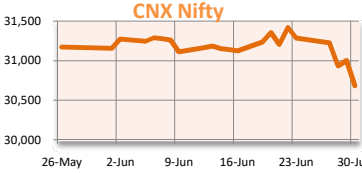
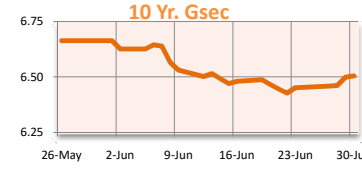


PRP Market Snapshot			30-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.275
Call Rate	30-Jun	6.25	UK 10 Yr	1.253
MIBOR	29-Jun	6.25	German 10 Yr	0.442
3 M CP	29-Jun	6.65	Japan 10 Yr	0.076
3 M CD	29-Jun	6.30	Global Equity Indices	
3 Y G-Sec	30-Jun	6.501	Straits Times (30-Jun)	3,229.56 29.09
5 Y G-Sec	30-Jun	6.722	Nikkei 225 (30-Jun)	19,992.63 227.67
10 Y G-Sec	30-Jun	6.505	FTSE (29-Jun)	7,350.32 37.48
Indian Equity Market Indicators (30-Jun)			Hang Seng (30-Jun)	25,747.16 218.26
S&P BSE Sensex	30,684.45	173.07	DAX (29-Jun)	12,416.19 231.08
CNX Nifty	9,449.40	54.70	NASDAQ (29-Jun)	6,144.35 90.06
Currencies VS Rupee			CAC 40 (29-Jun)	5,154.35 98.55
1 US \$	64.68	0.05	Commodities	
1 Euro €	73.99	0.03	Gold (INR/10 Grms)	28,608.00 41
1 GBP £	84.20	0.11	Silver (INR/Kg)	38,599.00 105
1 Japanese ¥	0.578	0.008	Crude Oil (INR/BBL)	2,918.00 26
FII & MF Investment			 <p>CNX Nifty</p>	
Rs CR	Net FII Flows		 <p>10 Yr. Gsec</p>	
	FII Equity	FII Debt		
29-Jun-17	(363.10)	1,482.07		
MTD	4,349.11	24,972.92		
YTD	54,086.59	93,487.37		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
22-Jun-17	271.56	1,864.06		
MTD	6,581.76	26,785.61		
YTD	36,824.49	202,253.67		
Money Market Operations (29-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	120.90	6.06		
CBLO	1,116.56	6.10		
Market Repo	494.27	6.15		
Total	1,731.73	6.11		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 29-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
BHOPAL DHULE TRANSMISSION COMPANY LIMITED STRPPS 8 7.85 LOA 04AP22 FVRS10LAC	AAA ICRA DT- 19.05.17	8.08	150.00
TATA STEEL LIMITED 8.15 NCD 01OT26 FVRS10LAC	AA+ CARE DT- 22.09.16	8.17	5.00
ENERGY EFFICIENCY SERVICES LIMITED SR-1 STRPP A 8.07 BD 20MR20 FVRS10LAC	AA ICRA DT- 30.08.16	8.01	43.60
KRISHNA BHAGYA JALA NIGAM LIMITED SR-A 9.65 LOA 31MR22 FVRS10LAC	AA-(SO) CRISIL,DT-07.03.12	9.37	6.60
SURAKSHA REALTY LIMITED SR-II NCD 18JL17 FVRS50LAC	A1+(SO) IND DT- 26.12.16	9.65	20.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-VII 11.8 LOA 20DC24 FVRS10LAC	A ICRA DT- 16.01.15	11.51	91.00
TIIC LTD SLR SR-01 9.85 BD 07MR24 FVRS10LAC	A-(SO) CARE DT- 17.01.14	9.68	2.80

Source :- Economics Times

- Ø Sebi chief cautions MFs on NPA spillover
- Ø IndiGo wants Air India's overseas business
- Ø Fund raising via QIP hits eight-year high; banks lead
- Ø Rs 10,000-cr bad debt: SBI moves NCLT against Electrosteel
- Ø Govt to strengthen NCLT for speedy resolution of stressed assets

Source :- Financial Express

- Ø Reliance Jio unveils new Asia-Africa-Europe submarine cable system
- Ø P-note investments hit seven-month high of Rs 1.81 lakh crore in May
- Ø Rupee crumbles to 1-mth low on capital outflow fears
- Ø Sebi slaps Rs 26 lakh on individual in unauthorised investment advisory case
- Ø GST implementation will remain a challenge for government: Asian Develop Bank

Source :- Business Standard

- Ø Banks consortium concludes largest asset resolution
- Ø MRP of products sold online mandatory from 2018
- Ø DIPP revamping mfg, industrial policy: Sitharaman
- Ø RBI to remain open on July 1 to facilitate transactions
- Ø Axis has exposure to 8/12 RBI named accounts
- Ø UltraTech acquires Jaiprakash group cement business

Source :- Mint

- Ø Crisil buys 8.9% CARE stake held by Canara Bank
- Ø RBI directive on withdrawals, transfers by payment banks
- Ø 1.6 lakh new businesses register on GSTN in 4 days
- Ø Bankruptcy proceedings: NCLT to rule on Jyoti Structures on Monday
- Ø Indian money in Swiss banks at Rs4,600 crore, a record low
- Ø ICICI Bank-led consortium complete Rs. 16,189-cr Jaypee-UltraTech deal

LAF : Fixed Rate Reverse Repo Operations on 29-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI)
	6.00% Fixed Rate
Item	Bids received/Accepted
Number	63
Amount(value in ₹ Billion)	439.75

CPs Traded in Secondary on 29-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
DALMIA BHARAT SUGAR & IND 57D CP 30JUN17	A1+ ICRA	7.45	35
HERO CYCLES LIMITED 30D CP 27JUL17	A1+ CRISIL	6.47	25
PVR LIMITED 90D CP 21AUG17	A1+ ICRA	6.61	21.8
GODREJ AGROVET LIMITED 17D CP 30JUN17	A1+ ICRA	6.35	15
TVS CREDIT SERVICES LIMITED 90D CP 24AUG17	A1+ CRISIL	7.06	8
PIRAMAL ENTERPRISES LIMITED 60D CP 04AUG17	A1+ ICRA	6.45	5

CDs Traded in Secondary on 29-Jun-17	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 27SEP17	A1+ ICRA	6.34	500
IDFC BANK LIMITED CD 04JUL17	A1+ ICRA	6.45	440
KOTAK MAHINDRA BANK LIMITED CD 04JUL17	A1+ CRISIL	6.45	300
HDFC BANK LIMITED CD 04AUG17	A1+ CARE	6.69	275
INDUSIND BANK LIMITED CD 09MAR18	A1+ CRISIL	6.57	125