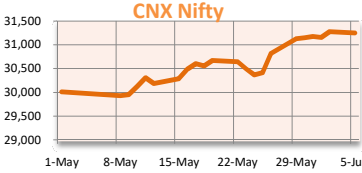
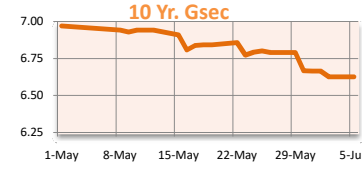


PRP Market Snapshot			05-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.170
Call Rate	05-Jun	6.25	UK 10 Yr	1.042
MIBOR	02-Jun	6.24	German 10 Yr	0.271
3 M CP	02-Jun	6.70	Japan 10 Yr	0.053
3 M CD	02-Jun	6.32	Global Equity Indices	
3 Y G-Sec	05-Jun	6.579	Straits Times (05-Jun)	3,239.59 0.42
5 Y G-Sec	05-Jun	6.835	Nikkei 225 (05-Jun)	20,171.79 5.49
10 Y G-Sec	05-Jun	6.627	FTSE (02-Jun)	7,547.63 3.86
Indian Equity Market Indicators (05-Jun)			Hang Seng (05-Jun)	25,830.92 93.13
S&P BSE Sensex	31,244.25	29.04	DAX (02-Jun)	12,822.94 158.02
CNX Nifty	9,653.00	0.50	NASDAQ (02-Jun)	6,305.80 58.97
Currencies VS Rupee			CAC 40 (02-Jun)	5,343.41 24.74
1 US \$	64.33	0.11	Commodities	
1 Euro €	72.49	0.10	Gold (INR/10 Grms)	29,088.00 145
1 GBP £	82.77	0.01	Silver (INR/Kg)	40,274.00 461
1 Japanese ¥	0.582	0.008	Crude Oil (INR/BBL)	3,081.00 78
FII & MF Investment				
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
02-Jun-17	(450.81)	1,159.25		
MTD	681.03	1,919.85		
YTD	50,418.51	70,434.30		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
30-May-17	662.13	1,701.81		
MTD	9,621.86	9,919.42		
YTD	30,506.91	175,873.11		
Money Market Operations (02-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	6.99	5.79		
CBLO	40.04	6.17		
Market Repo	-	-		
Total	47.03	5.98		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 02-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR V 7.6 BD 18MR22 FVRS10LAC	AAA CARE DT- 06.03.17	7.31	125.00
POWER FINANCE CORPORATION LTD. 9.27 BD 21AG17 FVRS10LAC LOA UPTO 20AG12	AAA - ICRA DTD 30.07.2012	6.53	16.50
SUNDARAM FINANCE LIMITED SR-Q3 7.6671 NCD 15MR19 FVRS10LAC	AA+ CRISIL DT- 22.03.17	7.65	100.00
S. D. CORPORATION PRIVATE LIMITED 10 NCD 29AP21 FVRS1CR	AA(SO) ICRA DT- 14-06-16	9.37	40.00
NUVOCO VISTAS CORPORATION LIMITED SR-B 8.47 NCD 14SP19 FVRS10LAC	AA CRISIL DATED-29.08.16	7.81	40.00
INDIABULLS REAL ESTATE LIMITED 11.25 LOA 25SP17 FVRS10LAC	AA- BWR DT-24.09.2014	9.50	25.00
BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL FVRS10LAC	A ICRA DT- 30.11.2016	11.31	0.30

Source :- Economics Times

- Ø India slips to 45th spot in IMD's competitiveness list
- Ø US recognises India as major defence partner: James Mattis
- Ø FDI in services sector up 26% to \$8.68 bn in FY17
- Ø NSE to launch international exchange at GIFT city
- Ø FPIs stay glued to Indian market, put in \$4.2 bn in May

Source :- Financial Chronicle

- Ø Government starts GST awareness drive for consumers
- Ø Aadhaar mandatory for kerosene subsidy, Atal Pension Yojana
- Ø Foreign investors with modern technology welcome in steel sector
- Ø Export volumes rose in FY17 on low commodity prices
- Ø Shell company directors to face up to five years disqualification

Source :- Business Standard

- Ø Modi's note ban gamble gets a big thumbs-up from WB
- Ø Textile industry welcomes low GST for natural fibres
- Ø Banks not yet prepared for GST roll-out: IBA
- Ø India to take up road and highway projects abroad
- Ø Telecom industry's cash deficit at Rs 1.2 lakh cr: Rcom
- Ø Andhra and Allahabad Bank to sell Rs 6k cr of NPA

Source :- Mint

- Ø SEBI forms committee on corporate governance
- Ø Reliance, L&T vying for ₹25,000-cr defence deal
- Ø FinMin suggests 5% GST levy on natural gas
- Ø Mandhana to take Being Human brand to tier 2 & 3 markets
- Ø India's GDP growth to remain flat at 7.1% in 2017-18: HSBC
- Ø Railways to raise Rs35,000 crore with World Bank's help for investments

LAF : Fixed Rate Reverse Repo Operations on 02-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	44
Amount(value in ₹ Billion)	86.97

CPs Traded in Secondary on 02-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS FINANCE LIMITED 90D CP 08JUN17	A1+ IND	6.35	445
NTPC LIMITED 90D CP 05JUN17	A1+ CARE	6.10	380
NABHA POWER LIMITED 59D CP 09JUN17	A1+ ICRA	6.20	200
CHENNAI PETROLEUM CORP 59D CP 09JUN17	A1+ ICRA	6.20	175
TATA STEEL LIMITED 90D CP 13JUN17	A1+ IND	6.20	150
BHARAT ALUMINIUM COMPANY 57D CP 09JUN17	A1+(SO) CRISIL	6.20	25

CDs Traded in Secondary on 02-Jun-17	Credit Ratings	Traded	Volume (Crs)
IDBI BANK LIMITED CD 28JUN17	A1+ CRISIL	6.20	500
AXIS BANK LIMITED CD 29JUN17	A1+ CRISIL	6.20	175
INDUSIND BANK LIMITED CD 20SEP17	A1+ CRISIL	6.42	150
ICICI BANK LIMITED CD 21JUN17	A1+ ICRA	6.20	100
HDFC BANK LIMITED CD 20JUN17	A1+ CARE	6.30	5