) | 3,090.00 38 |
| FII & MF Investment | | | CNX Nifty | |
| Rs CR | Net FII Flows | |  | |
| | FII Equity | FII Debt | | |
| 06-Jun-17 | (111.74) | 364.84 | | |
| MTD | 682.66 | 4,885.60 | | |
| YTD | 50,420.14 | 73,400.05 | | |
| Rs CR | Net MF Flows | |  | |
| | MF Equity | MF Debt | | |
| 30-May-17 | 662.13 | 1,701.81 | | |
| MTD | 9,621.86 | 9,919.42 | | |
| YTD | 30,506.91 | 175,873.11 | | |
| Money Market Operations (06-Jun) | | | | |
| Heads | Volume | Wtd.Avg.Rate | | |
| Call Money | 141.99 | 6.10 | | |
| CBLO | 1,158.63 | 6.19 | | |
| Market Repo | 435.95 | 6.12 | | |
| Total | 1,736.57 | 6.17 | | |

*Disclaimer: This report is for information only and should not be considered for any investments

| Bonds Traded in Secondary on 06-Jun-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|---------------------------|----------------|-----------------|
| K.RAHEJA IT PARK (HYDERABAD) LIMITED RR NCD 09FB26 FVRS10LAC | AAA(SO) IND DT- 29.12.16 | 8.87 | 100.00 |
| ULTRATECH CEMENT LIMITED 9.15 NCD 28AG17 FVRS10LAC LOA UPTO 25NV12 | AAA CRISIL DTD 17.08.2012 | 6.62 | 40.00 |
| POWER FINANCE CORPORATION LTD. 9.27 BD 21AG17 FVRS10LAC LOA UPTO 20AG12 | AAA - ICRA DTD 30.07.2012 | 6.52 | 20.00 |
| ADANI TRANSMISSION LIMITED STRPP-B 10.25 NCD 15AP21 FVRS10LAC | AA+ IND DT-07.06.16 | 8.16 | 150.00 |
| U.P. POWER CORPORATION LIMITED SR-III-C 8.97 BD 15FB23 FVRS10LAC | AA(SO) IND DT- 16.02.17 | 8.44 | 20.00 |
| VIJAYA BANK SR-IV 10.49 LOA PERPETUAL FVRS10LAC | AA- CARE DT- 20.12.16 | 9.96 | 13.40 |
| QUALITY CARE INDIA LIMITED STRPP 1 7 LOA 26AP19 FVRS10LAC | A+ CRISIL DT- 04.04.17 | 9.25 | 26.00 |

Source :- Economics Times

- Ø ESOPs, M&As kept out of the ambit of capital gains tax
- Ø Adani to go ahead with \$16.5-bn Australian mine project
- Ø IPOs, bonus issue, share gifts exempted from CG tax
- Ø Moody's, Fitch downgrade RCom credit ratings, warn on debt levels
- Ø DIIs remain bullish on equities; pour in Rs 4,500 cr in May

Source :- Financial Chronicle

- Ø BSE asks brokers to file training programme details on AMT/CFT
- Ø Asia can unlock \$5 trillion, 230 million jobs via key development goals
- Ø Indian infrastructure market to overtake Japan by 2023: BMI Research
- Ø GST to have marginally negative impact on new solar projects: ICRA
- Ø Demonetisation slowed down economy: Manmohan Singh

Source :- Business Standard

- Ø One nation, one tax department: I-T takes cue from GST
- Ø ONGC may buy out govt's entire holding in HPCL
- Ø No capital gains tax on genuine investments: Tax dept
- Ø India sees 2017 rains at 98% of long-term average
- Ø Adani gives final approval for \$4b Australia coal mine project
- Ø India's crude steel output up 4.5% in Apr-May FY18

Source :- Mint

- Ø India, Lanka sign pact for \$318 million line of credit
- Ø GST to help India achieve 9% growth rate: NITI Aayog CEO
- Ø SBI to organise mega farmers' meet on June 8
- Ø World's energy system not on track to meet climate goals: IEA
- Ø RBI needs to get its inflation forecasts right
- Ø Sebi may clear Vikram Limaye's appointment as NSE CEO, but with riders

| LAF : Fixed Rate Reverse Repo Operations on 06-Jun-17 | |
|---|---|
| Amount (face value in Crores) | Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate |
| Item | Bids received/Accepted |
| Number | 36 |
| Amount(value in ₹ Billion) | 59.39 |

| CPs Traded in Secondary on 06-Jun-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--|----------------|----------------|-----------------|
| TATA STEEL LIMITED 60D CP 09JUN17 | A1+ IND | 6.24 | 225 |
| PIRAMAL ENTERPRISES LIMITED 60D CP 12JUN17 | A1+ ICRA | 6.40 | 200 |
| THE RAMCO CEMENTS LIMITED 43D CP 23JUN17 | A1+ ICRA | 6.53 | 200 |
| REDINGTON INDIA LIMITED 59D CP 09JUN17 | A1+ ICRA | 6.27 | 150 |
| DEUTSCHE INVESTMENTS INDIA182D CP 04SEP17 | A1+ CRISIL | 7.37 | 125 |
| DEEPAK FERT AND PETROCHEM 64D CP 27JUN17 | A1+ CARE | 6.57 | 100 |

| CDs Traded in Secondary on 06-Jun-17 | Credit Ratings | Traded | Volume (Crs) |
|--|----------------|--------|--------------|
| HDFC BANK LIMITED CD 11JUL17 | A1+ CARE | 6.25 | 275 |
| ICICI BANK LIMITED CD 31AUG17 | A1+ ICRA | 6.38 | 170 |
| IDFC BANK LIMITED CD 09JUN17 | A1+ ICRA | 6.40 | 150 |
| KOTAK MAHINDRA BANK LIMITED CD 07JUL17 | A1+ CRISIL | 6.25 | 5 |
| AXIS BANK LIMITED CD 12JUL17 | A1+ CRISIL | 6.38 | 5 |