

# **Market Dashboard**

PRP Market Snapshot 06-Jun-17					
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr 2.168		
Call Rate	06-Jun	6.25	UK 10 Yr 1.049		
MIBOR	05-Jun	6.25	German 10 Yr 0.287		
3 M CP	05-Jun	6.68	Japan 10 Yr 0.048		
3 M CD	05-Jun	6.32	Global Equity Indices		
3 Y G-Sec	06-Jun	6.589	Straits Times (06-Jun) 3,236.72 1.59		
5 Y G-Sec	06-Jun	6.871	Nikkei 225 (06-Jun) 20,050.48 120.34		
10 Y G-Sec	06-Jun	6.646	FTSE (05-Jun) 7,525.76 21.87		
Indian Equity	Market Indicat	ors (06-Jun)	Hang Seng (06-Jun) 25,948.22 85.23		
S&P BSE Sensex	31,287.60	21.89	DAX (02-Jun) 12,822.94 158.02		
CNX Nifty	9,659.45	15.65	NASDAQ (05-Jun) 6,295.68 10.12		
Curr	encies VS Rupe	ee	CAC 40 (05-Jun) 5,307.89 35.52		
1 US \$	64.35	0.01	Commodities		
1 Euro €	72.50	0.10	Gold (INR/10 Grms) 29,217.00 129		
1 GBP £	83.19	0.17	Silver (INR/Kg) 40,453.00 179		
1 Japanese ¥	0.586	0.009	Crude Oil (INR/BBL) 3,052.00 29		
FII 8	MF Investme	nt	easy auti		
Rs CR	Net FII Flows		31,500 CNX Nifty		
NS CN	FII Equity	FII Debt	31,000		
05-Jun-17	113.37	2,600.91	30,500		
MTD	794.40	4,520.76	30,000		
YTD	50,531.88	73,035.21	29,500		
Rs CR		F Flows	29,000		
	MF Equity	MF Debt	2-May 9-May 16-May 23-May 30-May 6-Jun		
30-May-17	662.13	1,701.81			
MTD	9,621.86	9,919.42	10 Yr. Gsec		
YTD	30,506.91	175,873.11	7.00 To 11. GSec		
Money Market Operations (05-Jun)			6.75		
Heads	Volume	Wtd.Avg.Rate			
Call Money	143.73	6.07	6.50		
CBLO	1,068.55	6.05	6,25		
Market Repo	457.74	6.07	2-May 9-May 16-May 23-May 30-May 6-Jun		

Bonds Traded in Secondary on 05-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
CANFIN HOMES LIMITED SR-6 7.89 LOA 18MY22 FVRS10LAC	AAA ICRA DT- 28.04.17	7.83	50.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.25	25.00
U.P. POWER CORPORATION LIMITED SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.62	20.00
NIRMA LIMITED SR-I 7.95 NCD 07SP18 FVRS10LAC	AA CRISIL DTD 29.08.16	7.47	65.00
CORPORATION BANK SR-I 9.51 LOA PERPETUAL FVRS10LAC	AA- CRISIL DT- 31.12.14	10.25	1.00
IDBI BANK LIMITED SR-I 11.09 BD PERPETUAL FVRS10LAC	A+ ICRA DT-08.08.16	12.87	15.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VIII 11.8 LOA 03JN25 FVRS10LAC	A ICRA DT- 16.01.15	11.75	0.20

1,670.02

Total

6.06

\*Disclaimer: This report is for information only and should not be considered for any investments

# **News Update**

### Source :- Economics Times

- Ø Credit rating agencies downgrade debt instruments of 116 companies
- Ø 7 states yet to pass SGST laws even as roll out deadline nears
- Ø Adani Power exploring options to sustain Mundra power plant
- Ø Tata Elxsi licenses driverless car software to leading global auto firm
- Ø ICICI Bank to sell part of its stake in ICICI Lombard via IPO

## Source :- Financial Chronicle

- Ø Sebi seeks clarification from bourses on Idea-Vodafone merger
- Ø Jet Airways in talks to buy 50 single aisle aeroplanes
- $\emptyset$  Trai launches MyCall app to help subscribers rate call quality
- Ø Patanjali rubbishes reports of Ramdev buying NDTV
- Ø Finance Minister explains rate cut; RBI may wait for GST

### Source :- Business Standard

- Ø 'India First' policy shuts China bidders out of Gail pipeline
- Ø Oil dips as Qatar rift seen threat to output cuts
- Ø 'Universal minimum wage for all workers to be reality soon'
- Ø Gold imports surge 4-fold to 103 tonnes in May: GFMS
- Ø RBI will take lot of time to count old note deposits: FM
- Ø Govt considering to further relax FDI in defence

### Source :- Mint

- Ø SBI's QIP issue opens as part of effort to raise Rs.15,000 cr
- Ø Fund raising via debt placement drops 44% at Rs. 33K cr in May
- $\emptyset$  DLF sinking deeper into debt underlines dismal state of real estate sector
- Ø BHEL proposes 79% dividend for FY'17; highest in 3 years
- Ø NSE's global trading platform goes live at GIFT-IFSC
- Ø Govt may merge PSU banks without waiting for improvement, indicates Jaitley

LAF : Fixed Rate Reverse Repo Operations on 05-Jun-17				
	Item Overnight Reverse Repo Operations			
Amount (face value in Crores)	(Sale of Securities by RBI)			
Item	6.00% Fixed Rate			
Bids received/Accepted				
Number	36			
Amount(value in ₹ Billion)	51.56			

CPs Traded in Secondary on 05-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TATA STEEL LIMITED 60D CP 09JUN17	A1+ IND	6.22	645
ADITYA BIRLA FINANCE LIMITED 60D CP 09JUN17	A1+ ICRA	6.33	550
HINDUJA GLOBAL SOLUTIONS 60D CP 27JUN17	A1+ CRISIL	6.60	100
CHENNAI PETROLEUM CORP 59D CP 09JUN17	A1+ ICRA	6.20	100
FAMILY CREDIT LIMITED 364D CP 09JUN17	A1+ CARE	6.34	25
PTC INDIA FINANCIAL SERVICES 51D CP 29JUN17	A1+ CRISIL	6.90	11

CDs Traded in Secondary on 05-Jun-17	Credit Ratings	Traded	Volume (Crs)
KOTAK MAHINDRA BANK LIMITED CD 16AUG17	A1+ CRISIL	6.38	495
AXIS BANK LIMITED CD 10JUL17	A1+ CRISIL	6.25	300
ICICI BANK LIMITED CD 30JUN17	A1+ ICRA	6.10	290
RBL BANK LIMITED CD 09JUN17	A1+ ICRA	6.24	200
HDFC BANK LIMITED CD 20JUN17	A1+ CARE	6.18	125